

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 01-01-2008 and ending 12-31-2008

Check all that apply Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions. Name of foundation: EARHART FOUNDATION. A Employer identification number: 38-6008273. B Telephone number: (734) 761-8592. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$36,232,875. J Accounting method: Cash.

Table with 6 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	50	50	50
	2 Savings and temporary cash investments	2,091,706	1,383,105	1,383,105
	3 Accounts receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____			
	4 Pledges receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach schedule) <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	15,091,271 <input checked="" type="checkbox"/>	14,298,975	13,875,146
	b Investments—corporate stock (attach schedule)	24,782,900 <input checked="" type="checkbox"/>	19,483,066	20,974,574
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____			
15 Other assets (describe <input type="checkbox"/> _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	41,965,927	35,165,196	36,232,875	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe <input type="checkbox"/> _____)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	41,855,645	35,058,512	
	25 Temporarily restricted			
	26 Permanently restricted	110,282	106,684	
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see the instructions)	41,965,927	35,165,196		
31 Total liabilities and net assets/fund balances (see the instructions)	41,965,927	35,165,196		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 41,965,927
2	Enter amount from Part I, line 27a	2 -6,800,731
3	Other increases not included in line 2 (itemize) <input type="checkbox"/> _____	3
4	Add lines 1, 2, and 3	4 35,165,196
5	Decreases not included in line 2 (itemize) <input type="checkbox"/> _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 35,165,196

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a JPMorgan Core Bond Trust	P		
b Publicly Traded Securities			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 888,925		896,482	-7,557
b 23,342,951		24,169,324	-826,373
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-7,557
b			-826,373
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-833,930
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	7,885,080	55,625,439	0.141753
2006	9,484,290	58,313,783	0.162642
2005	12,337,795	65,796,205	0.187515
2004	5,961,838	71,609,383	0.083255
2003	5,084,968	67,882,412	0.074908

2 Total of line 1, column (d).	2	0.650073
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.130015
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5.	4	45,129,899
5 Multiply line 4 by line 3.	5	5,867,564
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	14,285
7 Add lines 5 and 6.	7	5,881,849
8 Enter qualifying distributions from Part XII, line 4.	8	7,383,416

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/>	1	14,285
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	14,285
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	14,285
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	40,229
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	40,229
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	25,944
11	Enter the amount of line 10 to be Credited to 2009 estimated tax 10,000 Refunded	11	15,944

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		No

Part VII-A Statements Regarding Activities Continued

<p>11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)</p> <p>.....</p>	11a		No
<p>12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract?</p>	12		No
<p>13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?</p> <p>Web site address ▶ <u>n/a</u></p>	13	Yes	
<p>14 The books are in care of ▶ <u>EARHART FOUNDATION</u> Telephone no ▶ <u>(734) 761-8592</u></p> <p>Located at ▶ <u>2200 GREEN ROAD SUITE H Ann Arbor MI</u> ZIP+4 ▶ <u>48105</u></p>			
<p>15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/></p> <p>and enter the amount of tax-exempt interest received or accrued during the year ▶ 15</p>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
<p>1a During the year did the foundation (either directly or indirectly)</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p>b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?</p> <p>Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/></p>	1b			No
<p>c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?</p>	1c			No
<p>2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))</p> <p>a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years ▶ 20____, 20____, 20____, 20____</p> <p>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see the instructions).</p> <p>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____</p>				
<p>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.</i>)</p>	3b			
<p>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>	4a			No
<p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?</p>	4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Continued

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)? . . . 5b No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input checked="" type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b No If you answered "Yes" to 6a, also file Form 8870.</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b No</p>	
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors Continued

3 Five highest-paid independent contractors for professional services—(see the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
meadowbrook investment advisors 17199 N Laurel Park Dr Livonia, MI 48152	investment services	88,522
Total number of others receiving over \$50,000 for professional services.		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 		
2 		
All other program-related investments. See the instructions 3 		
Total Add lines 1 through 3.		▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	45,568,805
b	Average of monthly cash balances.	1b	248,351
c	Fair market value of all other assets (see the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	45,817,156
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	45,817,156
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the instructions).	4	687,257
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	45,129,899
6	Minimum investment return. Enter 5% of line 5.	6	2,256,495

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,256,495
2a	Tax on investment income for 2008 from Part VI, line 5.	2a	14,285
b	Income tax for 2008 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,285
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,242,210
4	Recoveries of amounts treated as qualifying distributions.	4	18,134
5	Add lines 3 and 4.	5	2,260,344
6	Deduction from distributable amount (see the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,260,344

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	7,383,416
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,383,416
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	14,285
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,369,131

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				2,260,344
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only.				
b Total for prior years 20__ , 20__ , 20__				
3 Excess distributions carryover, if any, to 2008				
a From 2003.	1,736,493			
b From 2004.	2,470,454			
c From 2005.	9,188,257			
d From 2006.	6,687,869			
e From 2007.	5,232,921			
f Total of lines 3a through e.	25,315,994			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ <u>7,383,416</u>				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see the instructions).				
c Treated as distributions out of corpus (Election required—see the instructions).				
d Applied to 2008 distributable amount.				2,260,344
e Remaining amount distributed out of corpus	5,123,072			
5 Excess distributions carryover applied to 2008 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	30,439,066			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see the instructions.				
e Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount—see the instructions.				
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions).				
8 Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions).	1,736,493			
9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a.	28,702,573			
10 Analysis of line 9				
a From 2004.	2,470,454			
b From 2005.	9,188,257			
c From 2006.	6,687,869			
d From 2007.	5,232,921			
e From 2008.	5,123,072			

Part XIV Private Operating Foundations (see the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

director of program
2200 green road suite h
ann arbor, MI 48105
(734) 761-8592

b The form in which applications should be submitted and information and materials they should include

Forms should be mailed to Earhart Foundation

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

The foundation has concentrated grant proposals on educational matters, with an emphasis in disciplines from the social sciences and humanities suchas economics, philosophy, international affairs, and government/politics To the extent possible support is directed to designate graduate students, scholars, and research principals

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 6,379,695

b <i>Approved for future payment</i> See Additional Data Table See Additional Data Table				
Total				3b 1,880,080

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	1,622,998	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-833,930	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . . .					
11 Other revenue a Return of grants _____					18,134
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . . .				789,068	18,134
13 Total. Add line 12, columns (b), (d), and (e). 13					807,202

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See the instructions)
11A	To administer funds and make charitable grants and contributions

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting organization to a noncharitable exempt organization of			
(1)	Cash.	1a(1)		No
(2)	Other assets.	1a(2)		No
b	Other transactions			
(1)	Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2)	Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3)	Rental of facilities, equipment, or other assets.	1b(3)		No
(4)	Reimbursement arrangements.	1b(4)		No
(5)	Loans or loan guarantees.	1b(5)		No
(6)	Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete based on all information of which preparer has any knowledge

Signature of officer or trustee

Sign Here

Paid Preparer's Use Only	Preparer's Signature
	Firm's name (or yours if self-employed), address, and ZIP code
	PLANTE & MORAN PLLC PO BOX 307 SOUTHFIELD, MI 48037030

Additional Data

Software ID: 08000094
Software Version: 2008.03050
EIN: 38-6008273
Name: EARHART FOUNDATION

Form 990PF PartVIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ingrid a gregg 2200 green road suite h ann arbor, MI 48105	president/trustee 40 00	182,935	36,350	0
montgomery b brown 2200 green road suite h ann arbor, MI 48105	secretary/director of prog 40 00	146,900	31,993	0
Cheryl gorski 2200 green road suite h ann arbor, MI 48105	assistant treasurer 32 00	82,941	10,693	0
elayne j ellis 2200 green road suite h ann arbor, MI 48105	assistant secretary 32 00	77,040	10,164	0
kathleen b mason 2200 green road suite h ann arbor, MI 48105	treasurer 36 00	88,100	16,688	0
DENNIS L BARK 2200 green road suite h ann arbor, MI 48105	Chairman/Trustee 1 00	2,450	0	0
THOMAS J BRAY 2200 green road suite h ann arbor, MI 48105	trustee 1 00	2,800	0	0
KIMBERLY O DENNIS 2200 green road suite h ann arbor, MI 48105	trustee 1 00	3,150	0	0
EARL H HEENAN III 2200 green road suite h ann arbor, MI 48105	trustee 1 00	3,500	0	0
ANN K IRISH 2200 green road suite h ann arbor, MI 48105	trustee 1 00	3,150	0	0
DAVID B KENNEDY 2200 green road suite h ann arbor, MI 48105	trustee 1 00	3,500	0	0
JOHN H MOORE 2200 green road suite h ann arbor, MI 48105	vice chairman/trustee 1 00	3,850	0	0
ROBERT L QUELLER 2200 green road suite h ann arbor, MI 48105	trustee 1 00	3,850	0	0

