

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2002

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2002 calendar year, or tax year beginning and ending

B Check if applicable
 Address change
 Name change
 Initial return
 Final return
 Amended return
 Application pending

C Name of organization
 Josiah Bartlett Center for Public Policy
 Number and street (or P O box if mail is not delivered to street address) Room/suite
 PO Box 897
 City or town State or country ZIP + 4
 Concord NH 03302-0897

D Employer identification number
 22-3235650

E Telephone number
 (603) 224-4450

F Accounting method Cash Accrual
 Other (specify) **modified cash**

G Web site

J ORGANIZATION TYPE (check only one) 501(c) (3) (insert no) 4947(a)(1) OR 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail it should file a return without financial data. SOME STATES REQUIRE A COMPLETE RETURN

L Gross receipts Add lines 6b, 8t, 9b, and 10b to line 12 **151,905**

M Check if the organization is NOT required to attach Sch B (Form 990, 990-EZ, or 990-PF)

H and I are not applicable to section 527 organizations
 H(a) Is this a group return for affiliates? Yes No
 H(b) If "Yes," enter number of affiliates **▶**
 H(c) Are all affiliates included? Yes No (If "No" attach a list. See instructions.)
 H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
 I Enter 4 digit GEN **▶**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 17 of the instructions)			
Revenue	1 Contributions, gifts, grants, and similar amounts received		
	a Direct public support	1a 32,879	
	b Indirect public support	1b 108,500	
	c Government contributions (grants)	1c	
	d TOTAL (add lines 1a through 1c) (cash \$ _____ noncash \$ _____)		1d 141,379
	2 Program service revenue including government fees and contracts (from Part VII, line 93)		2 8,349
	3 Membership dues and assessments		3
	4 Interest on savings and temporary cash investments		4 44
	5 Dividends and interest from securities		5
	6 a Gross rents	6a	
	b Less rental expenses	6b	
	c Net rental income or (loss) (subtract line 6b from line 6a)		6c 0
7 Other investment income (describe _____)		7	
8 a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other
	8a		
	8b		
	8c 0		8d 0
d Net gain or (loss) (combine line 8c, columns (A) and (B))			
9 Special events and activities (attach schedule)			
a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a		
b Less direct expenses other than fundraising expenses	9b		
c Net income or (loss) from special events (subtract line 9b from line 9a)		9c 0	
10 a Gross sales of inventory, less returns and allowances	10a		
b Less cost of goods sold	10b		
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)		10c 0	
11 Other revenue (from Part VII, line 103)		11 2,133	
12 TOTAL REVENUE (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12 151,905	
Expenses	13 Program services (from line 44, column (B))		13 127,616
	14 Management and general (from line 44, column (C))		14 10,663
	15 Fundraising (from line 44, column (D))		15 2,076
	16 Payments to affiliates (attach schedule)		16
	17 TOTAL EXPENSES (add lines 16 and 44, column (A))		17 140,355
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 12)		18 11,550
	19 Net assets or fund balances at beginning of year (from line 73, column (A))		19 3,433
	20 Other changes in net assets or fund balances (attach explanation)		20
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21 14,983

