Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

A. For the 2011 calendar year, or tax year beginning

B. Check if applicable

1. Address change
2. Name change
3. Initial return
4. Terminated
5. Amended return
6. Application pending

C. Name of organization

D. Employer identification number

E. Telephone number

F. Name and address of principal officer

G. Gross receipts $1,011,310

H. (a) Is this a group return for affiliates?
   - Yes No

H. (b) Are all affiliates included?
   - Yes No

I. Tax-exempt status
   - 501(c)(3)
   - 4947(a)(1)

J. Website: WWW.IRD-RENEW.ORG

K. Form of organization

L. Year of formation

M. State of legal domicile

Part I

Summary

1. Briefly describe the organization's mission or most significant activities.

2. Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets

3. Number of voting members of the governing body

4. Number of independent voting members of the governing body

5. Total number of individuals employed in calendar year 2011

6. Total number of volunteers (estimate if necessary)

7a. Total unrelated business revenue from Part VIII, column (C), line 12

7b. Net unrelated business taxable income from Form 990-T, line 34

Revenue

8. Contributions and grants (Part VIII, line 1h)

9. Program service revenue (Part VIII, line 2g)

10. Investment income (Part VIII, column (A), lines 3, 4, and 7d)

11. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

12. Total revenue—add lines 8 through 11

Expenses

13. Grants and similar amounts paid (Part IX, column (A), lines 1–3)

14. Benefits paid to or for members (Part IX, column (A), line 4)

15. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)

16a. Professional fundraising fees (Part IX, column (A), line 11e)

16b. Total fundraising expenses (Part IX, column (D), line 25)

17. Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)

18. Total expenses. Add lines 13–17

19. Revenue less expenses. Subtract line 18 from line 12

Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Mark Tookey

Type or print name and title

Preparer

JOSEPH SCHMELZLE

Use Only

Firm's name

Firm's address

May the IRS discuss this return with the preparer shown above? (see instructions)

For Paperwork Reduction Act Notice, see the separate instructions.

H(τ)
**Part III: Statement of Program Service Accomplishments**

Check if Schedule O contains a response to any question in this Part III.

1. Briefly describe the organization’s mission:
   - PROMOTES DEMOCRATIC VALUES, FREEDOM OF ASSOCIATION, OF SPEECH AND OF RELIGIOUS EXPRESSION.
   - IN COUNTRIES IN WHICH THESE VALUES ARE SUPPRESSED OR THREATENED AND SUPPORTS SPIRITUAL AND OTHER VALUES NECESSARY TO SUSTAIN AMERICAN DEMOCRACY.

2. Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
   - [ ] Yes [x] No
   - If "Yes," describe these new services on Schedule O.

3. Did the organization cease conducting, or make significant changes in how it conducts, any program services?
   - [ ] Yes [x] No
   - If "Yes," describe these changes on Schedule O.

4. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

<table>
<thead>
<tr>
<th>Code</th>
<th>Program Service</th>
<th>Expenses $</th>
<th>Grant of $</th>
<th>Revenue $</th>
</tr>
</thead>
<tbody>
<tr>
<td>4a</td>
<td>SEE ATTACHED STATEMENT</td>
<td>694,834</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4b</td>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4c</td>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

4d. Other program services. (Describe in Schedule O.)

<table>
<thead>
<tr>
<th>Expenses $</th>
<th>Grant of $</th>
<th>Revenue $</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

4e. Total program service expenses

<p>| $694,834 |</p>
<table>
<thead>
<tr>
<th>No.</th>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If &quot;Yes,&quot; complete Schedule A</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If &quot;Yes,&quot; complete Schedule C, Part I</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If &quot;Yes,&quot; complete Schedule C, Part II</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If &quot;Yes,&quot; complete Schedule C, Part III</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If &quot;Yes,&quot; complete Schedule D, Part I</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If &quot;Yes,&quot; complete Schedule D, Part II</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Did the organization maintain collections of works of art, historical treasures, or other similar assets? If &quot;Yes,&quot; complete Schedule D, Part III</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If &quot;Yes,&quot; complete Schedule D, Part IV</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If &quot;Yes,&quot; complete Schedule D, Part V</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>If the organization's answer to any of the following questions is &quot;Yes,&quot; then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11a</td>
<td>Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If &quot;Yes,&quot; complete Schedule D, Part VI</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11b</td>
<td>Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If &quot;Yes,&quot; complete Schedule D, Part VII</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11c</td>
<td>Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If &quot;Yes,&quot; complete Schedule D, Part VIII</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11d</td>
<td>Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If &quot;Yes,&quot; complete Schedule D, Part IX</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11e</td>
<td>Did the organization report an amount for other liabilities in Part X, line 25? If &quot;Yes,&quot; complete Schedule D, Part X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11f</td>
<td>Did the organization obtain separate, independent audited financial statements for the tax year? If &quot;Yes,&quot; complete Schedule D, Parts XI, XII, and XIII</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>12a</td>
<td>Did the organization obtain separate, independent audited financial statements for the tax year? If &quot;Yes,&quot; complete Schedule D, Parts XI, XII, and XIII</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>12b</td>
<td>Was the organization included in consolidated, independent audited financial statements for the tax year? If &quot;Yes,&quot; and if the organization answered &quot;No&quot; to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Is the organization a school described in section 170(b)(1)(A)(ii)? If &quot;Yes,&quot; complete Schedule E</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>14a</td>
<td>Did the organization maintain an office, employees, or agents outside of the United States?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>14b</td>
<td>Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? If &quot;Yes,&quot; complete Schedule F, Parts I and IV</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? If &quot;Yes,&quot; complete Schedule F, Parts II and IV</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? If &quot;Yes,&quot; complete Schedule F, Parts III and IV</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11? If &quot;Yes,&quot; complete Schedule G, Part I (see instructions).</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If &quot;Yes,&quot; complete Schedule G, Part II</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? If &quot;Yes,&quot; complete Schedule G, Part III</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>20a</td>
<td>Did the organization operate one or more hospital facilities? If &quot;Yes,&quot; complete Schedule H</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>20b</td>
<td>If &quot;Yes&quot; to line 20a, did the organization attach a copy of its audited financial statements to this return? N/A</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