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ryan T Anderson 132 S Scott Street Apt 2 South Bend, IN 46601	None	N/A	Graduate fellowship at University of Notre Dame	7,750
Adam J Arico 240 N Campbell Avenue Tucson, AZ 85719	None	N/A	Graduate fellowship at University of Arizona	12,924
Sara J Bernstein 274 Marlborough Street 7 Boston, MA 02116	None	N/A	Graduate fellowship at University of Arizona	10,152
Peter G Bornschein 225 Troop Street Bowling Green, OH 43402	None	N/A	Graduate fellowship at Bowling Green State University	9,516
Shilo S Brooks 32 Commonwealth Avenue Chestnut Hill, MA 02467	None	N/A	Graduate fellowship at Boston College	18,582
Allison R D'Orazio 20 Mount Vernon Street Brighton, MA 02135	None	N/A	Graduate fellowship at Boston College	18,582
Carrie Frederick Frost 807 Rockland Avenue Charlottesville, VA 22902	None	N/A	Graduate fellowship at University of Virginia	8,400
Daniel F Geary 1719 Commonwealth Avenue 2 Brighton, MA 02135	None	N/A	Graduate fellowship at Boston College	18,582
David L Jennings 745 Commonwealth Ave Floor 5 Boston, MA 02115	None	N/A	Graduate fellowship at Boston University	10,534
Nicholas A Kenney 35 College Avenue Apt 1 Medford, MA 02155	None	N/A	Graduate fellowship at Tufts University	25,022
Thomas R Laehn 4020 Gourrier Avenue Apt 5 Baton Rouge, LA 70808	None	N/A	Graduate fellowship at Louisiana State University	20,199
Sara C Liston 6 Manchester Street Merrimack, NH 03054	None	N/A	Graduate fellowship at University of St Andrews, Scotland	27,576
Adam G Martin 10211 Heron Pond Terrace Burke, VA 22015	None	N/A	Graduate fellowship at George Mason University	16,602
Matthew T Mehan 3615 Coker 117 Irving, TX 75062	None	N/A	Graduate fellowship at University of Dallas	15,810
Matthew H Meyer 743 Shoreacres Drive Fairmont, MN 56031	None	N/A	Graduate fellowship at Boston University	10,534
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Angela C Miceli141 E Boyd Drive Apt 105 Baton Rouge, LA 70808	None	N/A	Graduate fellowship at Louisiana State University	20,199
Jonathan K Miles225 Troop Street Bowling Green, OH 43402	None	N/A	Graduate fellowship at Bowling Green State University	9,516
Paul B Nolette133 Ridge Road Smithfield, RI 02917	None	N/A	Graduate fellowship at Boston College	18,582
Megan E O'Leary5 Whitwell Street Melrose, MA 02176	None	N/A	Graduate fellowship at Boston University	33,250
William T Reddinger1360 W Indian Trail Road Apt 6 Aurora, IL 60506	None	N/A	Graduate fellowship at Northern Illinois University	8,250
Jason L Rosensweig1300 E 56th Street Apt 2 Chicago, IL 60637	None	N/A	Graduate fellowship at University of Chicago	13,302
Jeremiah H Russell826 Edison Street Baton Rouge, LA 70806	None	N/A	Graduate fellowship at Louisiana State University	11,485
Ana J Samuel50 Gordon Ave Lawrenceville, NJ 08648	None	N/A	Graduate fellowship at University of Notre Dame	8,250
Nicholas A Snow10211 Heron Pond Terrace Burke, VA 22015	None	N/A	Graduate fellowship at George Mason University	16,662
Emily E Speller4311 Caleta Street Apt 412 Irving, TX 75038	None	N/A	Graduate fellowship at University of Dallas	8,250
Malina C Swiatek806 Demerius Street Apt T5 Durham, NC 27701	None	N/A	Graduate fellowship at Duke University	20,250
Christopher E Thuot336 Augusta Avenue Apt 2W DeKalb, IL 60115	None	N/A	Graduate fellowship at Northern Illinois University	8,250
Marina Travayiakis195 Bonad Road Chestnut Hill, MA 02467	None	N/A	Graduate fellowship at Tufts University	20,750
Jonathan A Altman222 Serrine Hall Clemson, SC 29632	None	N/A	Graduate fellowship at Clemson University	14,414
Elizabeth S Amato1825 S 5th Street Apt 3 Waco, TX 76706	None	N/A	Graduate fellowship at Baylor University	11,208
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sarah M Burns182 E Green Street Claremont, CA 91711	None	N/A	Graduate fellowship at Claremont Graduate University	20,750
Natalie Susan Gaines12500 Old Hammond Highway Unit N-1 Baton Rouge, LA 70816	None	N/A	Graduate fellowship at Louisiana State University	20,199
Hugh P Liebert5469 S Ingleside Ave 2S Chicago, IL 60615	None	N/A	Graduate fellowship at University of Chicago	18,354
Thomas P McGahee115 Laurel Drive Athens, GA 30606	None	N/A	Graduate fellowship at University of Georgia	10,998
Nathan G Sheely1776 E Northgate Drive Apt 1151 Irving, TX 75062	None	N/A	Graduate fellowship at University of Dallas	21,480
Stephen L Shipp1514 Finley Road Irving, TX 75062	None	N/A	Graduate fellowship at University of Dallas	15,810
William D Wittels520A Eastway Avenue Durham, NC 27703	None	N/A	Graduate fellowship at Duke University	20,750
Ann Reed Zerkle307 S Townville Street Seneca, SC 29678	None	N/A	Graduate fellowship at Clemson University	9,792
Gwenda-lin Grewal22 Sagamore Road Apt 5C Bronxville, NY 10708	None	N/A	Graduate fellowship at Tulane University	20,750
Bradley R Jackson316 N Sycamore Street Apt 2 Lansing, MI 48933	None	N/A	Graduate fellowship at Michigan State University	16,718
Frank A Lancaster1850 Abbott Road Apt C12 East Lansing, MI 48823	None	N/A	Graduate fellowship at Michigan State University	13,935
Natalie Q ingyuan Liu3701 39th Street NW B-182 Washington, DC 20016	None	N/A	Graduate fellowship at University of Pennsylvania	17,150
Raymond A Mercado2616 Erwin Road Apt 1341 Durham, NC 27705	None	N/A	Graduate fellowship at Duke University	20,750
Luciano W PesciPO Box 287 Burke, VA 22009	None	N/A	Graduate fellowship at George Mason University	18,946
Jonathan L Silver2325 42nd Street NW Apt A Washington, DC 20007	None	N/A	Graduate fellowship at Georgetown University	20,750
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
David Ethan Corbin53 Hayes Street Cambridge, MA 02139	None	N/A	Graduate fellowship at Tufts University	8,750
Heidi Harris544 N 1160 E Orem, UT 84097	None	N/A	Graduate fellowship at Boston University	21,250
Thomas R Laehn4020 Gourrier Avenue Apt 5 Baton Rouge, LA 70808	None	N/A	Graduate fellowship at Louisiana State University	14,395
Hugh P Liebert5469 S Ingleside Ave 2S Chicago, IL 60615	None	N/A	Graduate fellowship at University of Chicago	18,854
Natalie Q ingyuan Liu3701 39th Street NW B-182 Washington, DC 20016	None	N/A	Graduate fellowship at University of Pennsylvania	21,250
Thomas P McGahee115 Laurel Drive Athens, GA 30606	None	N/A	Graduate fellowship at University of Georgia	11,272
Matthew T Mehan3615 Coker 117 Irving, TX 75062	None	N/A	Graduate fellowship at University of Dallas	14,750
Jonathan K Miles225 Troop Street Bowling Green, OH 43402	None	N/A	Graduate fellowship at Bowling Green State University	8,750
Robert Andrew Ragan526 Pulaski Street Athens, GA 30601	None	N/A	Graduate fellowship at University of Georgia	11,272
Matthew F Rose1319 Garst Avenue Boone, IA 50036	None	N/A	Graduate fellowship at University of Chicago	9,422
David B Skarbek9930 Fairfax Square Apt 12 Fairfax, VA 22031	None	N/A	Graduate fellowship at George Mason University	16,355
Emily E Speller4311 Caleta Street Apt 412 Irving, TX 75038	None	N/A	Graduate fellowship at University of Dallas	15,950
Costin V Alamaru36 Osborne Path Newton Center, MA 02459	None	N/A	Graduate fellowship at Yale University	2,750
Kathleen Arnn1252 Yale Ave Claremont, CA 91711	None	N/A	Graduate fellowship at Claremont Graduate University	21,250
Carly T Baruh2513 Seton Avenue 201 Austin, TX 78705	None	N/A	Graduate fellowship at University of Texas, Austin	14,058
Total			3a	6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
David Belanich PO Box 208301 New Haven, CT 065208301	None	N/A	Graduate fellowship at Yale University	2,250
Michael G Bruno Box 210027 Tucson, AZ 85721	None	N/A	Graduate fellowship at University of Arizona	16,574
Benjamin Fahey Burke 906 W 22nd Street Apt 9 Austin, TX 78750	None	N/A	Graduate fellowship at University of Texas, Austin	13,546
Keegan F Callanan 14 Poppy Trail Durham, NC 27713	None	N/A	Graduate fellowship at Duke University	21,250
Allan J Carey 14752 A Dallas Parkway Apt 611 Dallas, TX 75254	None	N/A	Graduate fellowship at University of Dallas	16,550
Rebecca R Clark 18 Landers Street 3 Somerville, MA 02143	None	N/A	Graduate fellowship at Boston College	13,118
Ian Marcus Corbin 170 Schaeffer Road Bethany, CT 06524	None	N/A	Graduate fellowship at Yale University	12,750
Nathan M Dinneen 925 Susan Court DeKalb, IL 60115	None	N/A	Graduate fellowship at Northern Illinois University	8,750
Stewart J Dompe PO Box 291 Crows Landing, CA 95313	None	N/A	Graduate fellowship at George Mason University	16,355
Ian J Drake 10103 Baltimore Avenue 2203 College Park, MD 20740	None	N/A	Graduate fellowship at University of Maryland, College Park	14,276
Kimberly Cauley Eckel 12 Agassiz Park Jamaica Plain, MA 02130	None	N/A	Graduate fellowship at Boston College	18,578
Natalie Susan Gaines 12500 Old Hammond Highway Unit N-1 Baton Rouge, LA 70816	None	N/A	Graduate fellowship at Louisiana State University	14,785
Gwenda-lin Grewal 22 Sagamore Road Apt 5C Bronxville, NY 10708	None	N/A	Graduate fellowship at Tulane University	21,250
Benjamin R Hertzberg 605 Midway Avenue Durham, NC 27703	None	N/A	Graduate fellowship at Duke University	33,750
Catherine Ann Borck 10 Vista Drive Greenville, SC 29617	None	N/A	Graduate fellowship at University of Notre Dame	10,671
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sarah L Houser3604 Garrett Houston, TX 77006	None	N/A	Graduate fellowship at University of Notre Dame	8,950
Bradley R Jackson316 N Sycamore Street Apt 2 Lansing, MI 48933	None	N/A	Graduate fellowship at Michigan State University	12,115
Frank A Lancaste1850 Abbott Road Apt C12 East Lansing, MI 48823	None	N/A	Graduate fellowship at Michigan State University	16,407
Stephanie A Maloney11 Oak Manor Drive Barrington, RI 02806	None	N/A	Graduate fellowship at Emory University	8,750
Richard McNeillie225 Troop Street Bowling Green, OH 43402	None	N/A	Graduate fellowship at Bowling Green State University	8,750
Angela C Miceli141 E Boyd Drive Apt 105 Baton Rouge, LA 70808	None	N/A	Graduate fellowship at Louisiana State University	14,395
James G Poulos4819 30th Street S Apt B1 Arlington, VA 22206	None	N/A	Graduate fellowship at Georgetown University	11,250
Aimee E Raile1617 28th Street S Apt 4 Arlington, VA 22206	None	N/A	Graduate fellowship at Georgetown University	8,750
Jonathan L Silver2325 42nd Street NW Apt A Washington, DC 20007	None	N/A	Graduate fellowship at Georgetown University	8,750
Nicholas C Starr88 Beechcroft Street 3 Brighton, MA 02135	None	N/A	Graduate fellowship at Boston College	18,078
Joseph T Stuart13495 23 Mile Road Hersey, MI 49639	None	N/A	Graduate fellowship at University of Edinburgh, Scotland	8,750
Hillary A Thompson56 Fairmont Street Cambridge, MA 02139	None	N/A	Graduate fellowship at Boston College	18,578
Jonathan W White707 Gregory Drive Horsham, PA 190441123	None	N/A	Graduate fellowship at University of Maryland, College Park	10,098
Ryan P Williams155 Princeton Avenue Claremont, CA 91711	None	N/A	Graduate fellowship at Claremont Graduate University	33,750
James E Bourke910 Constitution Drive Apt 309 Durham, NC 27705	None	N/A	Graduate fellowship at Duke University	8,750
Total			3a	6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
David N Faraci225 Troop Street Bowling Green, OH 43402	None	N/A	Graduate fellowship at Bowling Green State University	8,750
Lucas R Perkins1004 Virgie Street Durham, NC 27705	None	N/A	Graduate fellowship at Duke University	21,250
Christopher M Whidden18 Campus Circle Lake Forest, IL 60045	None	N/A	Graduate fellowship at Northern Illinois University	8,750
Ann Reed Zerkle307 S Townville Street Seneca, SC 29678	None	N/A	Graduate fellowship at Clemson University	8,750
Daniel J Sullivan5205 Worthington Drive Bethesda, MD 20816	None	N/A	Graduate fellowship at Catholic University of America	10,930
Jeremiah H Russell826 Edison Street Baton Rouge, LA 70806	None	N/A	Graduate fellowship at Louisiana State University	10,245
George H Cassar701 Pray-Harrold Ypsilanti, MI 48197	None	N/A	Book, HELL IN FLANDERS FIELD	3,000
Edith M Foster106 College Park Drive Gambier, OH 43022	None	N/A	Book, GLORIOUS POSSESSIONS THUCYDIDES PERICLES AND MATERIALS OF WARFARE	25,585
Mark L Haas600 Forbes Avenue Pittsburgh, PA 15282	None	N/A	Book, IDEOLOGIES AND ISLAMIC PARTIES	27,860
Steven G Horwitz23 Romoda Drive Canton, NY 13617	None	N/A	Book, TWO WORLDS AT ONCE CLASSICAL LIBERAL APPROACH TO EVOLUTION	21,000
Jonathan Jacobs13 Oak Drive Hamilton, NY 133461398	None	N/A	Book, LAW, REASON, AND MORALITY IN MEDIEVAL JEWISH THOUGHT	9,200
Thomas S KiddOne Bear Place 97306 Waco, TX 767987306	None	N/A	Book, PATRICK HENRY A BIOGRAPHY	11,531
Meir G Kohn6106 Rockefeller Hall Hanover, NH 03755	None	N/A	Book, HOW AND WHY ECONOMIES DEVELOP AND GROW	30,000
Augustus Richard Norton152 Bay State Road Boston, MA 02215	None	N/A	Book REDISCOVERED ENMITY THE SUNNI- SHIITE RIVALRY	27,000
Laurence B Reardon37th O Streets NW Washington, DC 20057	None	N/A	Book, STATE AS PARENT LOCKE, ROUSSEAU AND TRANSFORMATION	14,000
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bruce J Caldwell 213 Social Science Box 90097 Durham, NC 27708	None	N/A	Edit/prepare for publication, COLLECTED WORKS OF HAYEK	16,556
Ethan Gutmann 1146 19th Street NW Suite 300 Washington, DC 20036	None	N/A	Book, THE NEW CHINESE RESISTANCE CHINA'S FUTURE	24,810
D Michael Lindsay 6100 Main Street Houston, TX 77005	None	N/A	Book, THE GREAT AMER LADDER HOW SMART PEOPLE BECOME GREAT LEADERS	5,255
Douglas Casson 1520 St Olaf Avenue Northfield, MN 55057	None	N/A	Book, FANATICS SKEPTICS AND THE POLITICS OF PROBABLE JUDGMENT	11,722
Daniel B Klein 4400 University Drive Fairfax, VA 22030	None	N/A	Journal article, "Adam Smith's Libertarian Distributive Justice"	20,000
Paul Otto 414 North Meridian Street Newberg, OR 971322697	None	N/A	Jrnl article, "Beads of Power Wampum & the Shaping of Early Amer front	12,468
Robert S Snyder PO Box 770 Georgetown, TX 786270770	None	N/A	Book, THE ROAD TO 9/11 THE US' STRUGGLES WITH REVOLUTIONARY MOVEMENTS	12,500
Robert C Bartlett 201 Dowman Drive Atlanta, GA 30322	None	N/A	Translation of Aristotle's NICOMACHEAN ETHICS	18,750
Semion Lyandres 219 OShaughnessy Hall Notre Dame, IN 46556	None	N/A	Book, THE FALL OF TSARISM UNTOLD STORIES OF FEBRUARY 1917 REVOL	17,500
Steven G Medema PO Box 173364 Denver, CO 802173364	None	N/A	Journal article, "Alfred Marshall and Chicago Price Theory"	9,500
Christopher W Morris 1125 Skinner Building College Park, MD 20742	None	N/A	Book, GLOBAL ORDER THE STATE SYSTEM AND ITS ALTERNATIVES	26,000
Colleen A Sheehan 800 Lancaster Avenue Villanova, PA 190851699	None	N/A	Book, MADISON'S VOYAGE TO THE WORLD OF THE CLASSICS	15,000
Ronald M Smelser 215 South Central Campus Drive Salt Lake City, UT 84112	None	N/A	Book, THE NAZI REGIME AND THE GERMAN WORKER	11,280
Christopher R Walsh 730 Commonwealth Avenue Room 301 Boston, MA 02215	None	N/A	Book, COWARDICE	9,272
Jason F Brennan PO Box 1844 Providence, RI 02912	None	N/A	Book, A BRIEF HISTORY OF LIBERTY	15,000
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Carol M Connell2900 Bedford Avenue Brooklyn, NY 11210	None	N/A	Journal articles and/or a book, "Fritz Machlup and the Bellagio Group"	5,750
John F Crosby415 Belleview Blvd Steubenville, OH 43952	None	N/A	Jrnl article, "Can We Have Morality without God? Answer of Newman and Sua	15,000
Joshua P Hochschild16300 Old Emmitsburg Road Emmitsburg, MD 21727	None	N/A	Book, HOW TO READ ARISTOTLE'S METAPHYSICS A STUDENT'S GUIDE	10,000
Peter T Leeson4400 University Drive Fairfax, VA 22030	None	N/A	Book, INVISIBLE HOOK HIDDEN ECONOMICS OF PIRATES	24,000
Mario J Rizzo19 W 4th Street 6th Floor New York, NY 100121119	None	N/A	Book, AUSTRIAN LAW AND ECONOMICS	16,500
Gabriel Schoenfeld16 Stockton Street Princeton, NJ 08540	None	N/A	Book, IN DEFENSE OF SECRECY	17,500
George Thomas850 Columbia Avenue Claremont, CA 91711	None	N/A	Jrnl articles and/or book, "Lochner's Ghost in American Constit "	10,000
Brian DomitrovicPO Box 2239 Huntsville, TX 773412239	None	N/A	Book, MONEY TOUCH SUPPLY-SIDE REVOLUTIONARIES	3,650
Bradley J Birzer33 East College Street Hillsdale, MI 492421298	None	N/A	Book, CHARLES CARROLL OF CARROLLTON	14,000
Troy L Kickler200 West Morgan Street 200 Raleigh, NC 27601	None	N/A	Book, NATHANIEL MACON COLLECTED WRITINGS	11,500
James E Cronin140 Commonwealth Avenue Chestnut Hill, MA 024673859	None	N/A	Book, ATLANTIC RULES BRITAIN and AMERICA	33,000
Christopher R Walsh730 Commonwealth Avenue Room 301 Boston, MA 02215	None	N/A	Book, COWARDICE	8,932
Michael Davis1 Mead Way Bronxville, NY 107085999	None	N/A	Book, THE SOUL OF THE GREEKS	20,000
Paul Franco9800 College Station Brunswick, ME 04011	None	N/A	Book, ADVENTURES OF A FREE SPIRIT NIETZSCHE's TRILOGY	19,250
Peter McNamara0725 Old Main Hill Logan, UT 843220725	None	N/A	Book, LIBERALISM AND THE PROBLEM OF HUMAN NATURE	9,250
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mark C Molesky 400 South Orange Ave South Orange, NJ 07079	None	N/A	Book, THIS GULF OF FIRE GREAT LISBON EARTHQUAKE	14,358
Sarah C M Paine 686 Cushing Road Newport, RI 02841	None	N/A	Book, NATION BUILDING IN THE 20TH CENTURY	20,000