SCANNED JUN 12 2003

RECEIVED
 MAY 10 2003
 OFFICE OF THE ATTORNEY GENERAL

Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B) (C) and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See page 21 of the instructions)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	0			
23	Specific assistance to individuals (attach schedule)	0			
24	Benefits paid to or for members (attach schedule)	0			
25	Compensation of officers, directors, etc	0			
26	Other salaries and wages	62,513	56,262	5,001	1,250
27	Pension plan contributions	4,271	3,844	342	85
28	Other employee benefits	8,315	7,484	665	166
29	Payroll taxes	4,783	4,304	383	96
30	Professional fundraising fees	0			
31	Accounting fees	1,000		1,000	
32	Legal fees	0			
33	Supplies	4,386	3,947	351	88
34	Telephone	1,373	1,236	110	27
35	Postage and shipping	4,701	4,231	376	94
36	Occupancy	4,700	4,230	376	94
37	Equipment rental and maintenance	0			
38	Printing and publications	11,034	10,858		176
39	Travel	1,951	1,951		
40	Conferences, conventions, and meetings	1,604	1,604		
41	Interest	0			
42	Depreciation, depletion, etc (attach schedule)	0			
43	Other expenses not covered above (itemize) a Fees	337		337	
	b Memberships	3,000	3,000		
	c Professional Fees	2,096	2,096		
	d Awards and Honoraria	12,120	12,120		
	e Insurance	1,722		1,722	
	f Charter School Prog	10,449	10,449		
44	TOTAL FUNCTIONAL EXPENSES (add lines 22 through 43) ORGANIZATIONS COMPLETING COLUMNS (B) (D) CARRY THESE TOTALS TO LINES 13-15	140,355	127,616	10,663	2,076

JOINT COSTS Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____, (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III	Statement of Program Service Accomplishments (See page 24 of the instructions)	Program Service Expenses Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts but optional for others
	What is the organization's primary exempt purpose? <input type="checkbox"/> see attachment	
a	(Grants and allocations \$ _____)	127,616
b	(Grants and allocations \$ _____)	
c	(Grants and allocations \$ _____)	
d	(Grants and allocations \$ _____)	
e	Other program services (attach schedule) (Grants and allocations \$ _____)	
f	TOTAL OF PROGRAM SERVICE EXPENSES (should equal line 44, column (B), Program services)	127,616

Part IV Balance Sheets (See page 24 of the instructions)

Note		Where required, attached schedules and amounts within the description column should be for end-of-year amounts only		(A)		(B)
				Beginning of year		End of year
Assets	45	Cash - non-interest-bearing		5,728	45	16,351
	46	Savings and temporary cash investments			46	
	47 a	47a	Accounts receivable	0		
	b	47b	Less allowance for doubtful accounts	0	47c	0
	48 a	48a	Pledges receivable	0		
	b	48b	Less allowance for doubtful accounts	0	48c	0
	49	Grants receivable			49	
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)		0	50	0
	51 a	51a	Other notes and loans receivable (attach schedule)	0		
	b	51b	Less allowance for doubtful accounts	0	51c	0
	52	Inventories for sale or use			52	
	53	Prepaid expenses and deferred charges		752	53	200
	54	Investments - securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV		0	54	0
	55 a	55a	Investments - land, buildings, and equipment basis	0		
	b	55b	Less accumulated depreciation (attach schedule)	0	55c	0
56	Investments - other (attach schedule)		0	56	0	
57 a	57a	Land, buildings, and equipment basis	0			
b	57b	Less accumulated depreciation (attach schedule)	0	57c	0	
58	Other assets (describe <input type="checkbox"/>)		0	58	0	
59 TOTAL ASSETS (add lines 45 through 58) (must equal line 74)				6,480	59	16,551
Liabilities	60	Accounts payable and accrued expenses		3,047	60	1,568
	61	Grants payable			61	
	62	Deferred revenue			62	
	63	Loans from officers, directors, trustees, and key employees (attach schedule)		0	63	0
	64 a	Tax-exempt bond liabilities (attach schedule)		0	64a	0
	b	Mortgages and other notes payable (attach schedule)		0	64b	0
65	Other liabilities (describe <input type="checkbox"/>)		0	65	0	
66 TOTAL LIABILITIES (add lines 60 through 65)				3,047	66	1,568
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74					
	67	Unrestricted			67	
	68	Temporarily restricted			68	
	69	Permanently restricted			69	
	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 70 through 74					
	70	Capital stock, trust principal, or current funds			70	
	71	Paid-in or capital surplus, or land, building, and equipment fund			71	
	72	Retained earnings, endowment, accumulated income, or other funds		3,433	72	14,983
	73	TOTAL NET ASSETS OR FUND BALANCES (add lines 67 through 69 OR lines 70 through 72, column (A) MUST equal line 19, column (B) MUST equal line 21)		3,433	73	14,983
	74	TOTAL LIABILITIES AND NET ASSETS / FUND BALANCES (add lines 66 and 73)		6,480	74	16,551