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*Form 990 (2011)*
<table>
<thead>
<tr>
<th>Checklist of Required Schedules (continued)</th>
</tr>
</thead>
<tbody>
<tr>
<td>21</td>
</tr>
<tr>
<td>Yes</td>
</tr>
<tr>
<td>22</td>
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<tr>
<td>Yes</td>
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<td>23</td>
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<td>Yes</td>
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<td>24a</td>
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<td>Yes</td>
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<td>N/A</td>
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<td>25a</td>
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<td>Yes</td>
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<td>25b</td>
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<td>Yes</td>
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<td>26a</td>
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<td>Yes</td>
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<td>Yes</td>
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<td>28a</td>
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<td>Yes</td>
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<td>28b</td>
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<td>Yes</td>
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<td>28c</td>
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<td>Yes</td>
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<td>Yes</td>
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<td>30</td>
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<td>Yes</td>
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<td>31</td>
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<td>Yes</td>
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<td>32</td>
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<td>Yes</td>
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<td>Yes</td>
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<td>34</td>
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<tr>
<td>Yes</td>
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<tr>
<td>35a</td>
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<tr>
<td>Yes</td>
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<tr>
<td>35b</td>
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<tr>
<td>Yes</td>
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<td>36</td>
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<tr>
<td>Yes</td>
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<tr>
<td>37</td>
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<tr>
<td>Yes</td>
</tr>
<tr>
<td>38</td>
</tr>
<tr>
<td>Yes</td>
</tr>
</tbody>
</table>
### Part V

**Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response to any question in this Part V.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Enter the number reported in Box 3 of Form 1096</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>b Enter the number of Forms W-2G included in line 1a</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>c Did the organization comply with backup withholding rules for reportable</td>
<td></td>
<td></td>
</tr>
<tr>
<td>payments to vendors and reportable gaming (gambling) winnings to prize</td>
<td>1c X</td>
<td></td>
</tr>
<tr>
<td>winners?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2a Enter the number of employees reported on Form W-3, Transmittal of</td>
<td>12</td>
<td>X</td>
</tr>
<tr>
<td>Wage and Tax Statements, filed for the calendar year ending with or with</td>
<td></td>
<td></td>
</tr>
<tr>
<td>in the year covered by this return.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If at least one is reported on line 2a, did the organization file all</td>
<td>2b X</td>
<td></td>
</tr>
<tr>
<td>required federal employment tax returns?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Note. If the sum of lines 1a and 2a is greater than 250, you may be</td>
<td></td>
<td></td>
</tr>
<tr>
<td>required to e-file (see instructions)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3a Did the organization have unrelated business gross income of $1,000 or</td>
<td>3a X</td>
<td></td>
</tr>
<tr>
<td>more during the year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; has it filed a Form 990-T for this year? If &quot;No,&quot; provide</td>
<td>3b X</td>
<td></td>
</tr>
<tr>
<td>an explanation in Schedule O.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4a At any time during the calendar year, did the organization have an</td>
<td>4a X</td>
<td></td>
</tr>
<tr>
<td>interest in, or a signature or other authority over, a financial account</td>
<td></td>
<td></td>
</tr>
<tr>
<td>in a foreign country (such as a bank account, securities account, or other</td>
<td></td>
<td></td>
</tr>
<tr>
<td>financial account)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; enter the name of the foreign country:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>See instructions for filing requirements for Form TD F 90-22 1, Report of</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Foreign Bank and Financial Accounts.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5a Was the organization a party to a prohibited tax shelter transaction</td>
<td>5a X</td>
<td></td>
</tr>
<tr>
<td>at any time during the tax year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Did any taxable party notify the organization that it was or is a</td>
<td>5b X</td>
<td></td>
</tr>
<tr>
<td>party to a prohibited tax shelter transaction?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c If &quot;Yes&quot; to line 5a or 5b, did the organization file Form 8886-T?</td>
<td>5c</td>
<td>N/A</td>
</tr>
<tr>
<td>6a Does the organization have annual gross receipts that are normally</td>
<td>6a X</td>
<td></td>
</tr>
<tr>
<td>greater than $100,000, and did the organization solicit any contributions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>that were not tax deductible?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; did the organization include with every solicitation an</td>
<td></td>
<td></td>
</tr>
<tr>
<td>express statement that such contributions or gifts were not tax</td>
<td></td>
<td></td>
</tr>
<tr>
<td>deductible?</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>7 Organizations that may receive deductible contributions under section</td>
<td>7a X</td>
<td></td>
</tr>
<tr>
<td>170(c). Did the organization receive a payment in excess of $75 made</td>
<td></td>
<td></td>
</tr>
<tr>
<td>partly as a contribution and partly for goods and services provided to</td>
<td>7b</td>
<td>N/A</td>
</tr>
<tr>
<td>the payor?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; did the organization notify the donor of the value of the</td>
<td>7c</td>
<td>X</td>
</tr>
<tr>
<td>goods or services provided?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Did the organization sell, exchange, or otherwise dispose of tangible</td>
<td>7d</td>
<td></td>
</tr>
<tr>
<td>personal property for which it was required to file Form 8282?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d If &quot;Yes,&quot; indicate the number of Forms 8282 filed during the year.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e Did the organization receive any funds, directly or indirectly, to pay</td>
<td>7e</td>
<td>X</td>
</tr>
<tr>
<td>premiums on a personal benefit contract?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Did the organization, during the year, pay premiums, directly or</td>
<td>7f</td>
<td>X</td>
</tr>
<tr>
<td>indirectly, on a personal benefit contract?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g If the organization received a contribution of qualified intellectual</td>
<td>7g</td>
<td>N/A</td>
</tr>
<tr>
<td>property, did the organization file Form 8899 as required?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h If the organization received a contribution of cars, boats, airplanes,</td>
<td>7h</td>
<td>N/A</td>
</tr>
<tr>
<td>or other vehicles, did the organization file a Form 10N/A?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8 Sponsoring organizations maintaining donor advised funds and section</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>509(a)(3) supporting organizations. Did the supporting organization, or</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a donor advised fund maintained by a sponsoring organization, have excess</td>
<td></td>
<td></td>
</tr>
<tr>
<td>business holdings at any time during the year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9 Sponsoring organizations maintaining donor advised funds.</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>a Did the organization make any taxable distributions under section</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4966?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Did the organization make a distribution to a donor, donor advisor, or</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>related person?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 Section 501(c)(7) organizations. Enter</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>a Initiation fees and capital contributions included on Part VIII, line</td>
<td>10a</td>
<td>N/A</td>
</tr>
<tr>
<td>12. Gross receipts, included on Form 990, Part VIII, line 12, for public</td>
<td>10b</td>
<td>N/A</td>
</tr>
<tr>
<td>use of club facilities.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 Section 501(c)(12) organizations. Enter</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>a Gross income from members or shareholders.</td>
<td>11a</td>
<td>N/A</td>
</tr>
<tr>
<td>b Gross income from other sources (Do not net amounts due or paid to</td>
<td>11b</td>
<td>N/A</td>
</tr>
<tr>
<td>other sources against amounts due or received from them)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>filing Form 990 in lieu of Form 1041?</td>
<td>12a</td>
<td>N/A</td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; enter the amount of tax-exempt interest received or accrued</td>
<td>12b</td>
<td></td>
</tr>
<tr>
<td>during the year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>a Is the organization licensed to issue qualified health plans in more</td>
<td>13a</td>
<td>N/A</td>
</tr>
<tr>
<td>than one state?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Note. See the instructions for additional information the organization</td>
<td></td>
<td></td>
</tr>
<tr>
<td>must report on Schedule O.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Enter the amount of reserves the organization is required to maintain</td>
<td>13b</td>
<td></td>
</tr>
<tr>
<td>by the states in which the organization is licensed to issue qualified</td>
<td></td>
<td></td>
</tr>
<tr>
<td>health plans.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Enter the amount of reserves on hand.</td>
<td>13c</td>
<td></td>
</tr>
<tr>
<td>14a Did the organization receive any payments for indoor tanning services</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>during the tax year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; has it filed a Form 720 to report these payments? If &quot;No,&quot;</td>
<td>14b</td>
<td>N/A</td>
</tr>
<tr>
<td>provide an explanation in Schedule O.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**Section A. Governing Body and Management**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Enter the number of voting members of the governing body at the end of the tax year.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Enter the number of voting members included in line 1a, above, who are independent</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of directors, officers, or trustees, or key employees to a management company or other person?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5 Did the organization become aware during the year of a significant diversion of the organization's assets?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 Did the organization have members or stockholders?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a The governing body?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Each committee with authority to act on behalf of the governing body?</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If &quot;Yes,&quot; provide the names and addresses in Schedule O</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>10a Did the organization have local chapters, branches, or affiliates?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Describe in Schedule O the process, if any, used by the organization to review this Form 990.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12a Did the organization have a written conflict of interest policy? If &quot;No,&quot; go to line 13</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Did the organization regularly and consistently monitor and enforce compliance with the policy? If &quot;Yes,&quot; describe in Schedule O how this was done</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13 Did the organization have a written whistleblower policy?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>14 Did the organization have a written document retention and destruction policy?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a The organization's CEO, Executive Director, or top management official.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Other officers or key employees of the organization</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes&quot; to line 15a or 15b, describe the process in Schedule O (see instructions).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?</td>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>