John Fea Box 3051 One College Avenue Grantham, PA 17027	None	N/A	Book, PRESBYTERIANS IN AN AGE OF REVOLUTION	6,000
Vigen Guroian 4501 N Charles Street Baltimore, MD 212102699	None	N/A	Two books, THE MELODY OF FAITH and WILL HERBERG	38,000
Andrew Sabl 3250 School of Public Affairs Bldg Los Angeles, CA 900951656	None	N/A	Book, HUME'S POLITICS THE POLITICAL THEORY OF THE HISTORY OF ENGLAND	24,000
David Bradshaw 1415 Patterson Office Tower Lexington, KY 40506	None	N/A	Journal article/s, "Reason, Will, and the Heart"	22,709
Charlotte Twight 1910 University Drive Boise, ID 837251620	None	N/A	Jrnl article/book on expansion of national government power	18,000
Citizens Research Council of Michigan 38777 Six Mile Road Suite 208 Livonia, MI 481522660	None	Public Charity	Lent Upson Lecture Prgm in Public Adm at Wayne State Univ Detroit, mi	1,000
Cato Institute 1000 Massachusetts Avenue NW Washington, DC 20001	None	Public Charity	Oxford University Hayek Society program in the United Kingdom	2,000
Sarah Lawrence College 1 Mead Way Bronxville, NY 10708	None	Public Charity	Teaching Fellow Gwenda- In K Grewal in Philosophy	1,500
Department of Government & Politics University of Maryland 3140 Tydings Hall College Park, MD 207427215	None	Public Charity	Graduate fellowship in int'l relations and political philosophy -Waseem el-r	9,207
The Association of Private Enterprise Education c/o Universidad Francisco Marroquin 6 Calle final zona 10 Guatemala 01010 GT	None	Public Charity	Graduate students to annual meeting Assoc of Pvt enterprise	10,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Conf with Assoc for Liberal Thinking (Turkey), Atilla Yayla	28,000
Center for Strategic & International Studies Inc 1800 K Street NW Suite 400 Washington, DC 20006	None	Public Charity	CSIS Transatlantic Media Network-pgrm of visiting fellowships for Europea	32,000
Educational Initiative for Central & Eastern Europe 3300 N Fairfax Drive Suite 202 Arlington, VA 22201	None	Public Charity	Translate from French into English THE BLACK BOOK OF COMMUNISM II	15,000
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Office of the President Fairleigh Dickinson University 1000 River Road H-DHI-03 Teaneck, NJ 07666	None	Public Charity	Funding for Experiments of Market Competition in Forensics	20,000
Pacific Research Institute for Public Policy One Embarcadero Center Suite 350 San Francisco, CA 94111	None	Public Charity	Support for the work of Amy L Kaleita as policy fellow in enviro studies	25,000
The Philanthropy Roundtable 1150 17th Street NW Suite 503 Washington, DC 20036	None	Public Charity	Support the National Security Breakthrough Group	17,500
Property and Environment Research Center 2048 Analysis Drive Suite A Bozeman, MT 597186829	None	Public Charity	Lone Mountain Fellows Pgrm & Lone Mountain Forum on Free Mkt Envir	150,000
Honors Program Yeshiva College 500 West 185th Street New York, NY 100333201	None	Public Charity	Acquire books to establ dedicated library for Honors Pgrm at yeshiva	10,000
American Enterprise Institute for Public Policy Research 1150 Seventeenth Street NW Washington, DC 200364670	None	Public Charity	Work of Allan H Meltzer a book A HISTORY OF THE FEDERAL RESERVE, VOL II	50,000
American Islamic Congress Inc 1718 M Street NW 243 Washington, DC 20036	None	Public Charity	Support for the Dream Deferred Essay Contest	20,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Adm asst for Prof Leonard P Liggio	35,000
Hudson Institute 1015 15th Street NW Sixth Floor Washington, DC 20005	None	Public Charity	Seminar on the topic, "Appreciating American Identity" Amy Kass, Ldr	20,000
American Council of Trustees and Alumni 1726 M Street NW Suite 802 Washington, DC 200364525	None	Public Charity	General operating support	35,000
Minaret of Freedom Institute 4323 Rosedale Avenue Bethesda, MD 20814	None	Public Charity	General operating support	20,000
Social Philosophy & Policy Foundation PO Box 938 Bowling Green, OH 434020938	None	Public Charity	Visiting Scholars Program	200,000
Young America's Foundation 110 Elden Street Herndon, VA 20170	None	Public Charity	Seminar on the Cold War for college students	20,000
American Council on Science and Health 1995 Broadway 2nd Floor New York, NY 100235860	None	Public Charity	General operating support	25,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	General operating support	50,000
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Michigan Center for Innovation and Economic Prosperity Michigan State Univ James Madison College South Case Hall East Lansing, MI 488251205	None	Public Charity	Graduate fellowship pgrm, Entrepreneurial Faculty for 21st Cent Univ	8,750
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Graduate fellowship at Oxford-Rachael M Collins	32,100
The Concord Review Inc 730 Boston Post Road Suite 24 Sudbury, MA 01776	None	Public Charity	General support for the Consortium for Varsity Academics	5,000
Hoover Institution Stanford University Stanford University Stanford, CA 943056010	None	Public Charity	Book, COLLECTED WRITINGS OF MILTON FRIEDMAN	86,720
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Vietnamese translation of F A Hayek's THE CONSTITUTION OF LIBERTY Cong Mi	13,500
Cato Institute 1000 Massachusetts Avenue NW Washington, DC 20001	None	Public Charity	General support- Agencia Interamericana de Prensa Economica (AIPE),	36,000
The Philadelphia Society 11620 Rutan Circle Jerome, MI 492499530	None	Public Charity	travel to attend Nat'l Meeting in Arlington, VA in April & other support	30,000
Clare Boothe Luce Policy Institute 112 Elden Street Suite P Herndon, VA 20170	None	Public Charity	General operating support for staff augmentation	20,000
George C Marshall Institute 1625 K Street NW Suite 1050 Washington, DC 20006	None	Public Charity	General operating support	40,000
Blackfriars University of Oxford St Giles Oxford OX13LY UK	None	Public Charity	Lecture series Thomas Aquinas & Contemp Science	6,250
Department of Anthropology Boston University 232 Bay State Road Boston, MA 02215	None	Public Charity	Graduate fellowship in anthropology-Sumanto	42,000
Department of Political Science Duke University 326 Perkins Library Durham, NC 277080204	None	Public Charity	Graduate fellowship in political science-Jan H Pierskalla	21,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Research pgrm foreign policy of Centre for Independent Studies	45,000
The Russell Kirk Center for Cultural Renewal 729 Main Street Mecosta, MI 49332	None	Public Charity	Support archival org & develop at Center's library in Mecosta, mi	65,000
Social Philosophy & Policy Foundation PO Box 938 Bowling Green, OH 434020938	None	Public Charity	Senior Research Scholars & Assoc Pgrm and Media Fellows Pgrm	100,000
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Law and Economics Center George Mason University 3301 North Fairfax Drive MS 1G3 Arlington, VA 222014498	None	Public Charity	Pgrm for judges on Michigan Court of Appeal	20,000
School of the Arts Columbia University 2960 Broadway 415 Dodge Hall MC 1804 New York, NY 10027	None	Public Charity	Graduate fellowship in fiction writing- Christopher J Williams	17,406
Department of Government Georgetown University 37th O Streets NW ICC 681 Washington, DC 200571034	None	Public Charity	Graduate fellowship in government- Christopher S McClure	22,500
Department of East Asian Languages and Civilizations Harvard University 2 Divinity Avenue Cambridge, MA 02138	None	Public Charity	Graduate fellowship in Chinese history- Hui Zhao	9,577
John F Kennedy School of Government Harvard University 79 John F Kennedy Street Cambridge, MA 02138	None	Public Charity	Graduate fellowship in political science- Dambudzo J Muzenda	42,000
Department of Political Science University of Notre Dame 217 OShaughnessy Hall Notre Dame, IN 46556	None	Public Charity	Graduate fellowship in political science- Alexander S Duff	8,700
Department of Political Science University of Notre Dame 217 OShaughnessy Hall Notre Dame, IN 46556	None	Public Charity	Graduate fellowship in political science- Elizabeth A L'Arrivee	10,513
Department of East Asian Languages and Civilization University of Pennsylv 255 S 36th Street 847 Williams Hall Philadelphia, PA 191046305	None	Public Charity	Graduate fellowship in history- Yanjie Zhao	21,000
Social Philosophy & Policy Center Bowling Green State University 225 Troop Street Bowling Green, OH 43402	None	Public Charity	Graduate fellowship in philosophy- Terrence C Watson	18,266
Department of Economics University of Georgia 534 Brooks Hall 5th Floor Athens, GA 306026254	None	Public Charity	Graduate fellowship in economics- Chad S Abdallah	8,500
Department of Government & Politics University of Maryland 3140 Tydings Hall College Park, MD 207427215	None	Public Charity	Graduate fellowship in political science-Ghada al-Madbouh	9,235
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Book, ECONOMY AND PROSPERITY, Miroslav Prokopijevic	7,100
ConSource Inc 1700 K Street NW Washington, DC 20006	None	Public Charity	Two research fellowships related to Constitutional Studies Project	25,000
Ethics and Public Policy Center 1015 Fifteenth Street NW Washington, DC 20005	None	Public Charity	Support for "Tertio Millennio Seminar on the Free Society"	20,000
Ethics and Public Policy Center 1015 Fifteenth Street NW Washington, DC 20005	None	Public Charity	The New Atlantis, a quarterly journal	100,000
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Howard Center for Family Religion & Society 934 North Main Street Rockford, IL 61103	None	Public Charity	Support of The World Congress of Families V project	30,000
Tax Foundation 2001 L Street NW Suite 1050 Washington, DC 200364971	None	Public Charity	two projects "State Tax Competition" and "Excess Burden of Taxes"	50,000
The Institute of World Politics 1521 16th Street NW Washington, DC 20036	None	Public Charity	General operating support	100,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Graduate fellowship at Georgetown Univ - Anca rusu	35,000
Citizens Research Council of Michigan 38777 Six Mile Road Suite 208 Livonia, MI 481522660	None	Public Charity	Graduate fellowship at Univ of Michigan- Matthew Johnson	20,500
Department of Economics George Mason University 4400 University Drive MS 3G4 Fairfax, VA 220304444	None	Public Charity	Graduate fellowship in economics- Jacob J Weel	16,352
Institute for Humane Studies George Mason University 3301 N Fairfax Drive Suite 440 Arlington, VA 222014432	None	Public Charity	Graduate fellowship for Chris Freiman, Laura Phillips, Colin Wilder	14,000
Department of Political Science Michigan State University 303 South Kedzie Hall East Lansing, MI 488241032	None	Public Charity	Graduate fellowship in political science-Andrew S Bibby	14,825
Department of Political Science Michigan State University 303 South Kedzie Hall East Lansing, MI 488241032	None	Public Charity	Graduate fellowship in political science-Erin A Dolgoy	16,888
Department of Government University of Texas at Austin 1 University Station A1800 Austin, TX 78712	None	Public Charity	Graduate fellowship- Giorgi Areshidze	15,238
Department of Government University of Texas at Austin 1 University Station A1800 Austin, TX 78712	None	Public Charity	Graduate fellowship- Jeremy Fortier	30,476
Cato Institute 1000 Massachusetts Avenue NW Washington, DC 20001	None	Public Charity	Visiting fellowship for Dr Yu Zhisen of East China Normal Univ	5,000
The Bradley Institute for the Study of Christian Culture Belmont Abbey Col 100 Belmont-Mt Holly Road Belmont, NC 280121802	None	Public Charity	2008 Weaver/Ingersoll Symposium	10,000
Cato Institute 1000 Massachusetts Avenue NW Washington, DC 20001	None	Public Charity	Visiting fellowship for Dr Jia Xiujin of the Tsinghua Univ	7,500
Competitive Enterprise Institute 1001 Connecticut Avenue NW Suite 1250 Washington, DC 20036	None	Public Charity	Support for Institute's Warren T Brookes Journalism Fellowship program	10,000
Total			3a	6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Fund for American Studies 1706 New Hampshire Avenue NW Washington, DC 20009	None	Public Charity	International Institute for Political and Economic Studies (greece)	50,000
The Critical Review Foundation 9639 Requa Road Helotes, TX 78023	None	Public Charity	General operating support	50,000
Institute for Humane Studies George Mason University 3301 N Fairfax Drive Suite 440 Arlington, VA 222014432	None	Public Charity	General support for the Institute's Academic Programs	100,000
Office of Research Support Duke University 2200 West Main Street Suite 710 Durham, NC 27708	None	Public Charity	Post-doctoral fellowship for Robert D Van Horn	20,480
The Bill of Rights Institute 200 N Glebe Road Suite 1050 Arlington, VA 22203	None	Public Charity	Scholars to serve as faculty at the 2009 Constitutional Academy for high sch	7,500
Cato Institute 1000 Massachusetts Avenue NW Washington, DC 20001	None	Public Charity	Support Senior Fellow, Jagadeesh Gokhale	35,000
Foundation for Teaching Economics 260 Russell Boulevard Suite B Davis, CA 95616	None	Public Charity	Support the Economic Forces in American History programs	25,000
The Historical Society 656 Beacon Street Mezzanine Boston, MA 022152010	None	Public Charity	Support a series of four forums in a publication	10,000
The Institute of Economic Affairs 2 Lord North Street London SW1P3LB UK	None	Public Charity	Centre for Research into Post-Communist Economies	25,000
The Institute of Economic Affairs 2 Lord North Street London SW1P3LB UK	None	Public Charity	Travel costs for several participants to attend a colloquium	12,000
Intercollegiate Studies Institute Inc 3901 Centerville Road Wilmington, DE 198070431	None	Public Charity	Support for the Richard M Weaver Fellowship Program	75,000
National Association of Scholars 221 Witherspoon Street 2nd Floor Princeton, NJ 085423215	None	Public Charity	New college and univ pgrms-study of free institutions	42,000
Federalist Society for Law & Public Policy Studies 1015 18th Street NW Suite 425 Washington, DC 20036	None	Public Charity	General operating support	30,000
Foundation for Individual Rights in Education Inc 601 Walnut Street Suite 510 Philadelphia, PA 19106	None	Public Charity	General operating support	30,000
Louisiana State University Foundation 3838 West Lakeshore Drive Baton Rouge, LA 708084600	None	Public Charity	Eric Voegelin Institute research assistance & general support	10,000
Total			3a	6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Department of Political Science Carleton University 1125 Colonel By Drive B640 Loeb Building Ottawa K1S5B6 CA	None	Public Charity	Expenses for completing book, THE SOUL OF A LEADER, Waller R Newell	4,700
World Development and Empowerment for the Adriatic Institute for Public Pol Markovici 15 Rijeka 51000 HR	None	Public Charity	Support Brussels panel, "The Significance of the Rule of Law"	7,500
James Madison Program in American Ideals and Institutions Princeton Univer 83 Prospect Avenue Princeton, NJ 085405210	None	Public Charity	Visiting and postdoctoral fellowships	65,000
American Islamic Congress Inc 1718 M Street NW 243 Washington, DC 20036	None	Public Charity	Support for the Dream Deferred Essay Contest	22,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Internet-based publ ECONOMIC JOURNAL WATCH	12,500
Federalist Society for Law & Public Policy Studies 1015 18th Street NW Suite 425 Washington, DC 20036	None	Public Charity	Support for the Society's Faculty Division Project	15,000
International Policy Network 3-7 Temple Avenue Rooms 200-205 Temple Chambers London EC4Y0HP UK	None	Public Charity	Support distribution costs for the "Eureka Project"	25,000
Michigan Colleges Foundation 26555 Evergreen Road Suite 870 Southfield, MI 480764239	None	Public Charity	Support for the Earhart Emerging Scholars Program for undergrads	20,000
Victims of Communism Memorial Foundation Inc 1521 Sixteenth Street NW Washington, DC 20036	None	Public Charity	Support for the Global Museum on Communism	10,000
Mercatus Center George Mason University 3301 North Fairfax Drive Suite 450 Arlington, VA 222014433	None	Public Charity	Support for the Earhart Emerging Scholars Program for undergrads	5,000
Mercatus Center George Mason University 3301 North Fairfax Drive Suite 450 Arlington, VA 222014433	None	Public Charity	Support for Veronique de Rugy, Senior Research Fellow	25,000
The Institute of World Politics 1521 16th Street NW Washington, DC 20036	None	Public Charity	Support for Professor David Klocek	53,268
American Enterprise Institute for Public Policy Research 1150 Seventeenth Street NW Washington, DC 200364670	None	Public Charity	Support for Mauro De Lorenzo, Resident Fellow	40,000
The Association of Private Enterprise Education c/o Universidad Francisco Marroquin 6 Calle final zona 10 Guatemala 01010 GT	None	Public Charity	Graduate students to attend Assoc of Pvt Enterprise Education's annual meet	10,000
The Critical Review Foundation 9639 Requa Road Helotes, TX 78023	None	Public Charity	Support the position of Managing Editor of Critical Review	17,500
Total				6,379,695