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VII Analysis of Income-Producing Activities (See page 31 of the instructions)

Note	Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512 513 or 514		(E) Related or exempt function income
		(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93	Program service revenue					
a	Fees for programs					1,930
b	Contracts for Research					6,419
c	Misc Income					2,133
d						
e						
f	Medicare/Medicaid payments					
g	Fees and contracts from government agencies					
94	Membership dues and assessments					
95	Interest on savings and temporary cash investments					
96	Dividends and interest from securities			14	44	
97	Net rental income or (loss) from real estate					
a	debt-financed property					
b	not debt-financed property					
98	Net rental income or (loss) from personal property					
99	Other investment income					
100	Gain or (loss) from sales of assets other than inventory					
101	Net income or (loss) from special events					
102	Gross profit or (loss) from sales of inventory					
103	Other revenue					
a						
b						
c						
d						
e						
104	Subtotal (add columns (B), (D), and (E))		0		44	10,482
105	TOTAL (add line 104, columns (B), (D) and (E))					10,526

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 32 of the instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	Fees for attendance at educational events and awards ceremonies
93b	Organizations contracted with us to engage in our exempt activities
93c	Reimbursements for overpayments or refunds of expenses that supported our exempt purposes

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions)

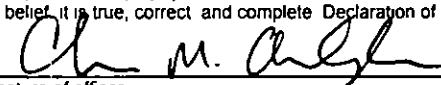
(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions)

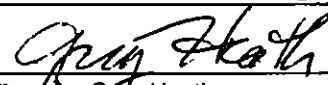
- (a) Did the organization, during the year receive any funds directly or indirectly to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note If "Yes" to (b), file Form 8870 AND Form 4720 (see instructions)

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here:  Signature of officer | Date 5/10/2003

Type of print name and title: Charles M Arlinghaus President

Paid Preparer's Use Only: Preparer's signature  Date 4/28/2003 Check if self-employed Preparer's SSN or PTIN (See Gen Inst W) 016-36-6809

Firm's name (or yours if self-employed) address and ZIP + 4: Greg Heath EIN Phone no (603) 783 - 4921

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information - (See separate instructions.)

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No. 1545-0047

2002

Name of the organization Josiah Bartlett Center for Public Policy	Employer identification number 22-3235650
--	--

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$50,000				

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		

Part III Statements About Activities (See page 2 of the instructions)

	Yes	No
<p>1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$ <u>0</u> (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B)</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities</p>	1	X
<p>2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)</p> <p>a Sale, exchange, or leasing of property?</p>	2a	X
<p>b Lending of money or other extension of credit?</p>	2b	X
<p>c Furnishing of goods, services, or facilities?</p>	2c	X
<p>d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?</p>	2d	X
<p>e Transfer of any part of its income or assets?</p>	2e	X
<p>3 Does the organization make grants for scholarships, fellowships, student loans, etc ? (See NOTE below)</p>	3	X
<p>4 Do you have a section 403(b) annuity plan for your employees?</p>	4	X
<p>Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments</p>		

Part IV Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) ENTER THE HOSPITAL'S NAME, CITY, AND STATE _____

10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the SUPPORT SCHEDULE in Part IV-A)

11 a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the SUPPORT SCHEDULE in Part IV-A)

11 b A community trust Section 170(b)(1)(A)(vi) (Also complete the SUPPORT SCHEDULE in Part IV-A)

12 An organization that normally receives (1) MORE THAN 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions - subject to certain exceptions, and (2) NO MORE THAN 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the SUPPORT SCHEDULE in Part IV-A)