**Section C. Disclosure**

| Question                                                                 |     |    |
| 17 List the states with which a copy of this Form 990 is required to be filed |     |    |
| 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply |     |    |
| a Own website |     |    |
| b Another's website |     |    |
| c Upon request | X |    |
| 19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public |     |    |
| 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization |     |    |

**INSTITUTE ADDRESS PAGE 1, 20005**
### Part VII

**Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII.

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter '0' in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors, institutional trustees; officers; key employees; highest compensated employees; and former such persons.

- Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

<table>
<thead>
<tr>
<th>(A) Name and Title</th>
<th>(B) Position</th>
<th>(C) Average hours per week (describe hours for related organizations in Schedule O)</th>
<th>(D) Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>(E) Reportable compensation from related organizations (W-2/1099-MISC)</th>
<th>(F) Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) SARA ANDERSON DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) FRED BARNES DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) JANICE CROUSE DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4) DEAN CURRY DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(5) SUE CRYE DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(6) BECKY NORTON DUNLAP</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(7) MATEEN ELASS DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(8) GARY GREEN DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(9) J ROBERT LADD DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(10) PAUL MARSHALL DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(11) BRUCE E MASON DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(12) MARTIN NICHOLAS DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(13) JAMES ROBB DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(14) GRAHAM SMITH DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Form 990 (2011)
### Part VII - Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

<table>
<thead>
<tr>
<th>Position (do not check more than one)</th>
<th>Average hours per week (describe hours for related organizations in Schedule O)</th>
<th>Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>(A) Name and title</td>
<td>(B) (C) (D) (E) (F)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Officer/key employee/trustee</td>
<td>Position</td>
<td>Reportable compensation</td>
<td>Estimated amount of other compensation from related organizations</td>
</tr>
</tbody>
</table>

| (15) DAVID M STANLEY                      | DIRECTOR 1.00 X 0 0 0 0 | | |
| (16) HELEN RHEA STUMBO                  | DIRECTOR 1.00 X 0 0 0 0 | | |
| (17) GRAHAM WALKER                      | DIRECTOR 1.00 X 0 0 0 0 | | |
| (18) WILLIAM LEE SAUNDERS JR            | DIRECTOR 1.00 X 0 0 0 0 | | |
| (19) MARK TOOLEY                        | PRESIDENT 40.00 X X X 100,000 0 0 0 |

1b Sub-total: ▶ 100,000 0 0 0

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 0

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual.

   Yes ☐ No ☒

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? If "Yes," complete Schedule J for such individual.

   Yes ☐ No ☒

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person.