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mackinac Center for Public Policy 140 West Main Street Midland, MI 486400568	None	Public Charity	Support of the Labor and Education Project	100,000
Acton Institute for the Study of Religion and Liberty 161 Ottawa Avenue NW Suite 301 Grand Rapids, MI 49503	None	Public Charity	General operating support	40,000
The Philanthropy Roundtable 1150 17th Street NW Suite 503 Washington, DC 20036	None	Public Charity	General operating support	15,000
Property and Environment Research Center 2048 Analysis Drive Suite A Bozeman, MT 597186829	None	Public Charity	General operating support	25,000
Center for American Studies Bayreuth University Bayreuth University Bayreuth 95440 GM	None	Public Charity	Support for education and research pgrms	12,500
The Institute of Economic Affairs 2 Lord North Street London SW1P3LB UK	None	Public Charity	Support J Bartholomew, M Pennington, C Veljanovski	35,000
International Policy Network 3-7 Temple Avenue Rooms 200-205 Temple Chambers London EC4Y0HP UK	None	Public Charity	Support Civil Society Coalition's work on climate change	7,500
The Regents of the University of California 9500 Gilman Drive 0934 La Jolla, CA 920930934	None	Public Charity	Conference on social science research on terrorism, Eli Berman Director	15,000
Cato Institute 1000 Massachusetts Avenue NW Washington, DC 20001	None	Public Charity	Support for the work of Peter Van Doren, Cato Scholar	15,000
Department of Philosophy Boston University 745 Commonwealth Avenue Boston, MA 02215	None	Public Charity	Graduate fellowship in philosophy-Iskra N Fileva	10,684
Committee on Social Thought University of Chicago 1130 East 59th Street Chicago, IL 606371543	None	Public Charity	Graduate fellowship in philosophy - Meng Li	5,052
The Witherspoon Institute 16 Stockton Street Princeton, NJ 08540	None	Public Charity	Graduate fellowship in philosophy - Fabrice P Beland	8,500
Department of History University of Pennsylvania 208 College Hall Philadelphia, PA 191046379	None	Public Charity	Graduate fellowship in history - Kurt Guldentops	9,139
The John M Ashbrook Center for Public Affairs Ashland University 401 College Avenue Ashland, OH 44805	None	Public Charity	Support a visiting faculty position, Dept of History	30,000
Ethics and Public Policy Center 1015 Fifteenth Street NW Washington, DC 20005	None	Public Charity	Book VIRTUAL LIVES HOW EVERYDAY TECHNOLOGIES ARE CHANGING US	17,500
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Department of Politics University of Dallas 1845 East Northgate Drive Irving, TX 750624736	None	Public Charity	Graduate fellowship in political philosophy- Andrea L Kowalchuk	13,900
John F Kennedy School of Government Harvard University 79 John F Kennedy Street Cambridge, MA 02138	None	Public Charity	Graduate fellowship in political science- Dambudzo J Muzenda	20,500
Department of Philosophy University of Arizona University of Arizona Tucson, AZ 857210027	None	Public Charity	Graduate fellowship in philosophy- Benjamin J Kearns	14,629
Department of Government & Politics University of Maryland 3140 Tydings Hall College Park, MD 207427215	None	Public Charity	Graduate fellowship- Rene paddags	9,207
Department of Government & Politics University of Maryland 3140 Tydings Hall College Park, MD 207427215	None	Public Charity	Graduate fellowship in political science-Ghada al-Madbouh	9,207
Department of Economics New York University 19 West 4th Street New York, NY 100036687	None	Public Charity	Post-doctoral fellowship, Thomas Clark Durant	10,000
Donors Trust 109 North Henry Street Alexandria, VA 223142903	None	Public Charity	Tocqueville Program at Furman University	20,000
Ethics and Public Policy Center 1015 Fifteenth Street NW Washington, DC 20005	None	Public Charity	The New Atlantis, a quarterly journal	50,000
Louisiana State University Foundation 3838 West Lakeshore Drive Baton Rouge, LA 708084600	None	Public Charity	Provide research assistance & support for ERIC VOEGlin publ	10,000
The John E Walker Department of Economics Clemson University 222 Serrine Hall Clemson, SC 296341309	None	Public Charity	Graduate fellowship in economics-Adriana S Cordis	11,419
Institute for Humane Studies George Mason University 3301 N Fairfax Drive Suite 440 Arlington, VA 222014432	None	Public Charity	Graduate fellowship- Laura Phillips, Brandon Turner, Colin Wilder	12,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Support Internet-based publ ECONOMIC JOURNAL WATCH	7,500
The Institute of Economic Affairs 2 Lord North Street London SW1P3LB UK	None	Public Charity	Visiting Professorship at Univ of Buckingham, Atilla Yayla	10,500
Department of Politics The Catholic University of America The Catholic University of America Washington, DC 20064	None	Public Charity	Graduate fellowship in political science-Dorle Hellmuth	8,815
Development Office University of St Andrews St Salvators College North Street St Andrews KY169AL XS	None	Public Charity	Graduate fellowships- Laurie Wilson & Sean elliott	37,426
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Office of the President Gordon College 255 Grapevine Road Wenham, MA 019841899	None	Public Charity	Support for the Jerusalem and Athens Forum, an Honors Pgrm	5,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Book on liberty by Chandran Kukathas of London School of Econ	15,000
Intercollegiate Studies Institute Inc 3901 Centerville Road Wilmington, DE 198070431	None	Public Charity	Richard M Weaver Fellowship Program	75,000
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	None	Public Charity	Conf based on Allan Bloom's THE CLOSING OF THE AMERICAN MIND	20,000
Stavros Center for the Advmt-Free Enterprise & Economic Education Florid 250 S Woodward Avenue Tallahassee, FL 323064220	None	Public Charity	Five workshops for high-school teachers on Common Sense Economics	12,000
Office of Research Services University of Calgary 2500 University Drive NW Calgary T2N1N4 CA	None	Public Charity	Book analyzing the correspondence between Eric Voegelin and kongig	17,202
School of Sociology Politics and International Relations University of Rea PO Box 218 Reading RG66AA UK	None	Public Charity	Book by Colin S Gray, THE BRIDGE A THEORY OF STRATEGY	12,500
James Madison Program in American Ideals and Institutions Princeton Univer 83 Prospect Avenue Princeton, NJ 085405210	None	Public Charity	Visiting fellows in the James Madison Program	50,000
The Witherspoon Institute 16 Stockton Street Princeton, NJ 08540	None	Public Charity	prepare for publication papers of prof g e m anscombe, luke gormally	20,000
Center for Study of Public Choice George Mason University 4400 University Drive MSN 1D3 Carow Hall Fairfax, VA 220304444	None	Public Charity	Summer Institute for Preservation of History of Economics	30,000
Mercatus Center George Mason University 3301 North Fairfax Drive Suite 450 Arlington, VA 222014433	None	Public Charity	Support for Veronique de Rugy, Senior Research Fellow	20,000
Department of Political Science Michigan State University 303 South Kedzie Hall East Lansing, MI 488241032	None	Public Charity	Support the Symposium on Science, Reason, and Modern Democracy	25,000
The Center for Vision & Values Grove City College 100 Campus Drive Grove City, PA 161272104	None	Public Charity	Conference entitled, "Church & State in 2008"	25,000
Office of Sponsored Programs New York University 665 Broadway Suite 801 New York, NY 100122331	None	Public Charity	Honoraria-Faculty Fellows Colloquium on Market Institutions	18,750
Office of Sponsored Programs New York University 665 Broadway Suite 801 New York, NY 100122331	None	Public Charity	Travel exps-Colloquium on Market Institutions	17,700
Total				6,379,695