13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) USE CASH METHOD OF ACCOUNTING

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	169,693	108,595	97,967	97,967	474,222
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	4,694	14,020	4,162	2,680	25,556
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	205	222	1,919	216	2,562
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.		118			118
23 Total of lines 15 through 22	174,592	122,955	104,048	100,863	502,458
24 Line 23 minus line 17	169,898	108,935	99,886	98,183	476,902
25 Enter 1% of line 23	1,746	1,230	1,040	1,009	
26 ORGANIZATIONS DESCRIBED ON LINES 10 OR 11	a Enter 2% of amount in column (e), line 24				26a 9,538
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a. DO NOT FILE THIS LIST WITH YOUR RETURN. Enter the total of all these excess amounts.					26b 282,082
c Total support for section 509(a)(1) test. Enter line 24, column (e).					26c 476,902
d Add Amounts from column (e) for lines	18 2,562	19 0			
	22 118	26b 282,082			26d 284,762
e Public support (line 26c minus line 26d total)					26e 192,140
f PUBLIC SUPPORT PERCENTAGE (LINE 26E (NUMERATOR) DIVIDED BY LINE 26C (DENOMINATOR))					26f 40.29%
27 ORGANIZATIONS DESCRIBED ON LINE 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." DO NOT FILE THIS LIST WITH YOUR RETURN. Enter the sum of such amounts for each year.				
(2001) _____ (2000) _____ (1999) _____ (1998) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of and amount received for each year, that was more than the LARGER of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals.) DO NOT FILE THIS LIST WITH YOUR RETURN. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.					
(2001) _____ (2000) _____ (1999) _____ (1998) _____					
c Add Amounts from column (e) for lines	15 0	16 0			
	17 0	20 0	21 0		
d Add Line 27a total	0	and line 27b total	0		
e Public support (line 27c total minus line 27d total)					27e 0
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e).					27f 0
g PUBLIC SUPPORT PERCENTAGE (LINE 27E (NUMERATOR) DIVIDED BY LINE 27F (DENOMINATOR))					27g 0.00%
h INVESTMENT INCOME PERCENTAGE (LINE 18, COLUMN (E) (NUMERATOR) DIVIDED BY LINE 27F (DENOMINATOR))					27h 0.00%
28 UNUSUAL GRANTS For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show for each year the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. DO NOT FILE THIS LIST WITH YOUR RETURN. Do not include these grants in line 15.					

Part V Private School Questionnaire (See page 7 of the instructions)
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		
<hr/> <hr/> <hr/>			
32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d	
If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)			
<hr/> <hr/>			
33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?	33a	
b	Admissions policies?	33b	
c	Employment of faculty or administrative staff?	33c	
d	Scholarships or other financial assistance?	33d	
e	Educational policies?	33e	
f	Use of facilities?	33f	
g	Athletic programs?	33g	
h	Other extracurricular activities?	33h	
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
<hr/> <hr/>			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b	
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)
 (To be completed ONLY by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group Check **b** if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for ALL electing organizations												
(The term "expenditures" means amounts paid or incurred)															
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36													
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37													
38	Total lobbying expenditures (add lines 36 and 37)	0	0												
39	Other exempt purpose expenditures	39													
40	Total exempt purpose expenditures (add lines 38 and 39)	0	0												
41	Lobbying nontaxable amount Enter the amount from the following table -														
	<table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">If the amount on line 40 is -</td> <td style="width: 50%;">The lobbying nontaxable amount is -</td> </tr> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 40</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </table>	If the amount on line 40 is -	The lobbying nontaxable amount is -	Not over \$500,000	20% of the amount on line 40	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000	41	0
If the amount on line 40 is -	The lobbying nontaxable amount is -														
Not over \$500,000	20% of the amount on line 40														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
42	Grassroots nontaxable amount (enter 25% of line 41)	0	0												
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	0	0												
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	0	0												