   Yes ☐ No ☒

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

<table>
<thead>
<tr>
<th>Name and business address</th>
<th>Description of services</th>
<th>Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 0
<table>
<thead>
<tr>
<th>Contributions, Gifts, Grants and Other Similar Amounts</th>
<th>(A) Total revenue</th>
<th>(B) Related or exempt function revenue</th>
<th>(C) Unrelated business revenue</th>
<th>(D) Revenue excluded from tax under sections 512, 513, or 514</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Federated campaigns</td>
<td>1a 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>b Membership dues</td>
<td>1b 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>c Fundraising events</td>
<td>1c 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>d Related organizations</td>
<td>1d 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>e Government grants (contributions)</td>
<td>1e 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>f All other contributions, gifts, grants, and similar amounts not included above</td>
<td>1f 1,007,839</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>g Noncash contributions included in lines 1a-1f:</td>
<td>$ 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>h Total. Add lines 1a-1f</td>
<td>1,007,839</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2a Investment income (including dividends, interest, and other similar amounts)</td>
<td>2a 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>3 Investment income (including dividends, interest, and other similar amounts)</td>
<td>3 2,175</td>
<td>2,175</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4 Income from investment of tax-exempt bond proceeds</td>
<td>4 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>5 Royalties</td>
<td>5 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>6a Gross rents</td>
<td>6a 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>6b Less: rental expenses</td>
<td>6b 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>6c Rental income or (loss)</td>
<td>6c 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>6d Net rental income or (loss)</td>
<td>6d 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7a Gross amount from sales of assets other than inventory</td>
<td>7a 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7b Less: cost or other basis and sales expenses</td>
<td>7b 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7c Gain or (loss)</td>
<td>7c 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7d Net gain or (loss)</td>
<td>7d 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>8a Gross income from fundraising events (not including $ 0 of contributions reported on line 1c). See Part IV, line 18</td>
<td>8a 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>8b Less. direct expenses</td>
<td>8b 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>8c Net income or (loss) from fundraising events</td>
<td>8c 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>9a Gross income from gaming activities. See Part IV, line 19</td>
<td>9a 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>9b Less. direct expenses</td>
<td>9b 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>9c Net income or (loss) from gaming activities</td>
<td>9c 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>10a Gross sales of inventory, less returns and allowances</td>
<td>10a 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>10b Less: cost of goods sold</td>
<td>10b 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>10c Net income or (loss) from sales of inventory</td>
<td>10c 0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Miscellaneous Revenue</th>
<th>Business Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>11a MISCELLANEOUS</td>
<td>1,296</td>
</tr>
<tr>
<td>b</td>
<td>0</td>
</tr>
<tr>
<td>c</td>
<td>0</td>
</tr>
<tr>
<td>d All other revenue</td>
<td>0</td>
</tr>
<tr>
<td>e Total. Add lines 11a-11d</td>
<td>1,296</td>
</tr>
<tr>
<td>12 Total revenue. See instructions.</td>
<td>1,011,310</td>
</tr>
</tbody>
</table>
## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

- Check if Schedule O contains a response to any question in this Part IX.  

<table>
<thead>
<tr>
<th>A) Total expenses</th>
<th>B) Program service expenses</th>
<th>C) Management and general expenses</th>
<th>D) Fundraising expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2 Grants and other assistance to individuals in the United States. See Part IV, line 22</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4 Benefits paid to or for members</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>5 Compensation of current officers, directors, trustees, and key employees</td>
<td>140,289</td>
<td>121,910</td>
<td>12,275</td>
</tr>
<tr>
<td>6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7 Other salaries and wages</td>
<td>224,945</td>
<td>195,476</td>
<td>19,682</td>
</tr>
<tr>
<td>8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)</td>
<td>6,528</td>
<td>5,673</td>
<td>571</td>
</tr>
<tr>
<td>9 Other employee benefits</td>
<td>49,071</td>
<td>42,642</td>
<td>4,294</td>
</tr>
<tr>
<td>10 Payroll taxes</td>
<td>29,160</td>
<td>25,340</td>
<td>2,551</td>
</tr>
<tr>
<td>11 Fees for services (non-employees):</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Management</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>b Legal</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>c Accounting</td>
<td>7,525</td>
<td>7,525</td>
<td>0</td>
</tr>
<tr>
<td>d Lobbying</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>e Professional fundraising services See Part IV, line 17</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>f Investment management fees</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>g Other</td>
<td>6,511</td>
<td>6,511</td>
<td>0</td>
</tr>
<tr>
<td>12 Advertising and promotion</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>13 Office expenses</td>
<td>4,915</td>
<td>4,843</td>
<td>72</td>
</tr>
<tr>
<td>14 Information technology</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>15 Royalties</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>16 Occupancy</td>
<td>86,976</td>
<td>75,873</td>
<td>7,442</td>
</tr>
<tr>
<td>17 Travel</td>
<td>16,124</td>
<td>15,984</td>
<td>101</td>
</tr>
<tr>
<td>18 Payments of travel or entertainment expenses for any federal, state, or local public officials</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>19 Conferences, conventions, and meetings</td>
<td>46,177</td>
<td>42,888</td>
<td>2,255</td>
</tr>
<tr>
<td>20 Interest</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>21 Payments to affiliates</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>22 Depreciation, depletion, and amortization</td>
<td>8,699</td>
<td>7,337</td>
<td>776</td>
</tr>
<tr>
<td>23 Insurance</td>
<td>4,499</td>
<td>3,891</td>
<td>385</td>
</tr>
<tr>
<td>24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O )</td>
<td>38,074</td>
<td>33,149</td>
<td>3,187</td>
</tr>
<tr>
<td>a EQUIPMENT RENTAL AND MAINTENANCE</td>
<td>22,607</td>
<td>11,444</td>
<td>10,975</td>
</tr>
<tr>
<td>b MISCELLANEOUS</td>
<td>58,297</td>
<td>43,335</td>
<td>662</td>
</tr>
<tr>
<td>c POSTAGE</td>
<td>14,110</td>
<td>12,780</td>
<td>916</td>
</tr>
<tr>
<td>d TELEPHONE</td>
<td>58,896</td>
<td>45,758</td>
<td>583</td>
</tr>
<tr>
<td>e All other expenses PRINTING</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>25 Total functional expenses. Add lines 1 through 24e</td>
<td>824,343</td>
<td>694,834</td>
<td>74,181</td>
</tr>
</tbody>
</table>

| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) | | | |

Form 990 (2011)
## Balance Sheet

### Assets

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Cash—non-interest-bearing</td>
<td>65,038</td>
</tr>
<tr>
<td>2</td>
<td>Savings and temporary cash investments</td>
<td>326,312</td>
</tr>
<tr>
<td>3</td>
<td>Pledges and grants receivable, net</td>
<td>0</td>
</tr>
<tr>
<td>4</td>
<td>Accounts receivable, net</td>
<td>0</td>
</tr>
<tr>
<td>5</td>
<td>Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L</td>
<td>0</td>
</tr>
<tr>
<td>6</td>
<td>Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)</td>
<td>0</td>
</tr>
<tr>
<td>7</td>
<td>Notes and loans receivable, net</td>
<td>0</td>
</tr>
<tr>
<td>8</td>
<td>Inventories for sale or use</td>
<td>8</td>
</tr>
<tr>
<td>9</td>
<td>Prepaid expenses and deferred charges</td>
<td>16,042</td>
</tr>
<tr>
<td>10a</td>
<td>Land, buildings, and equipment: cost or other basis Complete Part VI of Schedule D</td>
<td>82,387</td>
</tr>
<tr>
<td></td>
<td>Less accumulated depreciation</td>
<td>67,923</td>
</tr>
<tr>
<td>11</td>
<td>Investments—publicly traded securities</td>
<td>0</td>
</tr>
<tr>
<td>12</td>
<td>Investments—other securities. See Part IV, line 11</td>
<td>0</td>
</tr>
<tr>
<td>13</td>
<td>Investments—program-related. See Part IV, line 11</td>
<td>0</td>
</tr>
<tr>
<td>14</td>
<td>Intangible assets</td>
<td>0</td>
</tr>
<tr>
<td>15</td>
<td>Other assets See Part IV, line 11</td>
<td>9,445</td>
</tr>
<tr>
<td>16</td>
<td>Total assets. Add lines 1 through 15 (must equal line 34)</td>
<td>427,461</td>
</tr>
</tbody>
</table>