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Critical Review Foundation 9639 Requa Road Helotes, TX 78023	None	Public Charity	Support the position of Managing Editor of the journal Critical Review	17,500
Federalist Society for Law & Public Policy Studies 1015 18th Street NW Suite 425 Washington, DC 20036	None	Public Charity	Support for the Society's Faculty Division	15,000
The Institute of World Politics 1521 16th Street NW Washington, DC 20036	None	Public Charity	Support for Professor David Klocek	45,967
The Institute of World Politics 1521 16th Street NW Washington, DC 20036	None	Public Charity	Support for Professor Kenneth deGraffenreid	118,267
Mackinac Center for Public Policy 140 West Main Street Midland, MI 486400568	None	Public Charity	Support of the Labor and Education Project	110,000
Center for American Studies Bayreuth University Bayreuth University Bayreuth 95440 GM	None	Public Charity	Support for education & research programs	15,000
Total ▶ 3a				6,379,695

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Ryan T Anderson 132 S Scott Street Apt 2 South Bend, IN 46601	None	N/A	Graduate fellowship at University of Notre Dame	8,250
Adam J Arico 240 N Campbell Avenue Tucson, AZ 85719	None	N/A	Graduate fellowship at University of Arizona	8,750
Sara J Bernstein 274 Marlborough Street 7 Boston, MA 02116	None	N/A	Graduate fellowship at University of Arizona	8,750
Peter G Bornschein 225 Troop Street Bowling Green, OH 43402	None	N/A	Graduate fellowship at Bowling Green State University	8,750
Shilo S Brooks 32 Commonwealth Avenue Chestnut Hill, MA 02467	None	N/A	Graduate fellowship at Boston College	8,750
Allison R D'Orazio 20 Mount Vernon Street Brighton, MA 02135	None	N/A	Graduate fellowship at Boston College	8,750
Carrie Frederick Frost 807 Rockland Avenue Charlottesville, VA 22902	None	N/A	Graduate fellowship at University of Virginia	8,750
Daniel F Geary 1719 Commonwealth Avenue 2 Brighton, MA 02135	None	N/A	Graduate fellowship at Boston College	8,750
David L Jennings 745 Commonwealth Ave Floor 5 Boston, MA 02115	None	N/A	Graduate fellowship at Boston University	8,750
Nicholas A Kenney 35 College Avenue Apt 1 Medford, MA 02155	None	N/A	Graduate fellowship at Tufts University	8,750
Thomas R Laehn 4020 Gourrier Avenue Apt 5 Baton Rouge, LA 70808	None	N/A	Graduate fellowship at Louisiana State University	8,750
Sara C Liston 6 Manchester Street Merrimack, NH 03054	None	N/A	Graduate fellowship at University of St Andrews, Scotland	8,750
Adam G Martin 10211 Heron Pond Terrace Burke, VA 22015	None	N/A	Graduate fellowship at George Mason University	8,750
Matthew T Mehan 3615 Coker 117 Irving, TX 75062	None	N/A	Graduate fellowship at University of Dallas	8,750
Matthew H Meyer 743 Shoreacres Drive Fairmont, MN 56031	None	N/A	Graduate fellowship at Boston University	8,750
Total				1,880,080