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
 See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45 Lobbying nontaxable amount					0
46 Lobbying ceiling amount (150% of line 45(e))					0
47 Total lobbying expenditures					0
48 Grassroots nontaxable amount					0
49 Grassroots ceiling amount (150% of line 48(e))					0
50 Grassroots lobbying expenditures					0

Part VI-B Lobbying Activity by Nonelecting Public Charities
 (For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (Add lines c through h)			0

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

Table with 3 columns: Question, Yes, No. Rows include 51a(i) Cash, 51a(ii) Other assets, 51b(i) Sales or exchanges of assets, 51b(ii) Purchases of assets, 51b(iii) Rental of facilities, 51b(iv) Reimbursement arrangements, 51b(v) Loans or loan guarantees, 51b(vi) Performance of services, and 51c Sharing of facilities.

- (i) Cash
(ii) Other assets
b Other transactions
(i) Sales or exchanges of assets with a noncharitable exempt organization
(ii) Purchases of assets from a noncharitable exempt organization
(iii) Rental of facilities, equipment, or other assets
(iv) Reimbursement arrangements
(v) Loans or loan guarantees
(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No checkboxes

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

The Josiah Bartlett Center for Public Policy
7 South State Street, PO Box 897, Concord, NH 03302-0987
(603) 224-4450 Fax (603) 224-4329 jbartlett@conknet.com www.jbartlett.com

OFFICERS

Walter R. Peterson, Chair PO Box 3100 Peterborough, NH 03458	(h) (603) 924-3259 or 6228 (o) (603) 924-3321 (f) (603) 924-8563	walterpeterson@monad.net
Alan P. Cleveland, Esq., Vice Chair Sheehan, Phinney, Bass & Green 1000 Elm Street, PO Box 3701 Manchester, NH 03105-3701	(h) (603) 623-6139 (o) (603) 627-8149 (f) (603) 641-2338 (ho) (603) 647-6139	ranger12@attbi.com acleveland@sheehan.com
Jennifer A. Farrell, Esq., Vice Chair Executive Director Trial Lawyers Association PO Box 454, South Sutton, NH 03273	(h) (603) 927-4602 (o) (603) 224-7077 (f) (603) 224-3256	jenfarrell@nhtla.mv.com
Susan D. Hollins, Ph.D., Secretary Home PO Box 1125 Grantham, NH 03753	(h) (603) 863-4411 (f) (603) 863-4880	suefromnh@aol.com
J Mark Lennon, Treasurer Principal (o) (603) 229-1600 Draper/Lennon, 7 South State Street, Concord, NH 03301	(h) (603) 456-3262	mlennon@ir-network.com

BOARD MEMBERS

Powell M Cabot Boggy Meadow Farm RR1, Box 354 Walpole, NH 03608	(h) (603) 756-3008 (f) (603) 756-9811 (Scott at Farm) 756-9020	
Colin D. Campbell, Ph.D. Emeritus, Dartmouth College 9 North Park Hanover, NH 03755 (winter) 622 S Armada, Venice, FL 34285	(h, NH) (603) 643-2580 (h, FL) (941) 485-8074	Colin.Campbell@dartmouth.edu
Bradford E. Cook, Esq. Sheehan, Phinney, Bass & Green 1000 Elm Street, PO Box 3701 Manchester, NH 03105-3701	(h) (603) 669-4652 (o) (603) 627-8110 (f) (603) 627-8121 (f) (603) 641-2342	bcook@sheehan.com
Dr Sylvio L. Dupuis Home 451 Coolidge Avenue Manchester, NH 03101	(h) (603) 622-6623 (f) (603) 622-6623	sylviodupuis@attbi.com
Patricia Humphrey 78 Garvins Hill Road Chichester, NH 03234	(h) (603) 798-5274	pghu@attbi.com
John R Kayser, Ph D Chair, Political Science Department Horton Social Science Center 20 College Road Durham, NH 03824	(h) (603) 431-0621 (o) (603) 862-1750 (f) (603) 862-0178 (home) 49 Palm Dr , Greenland, NH 03840	jrkyser@hopper.unh.edu jrkyser@cisunix.unh.edu