### Liabilities

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>17</td>
<td>Accounts payable and accrued expenses</td>
<td>26,809</td>
</tr>
<tr>
<td>18</td>
<td>Grants payable</td>
<td>18</td>
</tr>
<tr>
<td>19</td>
<td>Deferred revenue</td>
<td>19</td>
</tr>
<tr>
<td>20</td>
<td>Tax-exempt bond liabilities</td>
<td>20</td>
</tr>
<tr>
<td>21</td>
<td>Escrow or custodial account liability Complete Part IV of Schedule D</td>
<td>21</td>
</tr>
<tr>
<td>22</td>
<td>Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L</td>
<td>0</td>
</tr>
<tr>
<td>23</td>
<td>Secured mortgages and notes payable to unrelated third parties</td>
<td>0</td>
</tr>
<tr>
<td>24</td>
<td>Unsecured notes and loans payable to unrelated third parties</td>
<td>0</td>
</tr>
<tr>
<td>25</td>
<td>Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D</td>
<td>0</td>
</tr>
<tr>
<td>26</td>
<td>Total liabilities. Add lines 17 through 25</td>
<td>26,809</td>
</tr>
</tbody>
</table>

### Net Assets or Fund Balances

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>27</td>
<td>Unrestricted net assets</td>
<td>163,219</td>
</tr>
<tr>
<td>28</td>
<td>Temporarily restricted net assets</td>
<td>233,933</td>
</tr>
<tr>
<td>29</td>
<td>Permanently restricted net assets</td>
<td>3,500</td>
</tr>
</tbody>
</table>

Form 990 (2011)
### Part XI: Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI.

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue (must equal Part VIII, column (A), line 12)</td>
<td>1</td>
<td>1,011,310</td>
</tr>
<tr>
<td>2</td>
<td>Total expenses (must equal Part IX, column (A), line 25)</td>
<td>2</td>
<td>824,343</td>
</tr>
<tr>
<td>3</td>
<td>Revenue less expenses. Subtract line 2 from line 1</td>
<td>3</td>
<td>186,967</td>
</tr>
<tr>
<td>4</td>
<td>Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))</td>
<td>4</td>
<td>400,652</td>
</tr>
<tr>
<td>5</td>
<td>Other changes in net assets or fund balances (explain in Schedule O)</td>
<td>5</td>
<td>-12,044</td>
</tr>
<tr>
<td>6</td>
<td>Net assets or fund balances at end of year (Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)).)</td>
<td>6</td>
<td>575,575</td>
</tr>
</tbody>
</table>

### Part XII: Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII.

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Accounting method used to prepare the Form 990: Cash</td>
<td>X</td>
<td>Accrual</td>
</tr>
<tr>
<td>2a</td>
<td>Were the organization's financial statements compiled or reviewed by an independent accountant?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>2b</td>
<td>Were the organization's financial statements audited by an independent accountant?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>2c</td>
<td>If &quot;Yes&quot; to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>3a</td>
<td>As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>3b</td>
<td>If &quot;Yes,&quot; did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits</td>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>
**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

- Attach to Form 990 or Form 990-EZ.
- See separate instructions.

**Part I  Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box)

1. A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2. A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)
3. A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4. A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state.
5. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
6. A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7. An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
8. An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III)
10. An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11 through 11h.
   - a Type I
   - b Type II
   - c Type III—Functionally integrated
   - d Type III—Other
11. By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box.

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- A family member of a person described in (i) above?
- A 35% controlled entity of a person described in (i) or (ii) above?

 Provide the following information about the supported organization(s).

<table>
<thead>
<tr>
<th>(i) Name of supported organization</th>
<th>(ii) EIN</th>
<th>(iii) Type of organization (described on lines 1-9 above or IRC section 501(c)(3))</th>
<th>(iv) Is the organization listed in your governing document?</th>
<th>(v) Did you notify the organization in col (i) of your support?</th>
<th>(vi) Is the organization in col (i) organized in the U.S.?</th>
<th>(vii) Amount of support</th>
</tr>
</thead>
<tbody>
<tr>
<td>(A)</td>
<td></td>
<td></td>
<td>Yes No</td>
<td>Yes No</td>
<td>Yes No</td>
<td></td>
</tr>
<tr>
<td>(B)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(C)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(D)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(E)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011 (HTA)
Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

**Part I - Public Support**

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2007</th>
<th>(b) 2008</th>
<th>(c) 2009</th>
<th>(d) 2010</th>
<th>(e) 2011</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Gifts, grants, contributions, and</td>
<td>2,442,931</td>
<td>1,466,903</td>
<td>1,026,018</td>
<td>854,934</td>
<td>1,007,839</td>
<td>6,798,625</td>
</tr>
<tr>
<td>membership fees received. (Do not</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>include any &quot;unusual grants.&quot; )</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Tax revenues levied for the organization's</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>benefit and either paid to or expended on</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 The value of services or facilities</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>furnished by a governmental unit to the</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>organization without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Total. Add lines 1 through 3</td>
<td>2,442,931</td>
<td>1,466,903</td>
<td>1,026,018</td>
<td>854,934</td>
<td>1,007,839</td>
<td>6,798,625</td>
</tr>
<tr>
<td>5 The portion of total contributions by</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>each person (other than a governmental unit</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>or publicly supported organization)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>included on line 1 that exceeds 2% of the</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>amount shown on line 11, column (f)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 Public support. Subtract line 5 from line</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Part II - Total Support**