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Angela C Miceli141 E Boyd Drive Apt 105 Baton Rouge, LA 70808	None	N/A	Graduate fellowship at Louisiana State University	8,750
Jonathan K Miles225 Troop Street Bowling Green, OH 43402	None	N/A	Graduate fellowship at Bowling Green State University	8,750
Paul B Nolette133 Ridge Road Smithfield, RI 02917	None	N/A	Graduate fellowship at Boston College	8,750
Megan E O'Leary5 Whitwell Street Melrose, MA 02176	None	N/A	Graduate fellowship at Boston University	8,750
William T Reddinger1360 W Indian Trail Road Apt 6 Aurora, IL 60506	None	N/A	Graduate fellowship at Northern Illinois University	8,750
Jason L Rosensweig1300 E 56th Street Apt 2 Chicago, IL 60637	None	N/A	Graduate fellowship at University of Chicago	8,750
Jeremiah H Russell826 Edison Street Baton Rouge, LA 70806	None	N/A	Graduate fellowship at Louisiana State University	8,750
Ana J Samuel150 Gordon Ave Lawrenceville, NJ 08648	None	N/A	Graduate fellowship at University of Notre Dame	8,750
Nicholas A Snow10211 Heron Pond Terrace Burke, VA 22015	None	N/A	Graduate fellowship at George Mason University	8,750
Emily E Speller4311 Caleta Street Apt 412 Irving, TX 75038	None	N/A	Graduate fellowship at University of Dallas	8,750
Malina C Swiatek806 Demerius Street Apt T5 Durham, NC 27701	None	N/A	Graduate fellowship at Duke University	8,250
Christopher E Thuot336 Augusta Avenue Apt 2W DeKalb, IL 60115	None	N/A	Graduate fellowship at Northern Illinois University	8,750
Marina Travayiakis195 Bonad Road Chestnut Hill, MA 02467	None	N/A	Graduate fellowship at Tufts University	8,750
Jonathan A Altman222 Serrine Hall Clemson, SC 29632	None	N/A	Graduate fellowship at Clemson University	8,750
Elizabeth S Amato1825 S 5th Street Apt 3 Waco, TX 76706	None	N/A	Graduate fellowship at Baylor University	8,750
Total			▶ 3b	1,880,080