Bruce W. Keough Summer Road PO Box 1052 Dublin, NH 03444-1052	(h) (603) 563-8352 (o) (603) 563-5016 (f) (603) 563-5018	bwkeough@prexar.com
Janice B. Kitchen Director, Office of Economic Initiatives New Hampshire Small Business Development Center 91A N State Street Concord, NH 03301	(h) (603) 524-1195 (o) (603) 862-2200 (Durham) (o) (603) 227-0417 (Concord) (cell) 455-9195 (f) (603) 226-4132	jkitchen@cisunix.unh.edu
Charles A. Levesque President Innovative Natural Resource Solutions, L L C 37 Old Pound Road Antrim, NH 03440	(h) (603) 588-2993 (o) (603) 588-3272 (o) (603) 226-0012 496-6513 (portable phone) wk 18 Low Ave , Concord	inrscal@aol.com
Paul J. McGoldrick Principal (o) (603) 444-5246 Paul J McGoldrick & Associates PO Box 439, Littleton, NH 03561	(h) (603) 444-3438 (f) (603) 444-1203	pmcgold@ncra.net
John W. Mitchell AAVID Thermal Technologies, Inc One Eagle Square, Suite 509 Concord, NH 03301	(h) (603) 524-3611 (o) (603) 224-1117 x210 (f) (603) 224-6673	mitchell@aavid.com
Emily M. Mead, Co-Founder Home PO Box 292 Etna, NH 03750	(h) (603) 643-3741 (f) (603) 643-2063	emily.m.mead@valley.net
Arthur W. Mudge Legal Consultant Home 13 South Park Street Hanover, NH 03755	(h) (603) 643-8236 (f) (603) 643-8236 (call first) (o) (603) 795-4460 (f) (603) 795-4833 (h) (603) 989-5622 (May 1-Nov1)	arthur.mudge@valley.net
Teresa R. Rosenberger Director of Governmental Affairs & Client Communications Devine, Millimet & Branch 49 N Main St , Concord, NH 03301	(o) (603) 226-1000 (f) (603) 226-1001 (h) (603) 224-7018	trrosenberger@dmb.com
Dr. Lisa K. Shapiro Chief Economist Gallagher, Callahan & Gartrell PO Box 1415, Concord, NH 03302-1415	(o) (603) 228-1181 x256 (f) (603) 226-3477	shapiro@gcglaw.com
John P. Stabile President (o) (603) 889-0318 The Stabile Companies 21 Manchester Street Merrimack, NH 03054	(h) (603) 889-4415 (AA Linda Stevens) (f) (603) 889-8124	lstevens@hjstabile.com
Eugene Van Loan, Esq. Wadleigh, Starr & Peters, PLLC 95 Market Street Manchester, NH 03101	(w) (603) 669-4140 (f) (603) 669-6018	evan@wadleighlaw.com

22-3235650

990 2002

Part III Line a Attachment

Output of The Josiah Bartlett Center for Public Policy (JBC)

Conferences: The Center hosts conferences on critical public policy issues. The Center began the year 2002 with a well-attended charter school conference in February. The conference titled "Model Charter Schools Across the U S" profiled six quality city model charter schools from across the country. These schools were exceptional and demonstrated high achievement and alliances with businesses and colleges. As a result, the New Hampshire Charter School Resource Center has held several follow-up discussions in Nashua, Franklin, and Concord.

In November, the Center sought discussion from a wide variety of parties involved in statewide growth and development issues to discuss their particular views on the I-93 highway expansion and its impacts on the State of New Hampshire. Attendees and panelists at the forum, "Environmental, Economic, and Social Impacts of the I-93 Highway Expansion," concluded that two major issues should be resolved before the project moves forward: 1) Provision for mass transit, and (2) Provision for the "secondary growth" associated with the project.