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2007</th>
<th>(b) 2008</th>
<th>(c) 2009</th>
<th>(d) 2010</th>
<th>(e) 2011</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 Amounts from line 4</td>
<td>2,442,931</td>
<td>1,466,903</td>
<td>1,026,018</td>
<td>854,934</td>
<td>1,007,839</td>
<td>6,798,625</td>
</tr>
<tr>
<td>8 Gross income from interest, dividends,</td>
<td>38,101</td>
<td>47,369</td>
<td>78,611</td>
<td>63,110</td>
<td>2,175</td>
<td>229,366</td>
</tr>
<tr>
<td>payments received on securities loans,</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>rents, royalties and income from similar</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>sources</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9 Net income from unrelated business</td>
<td>3,517</td>
<td>1,944</td>
<td>392</td>
<td>1,052</td>
<td>1,296</td>
<td>8,201</td>
</tr>
<tr>
<td>activities, whether or not the business is</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>regularly carried on</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 Other income. Do not include gain or</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>loss from the sale of capital assets</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Explain in Part IV )</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 Total support. Add lines 7 through 10</td>
<td>3,517</td>
<td>1,944</td>
<td>392</td>
<td>1,052</td>
<td>1,296</td>
<td>8,201</td>
</tr>
<tr>
<td>12 Gross receipts from related activities,</td>
<td>12</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>etc. (see instructions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13 First five years. If the Form 990 is for</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>the organization's first, second, third,</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>fourth, or fifth tax year as a section</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>501(c)(3) organization, check this box and</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>stop here.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Section C. Computation of Public Support Percentage**

| 14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f)) | 14 | 56.45% |
| 15 Public support percentage from 2010 Schedule A, Part II, line 14 | 15 | 51.12% |
| 16a 33 1/3% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | X |
| 16b 33 1/3% support test—2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | X |
| 17a 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. | X |
| 17b 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. | X |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | X |
### Part III: Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

#### Section A. Public Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2007</th>
<th>(b) 2008</th>
<th>(c) 2009</th>
<th>(d) 2010</th>
<th>(e) 2011</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1   Gifts, grants, contributions, and membership fees received (Do not include any &quot;unusual grants&quot;)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>2   Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>3   Gross receipts from activities that are not an unrelated trade or business under section 513</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>4   Tax revenues levied for the organization's benefit and either paid to or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>5   The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>6   Total. Add lines 1 through 5</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7a  Amounts included on lines 1, 2, and 3 received from disqualified persons</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>7b  Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>8   Public support (Subtract line 7c from line 6)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

#### Section B. Total Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2007</th>
<th>(b) 2008</th>
<th>(c) 2009</th>
<th>(d) 2010</th>
<th>(e) 2011</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>9   Amounts from line 6</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>10a  Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>b   Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>c   Add lines 10a and 10b</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>11  Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>12  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>13  Total support (Add lines 9, 10c, 11, and 12)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

#### Section C. Computation of Public Support Percentage

| 15  Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)) | 15  | 0.00% |
| 16  Public support percentage from 2010 Schedule A, Part III, line 15 | 16  | 0.00% |

#### Section D. Computation of Investment Income Percentage

| 17  Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)) | 17  | 0.00% |
| 18  Investment income percentage from 2010 Schedule A, Part III, line 17 | 18  | 0.00% |

#### 19a 33 1/3% support tests—2011.

If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

#### 19b 33 1/3% support tests—2010.

If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.
Supplemental Information. Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information (See instructions).

Part II Line 10 SALE OF MERCHANDISE RELATED TO THE ORGANIZATION'S CHARITABLE PURPOSE AND

MISCELLANEOUS INCOME
SCHEDULE D  (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990. See separate instructions.

Name of the organization

THE INS ON RELIGION & DEM, INC. 52-1265221

Employer identification number

Part I  Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

1  Total number at end of year

2  Aggregate contributions to (during year)

3  Aggregate grants from (during year)

4  Aggregate value at end of year

5  Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?
   □ Yes □ No

6  Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?
   □ Yes □ No

Part II  Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1  Purpose(s) of conservation easements held by the organization (check all that apply).
   □ Preservation of land for public use (e.g., recreation or education)
   □ Preservation of an historically important land area
   □ Protection of natural habitat
   □ Preservation of a certified historic structure
   □ Preservation of open space

2  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

   a  Total number of conservation easements
   b  Total acreage restricted by conservation easements
   c  Number of conservation easements on a certified historic structure included in (a)
   d  Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register

3  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4  Number of states where property subject to conservation easement is located

5  Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
   □ Yes □ No

6  Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year

7  Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year

8  Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?
   □ Yes □ No

9  In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III  Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a  If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b  If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
   (i) Revenues included in Form 990, Part VIII, line 1
   (ii) Assets included in Form 990, Part X

2  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
   a  Revenues included in Form 990, Part VIII, line 1
   b  Assets included in Form 990, Part X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.
Part III  Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
   a [ ] Public exhibition       d [ ] Loan or exchange programs
   b [ ] Scholarly research      e [ ] Other
   c [ ] Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?
   [ ] Yes  [ ] No

Part IV  Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?
   [ ] Yes  [ ] No

   b If "Yes," explain the arrangement in Part XIV and complete the following table:

<table>
<thead>
<tr>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1c 0</td>
</tr>
<tr>
<td>1d</td>
</tr>
<tr>
<td>1e 1</td>
</tr>
<tr>
<td>1f 0</td>
</tr>
</tbody>
</table>

2a Did the organization include an amount on Form 990, Part X, line 21?
   [ ] Yes  [ ] No

   b If "Yes," explain the arrangement in Part XIV.

Part V  Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

1a Beginning of year balance

   3,500 3,500 3,500 3,500

   b Contributions

   c Net investment earnings, gains, and losses

   d Grants or scholarships

   e Other expenditures for facilities and programs

   f Administrative expenses

   g End of year balance

   3,500 3,500 3,500 3,500

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
   a Board designated or quasi-endowment %
   b Permanent endowment %
   c Temporarily restricted endowment %

   The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
   (i) unrelated organizations
   (ii) related organizations

   b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

   [ ] Yes  [ ] No

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI  Land, Buildings, and Equipment. See Form 990, Part X, line 10.