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Sarah M Burns182 E Green Street Claremont, CA 91711	None	N/A	Graduate fellowship at Claremont Graduate University	8,750
Natalie Susan Gaines12500 Old Hammond Highway Unit N-1 Baton Rouge, LA 70816	None	N/A	Graduate fellowship at Louisiana State University	8,750
Hugh P Liebert5469 S Ingleside Ave 2S Chicago, IL 60615	None	N/A	Graduate fellowship at University of Chicago	8,750
Thomas P McGahee115 Laurel Drive Athens, GA 30606	None	N/A	Graduate fellowship at University of Georgia	8,750
Nathan G Sheely1776 E Northgate Drive Apt 1151 Irving, TX 75062	None	N/A	Graduate fellowship at University of Dallas	8,750
Stephen L Shipp1514 Finley Road Irving, TX 75062	None	N/A	Graduate fellowship at University of Dallas	8,750
William D Wittels520A Eastway Avenue Durham, NC 27703	None	N/A	Graduate fellowship at Duke University	8,750
Ann Reed Zerkle307 S Townville Street Seneca, SC 29678	None	N/A	Graduate fellowship at Clemson University	8,750
Kathleen Arnn1252 Yale Ave Claremont, CA 91711	None	N/A	Graduate fellowship at Claremont Graduate University	8,500
Gwenda-lin Grewal22 Sagamore Road Apt 5C Bronxville, NY 10708	None	N/A	Graduate fellowship at Tulane University	8,750
Bradley R Jackson316 N Sycamore Street Apt 2 Lansing, MI 48933	None	N/A	Graduate fellowship at Michigan State University	8,750
Frank A Lancaster1850 Abbott Road Apt C12 East Lansing, MI 48823	None	N/A	Graduate fellowship at Michigan State University	8,750
Natalie Q ingyuan Liu3701 39th Street NW B-182 Washington, DC 20016	None	N/A	Graduate fellowship at University of Pennsylvania	8,750
Raymond A Mercado2616 Erwin Road Apt 1341 Durham, NC 27705	None	N/A	Graduate fellowship at Duke University	8,750
Luciano W PesciPO Box 287 Burke, VA 22009	None	N/A	Graduate fellowship at George Mason University	8,250
Total				1,880,080