The Better Government Competition: Winners of the 2002 Better Government Competition include a paper by Gordon Allen and Eileen Mullen on "Increasing the Efficiency of Safety Net Services in New Hampshire by Establishing Community Care Centers in Every Municipality" and, Lisa Braiterman's paper "Regional Specialty Schools – An Option to Promote Education Program Diversity in New Hampshire." Guest speaker included Congressman Charles F. Bass, New Hampshire, Second District.

New Hampshire Charter School Resource Center: As one of the most influential and systemic public school reform efforts in the country, the chartered public school movement continues to be kept before the public's eye through the New Hampshire Charter School Resource Center at the Josiah Bartlett Center for Public Policy. Although no charter schools have yet opened in New Hampshire, interest in charter schools has increased dramatically as school population grows in many towns and cities, the cost of education soars, news of limited literacy and drop-out percentages alarm citizens across the states, and positive charter school results are identified nationwide. Increasingly, teachers and school administrators are beginning to study this model to obtain a more balanced view of issues and possibilities.

As a follow-up to the paper, "The Promise of Charter Schools in New Hampshire, What We Know and What We Need to Do," the Center received funding from an anonymous donor to distribute the paper. The Center found that there was a need for a central office where charter school information from throughout the United States could be housed and where the general public and government officials to go to research the information. Thanks to an anonymous donor, the Center is pleased to announce that it has found a home and will soon open, the first-ever New Hampshire Charter School Resource Library. The Center also received funding for the New Hampshire Charter School Resource Center web page which should be on line by late summer.

A forum in conjunction with the Department of Education was held in June to discuss special education and charter schools in New Hampshire. Meetings in several different locations took place with school districts and parties interested in the charter school movement.

Research Papers: The Center has sponsored independent research papers that tap the expertise of researchers, professors, and analysts across the state. These include

- “New Hampshire Basic Needs and a Livable Wage”
- “The Impact of the Adequate Education Grants: First Year Estimates”
- “Managing Mental Health Care in New Hampshire”
- “Income Tax Choices: Linkage and Loopholes”
- “A New State VAT? Lessons from New Hampshire”
- “New Hampshire’s Managed Care ‘Evolution’”
- “State-Assisted Financing Programs, Policies, and Strategies for New Hampshire”
- “The Availability of Livable Wage Jobs in New Hampshire”
- “The Promise of Charter Schools in New Hampshire, What We Know and What We Need to Do”
- “Assessing New Hampshire North Country Health Data”

Newsletters: JBC publishes a newsletter several times a year to inform members and all persons in the legislature about the Center’s activities, and to present alternative information and views about current public policy issues.

Viewpoints: This series of short publications provides an outlet for informed citizens to address current public policy issues. An effort is made to include a diversity of opinions. The JBC has published *Viewpoints* on education funding, managed care, taxation, open space, solid waste, competition in the electric utility industry, and other topics.

Some of the most recent published *Viewpoints* include.

- A point/counterpoint *Viewpoint* that included “Reform the House: Decrease the Size and Raise the Pay,” by Representative Corey E. Corbin and, “Bigger is Better, at Least for the New Hampshire Legislature,” by Former House Speaker, Donna Sytek
- “Restore the New Hampshire Legislative Advantage,” by Arthur W. Mudge
- “Environmental, Economical, and Social Impacts of the I-93 Highway Expansion, - Notes from the Bartlett Center Forum Held on November 22, 2002 -,” by J. Mark Lennon

Web Page: The Center tries to maximize the number of people who have access to the valuable information it provides. Putting newsletters, *Viewpoints*, research papers and conference summaries on the Web is one way to accomplish this. The JBC regularly updates its web page to enable it to quickly provide information to New Hampshire citizens.

May 14, 2003