<table>
<thead>
<tr>
<th>Description of property</th>
<th>(a) Cost or other basis (investment)</th>
<th>(b) Cost or other basis (other)</th>
<th>(c) Accumulated depreciation</th>
<th>(d) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Land</td>
<td>0</td>
<td>0</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>1b Buildings</td>
<td>0</td>
<td>0</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>1c Leasehold improvements</td>
<td>0</td>
<td>7,249</td>
<td>7,249</td>
<td>0</td>
</tr>
<tr>
<td>1d Equipment</td>
<td>0</td>
<td>36,920</td>
<td>33,479</td>
<td>3,441</td>
</tr>
<tr>
<td>1e Other</td>
<td>0</td>
<td>38,218</td>
<td>27,195</td>
<td>11,023</td>
</tr>
</tbody>
</table>

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) 14,464

Schedule D (Form 990) 2011
### Part VII: Investments—Other Securities

<table>
<thead>
<tr>
<th>(a) Description of security or category (including name of security)</th>
<th>(b) Book value</th>
<th>(c) Method of valuation Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Financial derivatives</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(2) Closely-held equity interests</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(3) Other</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>.(A)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>.(B)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>.(C)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>.(D)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>.(E)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>.(F)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>.(G)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>.(H)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(I)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong> (Column (b) must equal Form 990, Part X, col (B) line 12)</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>

### Part VIII: Investments—Program Related

<table>
<thead>
<tr>
<th>(a) Description of investment type</th>
<th>(b) Book value</th>
<th>(c) Method of valuation Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>(10)</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong> (Column (b) must equal Form 990, Part X, col (B) line 13)</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>

### Part IX: Other Assets

<table>
<thead>
<tr>
<th>(a) Description</th>
<th>(b) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>0</td>
</tr>
<tr>
<td>(2)</td>
<td>0</td>
</tr>
<tr>
<td>(3)</td>
<td>0</td>
</tr>
<tr>
<td>(4)</td>
<td>0</td>
</tr>
<tr>
<td>(5)</td>
<td>0</td>
</tr>
<tr>
<td>(6)</td>
<td>0</td>
</tr>
<tr>
<td>(7)</td>
<td>0</td>
</tr>
<tr>
<td>(8)</td>
<td>0</td>
</tr>
<tr>
<td>(9)</td>
<td>0</td>
</tr>
<tr>
<td>(10)</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total</strong> (Column (b) must equal Form 990, Part X, col (B) line 15)</td>
<td>0</td>
</tr>
</tbody>
</table>

### Part X: Other Liabilities

1. | (a) Description of liability | (b) Book value |
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Federal income taxes</td>
<td>0</td>
</tr>
<tr>
<td>(2) DEFERRED RENT</td>
<td>10,054</td>
</tr>
<tr>
<td>(3)</td>
<td>0</td>
</tr>
<tr>
<td>(4)</td>
<td>0</td>
</tr>
<tr>
<td>(5)</td>
<td>0</td>
</tr>
<tr>
<td>(6)</td>
<td>0</td>
</tr>
<tr>
<td>(7)</td>
<td>0</td>
</tr>
<tr>
<td>(8)</td>
<td>0</td>
</tr>
<tr>
<td>(9)</td>
<td>0</td>
</tr>
<tr>
<td>(10)</td>
<td>0</td>
</tr>
<tr>
<td>(11)</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total</strong> (Column (b) must equal Form 990, Part X, col (B) line 25)</td>
<td>10,054</td>
</tr>
</tbody>
</table>

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)
### Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue (Form 990, Part VIII, column (A), line 12.)</td>
<td>1,011,310</td>
</tr>
<tr>
<td>2</td>
<td>Total expenses (Form 990, Part IX, column (A), line 25.)</td>
<td>824,343</td>
</tr>
<tr>
<td>3</td>
<td>Excess or (deficit) for the year (subtract line 2 from line 1)</td>
<td>186,967</td>
</tr>
<tr>
<td>4</td>
<td>Net unrealized gains (losses) on investments</td>
<td>-12,044</td>
</tr>
<tr>
<td>5</td>
<td>Donated services and use of facilities</td>
<td>6</td>
</tr>
<tr>
<td>6</td>
<td>Investment expenses</td>
<td>7</td>
</tr>
<tr>
<td>7</td>
<td>Prior period adjustments</td>
<td>8</td>
</tr>
<tr>
<td>8</td>
<td>Other (Describe in Part XIV.)</td>
<td>9</td>
</tr>
<tr>
<td>9</td>
<td>Total adjustments (net), Add lines 4 through 8</td>
<td>174,923</td>
</tr>
</tbody>
</table>

### Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue, gains, and other support per audited financial statements</td>
<td>999,266</td>
</tr>
<tr>
<td>2</td>
<td>Amounts included on line 1 but not on Form 990, Part VIII, line 12:</td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Net unrealized gains on investments</td>
<td>-12,044</td>
</tr>
<tr>
<td>b</td>
<td>Donated services and use of facilities</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Recoveries of prior year grants</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>Other (Describe in Part XIV.)</td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Add lines 2a through 2d</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
<td>1,011,310</td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part VIII, line 12, but not on line 1:</td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Investment expenses not included on Form 990, Part VIII, line 7b.</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Other (Describe in Part XIV.)</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Add lines 4a and 4b</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)</td>
<td>1,011,310</td>
</tr>
</tbody>
</table>

### Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total expenses and losses per audited financial statements</td>
<td>824,343</td>
</tr>
<tr>
<td>2</td>
<td>Amounts included on line 1 but not on Form 990, Part IX, line 25</td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Donated services and use of facilities</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Prior year adjustments</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Other losses</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>Other (Describe in Part XIV.)</td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Add lines 2a through 2d</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
<td>824,343</td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part IX, line 25, but not on line 1:</td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Investment expenses not included on Form 990, Part VIII, line 7b.</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Other (Describe in Part XIV.)</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Add lines 4a and 4b</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)</td>
<td>824,343</td>
</tr>
</tbody>
</table>

### Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V Line 4 THE ENDOWMENT PROVIDES INCOME TO HELP SUPPORT THE INSTITUTE'S MISSIONS AND PROGRAMS.
null
THE INS. ON RELIGION & DEM., INC

Form 990 Part VI Section A Line 6 THE INSTITUTE HAS MEMBERS

Form 990 Part VI Section B Line 11A FORM 990 IS SENT TO THE BOARD OF DIRECTORS AND REVIEWED BY EXECUTIVE DIRECTOR AND INDEPENDENT DIRECTORS OF THE BOARD OF DIRECTORS

Form 990 Part VI Section C Line 19 AVAILABLE UPON REQUEST

Form 990 Part XI Line 5 UNREALIZED LOSS ON INVESTMENTS

Form 990 Part VI Section B Line 15a COMPENSATION FOR THE PRESIDENT IS REVIEWED BY TWO COMMITTEES OF INDEPENDENT DIRECTORS, INCLUDING REVIEW OF COMPARABILITY DATA. COMPENSATION IS THEN REVIEWED AND APPROVED BY THE BOARD OF DIRECTORS, AT LARGE, INCLUDING INDEPENDENT DIRECTORS.

Form 990 Part XII Line 2c BUDGET AND FINANCE COMMITTEE DOES ANNUAL OVERSIGHT AND REVIEW OF AUDIT AND RECOMMENDS SELECTION OF AUDITOR TO THE BOARD OF DIRECTORS
<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning</th>
<th>End</th>
</tr>
</thead>
<tbody>
<tr>
<td>SECURITY DEPOSIT</td>
<td>5,669</td>
<td>5,669</td>
</tr>
<tr>
<td>WEBSITE DEVELOPMENT COST NET OF ACCUM. AMORT</td>
<td>3,776</td>
<td>17,485</td>
</tr>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
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<tr>
<td>4</td>
<td></td>
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<td>7</td>
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<td>8</td>
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<td>11</td>
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<td>12</td>
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<td>14</td>
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<td>18</td>
<td></td>
<td></td>
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<tr>
<td>19</td>
<td></td>
<td></td>
</tr>
<tr>
<td>20</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Religious Liberty Programs: The IRD monitored and reported on religious liberty issues worldwide, focused attention on persecution in Sudan, Nigeria, North Korea and many other countries, while supporting religious liberty activities through a variety of churches and other groups. The IRD worked through coalitions of media, government, and church representatives in a campaign to bring awareness to the persecution of Christians around the world. $52,911

Anglican Action Committee: IRD’s international program for Anglicans and Episcopalians, monitored activities sponsored by the Episcopal Church, sent staff members and volunteers to various events related to the Episcopal Church USA and the Anglican Communion, and produced various news stories and opinion editorials on the IRD website and in other publications. 35,005

Presbyterian Action Committee: Presbyterian Action monitored the activities of Presbyterian Church (U.S.A.) bodies dealing with social witness, especially the Washington, D.C. office and pronouncements about the Middle East. It disseminated articles arguing for upholding traditional Christian teaching on marriage and taking a more balanced approach to the Israeli-Palestinian conflict. 16,698

UM Action Committee: IRD’s United Methodist Committee published the quarterly UMAction Briefing newsletter, and monitored church activities, including the public witness of United Methodist leaders and church public policy statements. It also prepared for the 2012 General Conference. 370,857

Church and Ecumenical Relations: The IRD ecumenical program involves meetings and publicity to influence the public policy programs of various denominations and ecumenical bodies, especially the National Association of Evangelicals, the National Council of Churches, and the World Council of Churches. IRD monitored particularly NCC’s and NAE’s activities and statements on public policy issues. 72,575

Communications: Faith and Freedom, the IRD’s flagship publication, as well as IRD’s website, www.TheIRD.org, provided readers with articles and reports on the local, national, and international affairs of U.S. churches. This area of IRD’s work also included new social media, press releases, writing opinion editorials for publications, and other specific issue-oriented projects. 76,472

Israel: IRD vigorously exposes and reports about persuasive anti-Israel and anti-democratic bias among many church elites, including not just Mainline Protestants but also growing numbers of Evangelicals. IRD provided regular articles about churches and the Middle East to Weekly Standard, American Spectator, and Frontpagemag.com among others, while also conducting numerous radio interviews and other media interviews. IRD is unique in providing coverage of churches and the Middle East from a pro-democracy, pro-religious liberty perspective. 70,316

$694,834
Form 8868 Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box.
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I: Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only.

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Identify the exempt organization or other filer, see instructions.

- Name of exempt organization or other filer, see instructions:
  THE INS. ON RELIGION & DEM, INC
  52-1265221

- File by the due date for filing your return See instructions:
  1023 15th Street, NW, Room No 601
  Washington, DC 20005

- Enter the Return code for the return that this application is for (file a separate application for each return):
  Form 990: 01
  Form 990-T (corporation): 07
  Form 990-BL: 02
  Form 1041-A: 08
  Form 990-EZ: 01
  Form 4720: 09
  Form 990-PF: 04
  Form 5227: 10
  Form 990-T (sec 401A or 408A trust): 05
  Form 6069: 11
  Form 990-T (other than above): 06
  Form 8870: 12

- The books are in the care of:
  THE INSTITUTE

- Telephone No: (202) 682-4131
- FAX No: ____________________________

- If the organization does not have an office or place of business in the United States, check this box.
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN): N/A

  If this is for the whole group, check this box:
  ☐
  If it is for part of the group, check this box:
  ☐
  and attach a list with the names and EINs of all members the extension is for.

1. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2012 or calendar year 2011 or tax year beginning _______________ and ending _______________.

2. If the tax year entered in line 1 is for less than 12 months, check reason:
   ☐ initial return
   ☐ Final return
   ☐ Change in accounting period

3a. If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.

3b. If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.

3c. Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

Caution: If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 1-2012)

(HTA)
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box.

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)**

Enter filer's identifying number, see instructions.

**Type or print**

Name of exempt organization: THE INS. ON RELIGION & DEM., INC.

Employer identification number (EIN) or social security number (SSN):

X 52-1265221

Number, street, and room or suite no:

1023 15th Street, NW, Room No. 601

City, town or post office, state, and ZIP code.

WASHINGTON DC 20005

Enter the Return code for the return that this application is for (file a separate application for each return).

<table>
<thead>
<tr>
<th>Application Is For</th>
<th>Return Code</th>
<th>Application Is For</th>
<th>Return Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Form 990</td>
<td>01</td>
<td>Form 990-BL</td>
<td>02</td>
</tr>
<tr>
<td>Form 990-BL</td>
<td>02</td>
<td>Form 1041-A</td>
<td>08</td>
</tr>
<tr>
<td>Form 990-EZ</td>
<td>01</td>
<td>Form 4720</td>
<td>09</td>
</tr>
<tr>
<td>Form 990-PF</td>
<td>04</td>
<td>Form 5227</td>
<td>10</td>
</tr>
<tr>
<td>Form 990-T (sec. 401(a) or 408(a) trust)</td>
<td>05</td>
<td>Form 8069</td>
<td>11</td>
</tr>
<tr>
<td>Form 990-T (trust other than above)</td>
<td>06</td>
<td>Form 8870</td>
<td>12</td>
</tr>
</tbody>
</table>

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of THE INSTITUTE.
  
  Telephone No: (202) 682-4131  
  FAX No.

- If the organization does not have an office or place of business in the United States, check this box.

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN): N/A. If this is for the whole group, check this box. If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15/2012.

5 For calendar year 2011, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason.

- Initial return
- Final return

- Change in accounting period

7 State in detail why you need the extension. ADDITIONAL TIME IS NEEDED TO COLLECT INFORMATION NEEDED FOR FILING A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.

8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.

8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature: ___________________________ Title: ___________________________ Date: 8-14-12