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Jonathan L Silver2325 42nd Street NW Apt A Washington, DC 20007	None	N/A	Graduate fellowship at Georgetown University	8,750
Robert S SnyderPO Box 770 Georgetown, TX 786270770	None	N/A	Book, THE ROAD TO 9/11 THE US' STRUGGLES WITH REVOLUTIONARY MOVEMENTS	12,500
Semion Lyandres219 OShaughnessy Hall Notre Dame, IN 46556	None	N/A	Book, THE FALL OF TSARISM UNTOLD STORIES OF FEBRUARY 1917 REVOL	17,500
Steven G MedemaPO Box 173364 Denver, CO 802173364	None	N/A	Journal article, "Alfred Marshall and Chicago Price Theory"	9,500
Carol M Connell2900 Bedford Avenue Brooklyn, NY 11210	None	N/A	Journal articles and/or a book, "Fritz Machlup and the Bellagio Group"	5,750
Marsha L Frey208 Eisenhower Hall Manhattan, KS 66506	None	N/A	Book, APOSTLES OF LIBERTY THE FRENCH DIPLOMATIC CORPS	41,400
Joshua P Hochschild16300 Old Emmitsburg Road Emmitsburg, MD 21727	None	N/A	Book, HOW TO READ ARISTOTLE'S METAPHYSICS A STUDENT'S GUIDE	17,900
Christopher J Nadon212 Pitzer Hall Claremont, CA 91711	None	N/A	Book, THE SECULAR BASIS OF THE SEPARATION OF CHURCH AND STATE	18,000
Gabriel Schoenfeld16 Stockton Street Princeton, NJ 08540	None	N/A	Book, IN DEFENSE OF SECRECY	17,500
Robert Eden33 East College Street Hillsdale, MI 49242	None	N/A	Book, THE CONSTITUTION, THE DECLARATION, AND THE LOUISIANA PURCHASE	46,420
Robert K Faulkner140 Commonwealth Avenue Chestnut Hill, MA 024673807	None	N/A	Book, MAKING & KEEPING A LIBERAL DEMOCRACY PLANNERS AND STATESMEN	40,000
Scott Yenor1910 University Drive Boise, ID 837251935	None	N/A	Book, THE IDEA OF FAMILY IN MODERN POLITICAL THOUGHT	15,493
Inger S BrodeyCB3520 Greenlaw Hall 434 Chapel Hill, NC 275993520	None	N/A	Book, SAMURAI AND COWBOYS	33,676
Barry G HankinsOne Bear Place 97306 Waco, TX 767987306	None	N/A	Book, JESUS, GIN, AND JAZZ RELIGION IN THE ROARING TWENTIES	30,000
Vladimir Kontorovich370 Lancaster Avenue Haverford, PA 190411392	None	N/A	Journal article/book on national security and Soviet union	26,000
Total			▶ 3b	1,880,080

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

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Name and address (home or business)				
b <i>Approved for future payment</i>				
R Shep Melnick226 McGuinn Hall Chestnut Hill, MA 024673807	None	N/A	Book, THE SUPREME COURT AND THE CIVIL RIGHTS STATE	14,540
Tiffany Jones Miller1845 East Northgate Drive Irving, TX 750624736	None	N/A	Journal article "A New Birth of Freedom"	22,050
Stephen W Smith33 East College Street Hillsdale, MI 49242	None	N/A	Book, RAREST ARGUMENT WONDER, ART, AND THE RECOVERY OF REASON	30,000
F Flagg Taylor IV815 North Broadway Saratoga Springs, NY 128661632	None	N/A	Book, MODERN TYRANNY IDEOLOGY AND TOTALITARIANISM	9,000
Thomas Albert Howard255 Grapevine Road Wenham, MA 019841899	None	N/A	Book, GOD AND THE ATLANTIC AMERICA and EUROPE	5,200
David T BertoBox 870212 Tuscaloosa, AL 354870212	None	N/A	Book, THE FORGOTTEN PURGE THE NEW DEALERS WAR ON CIVIL LIBERTIES	36,442
Andrew Sabl3250 School of Public Affairs Bldg Los Angeles, CA 900951656	None	N/A	Book, HUME'S POLITICS THE POLITICAL THEORY OF THE HISTORY OF ENGLAND	24,000
Joseph P Amar304 OShaughnessy Hall Notre Dame, IN 46556	None	N/A	Book, EPHREM THE SYRIAN AN INTELLECTUAL AND CULTURAL BIOGRAPHY	30,000
Lynne A Munson1150 17th Street NW 9th Floor Washington, DC 20001	None	N/A	Book, SCROOGE U	30,000
The Institute of Economic Affairs2 Lord North Street London SW1P3LB UK	None	Public Charity	Graduate fellowship in at Univ of Buckingham-Franklin Cudjoe	17,000
Educational Initiative for Central & Eastern Europe3300 N Fairfax Drive Suite 202 Arlington, VA 22201	None	Public Charity	Translate from French into English THE BLACK BOOK OF COMMUNISM II	15,000
Department of Government Georgetown University37th O Streets NW ICC 681 Washington, DC 200571034	None	Public Charity	Support for a series of eight "Tocqueville Lectures"	25,000
The Philanthropy Roundtable1150 17th Street NW Suite 503 Washington, DC 20036	None	Public Charity	Support the National Security Breakthrough Group	17,500
Michigan Center for Innovation and Economic Prosperity Michigan State UnivJames Madison College South Case Hall East Lansing, MI 488251205	None	Public Charity	Graduate fellowship pgrm, Entrepreneurial Faculty for 21st Cent Univ	8,750
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Graduate fellowship at Oxford- Rachael M Collins	9,900
Total			▶ 3b	1,880,080

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Name and address (home or business)				
b <i>Approved for future payment</i>				
Blackfriars University of Oxford St Giles Oxford OX13LY UK	None	Public Charity	Lecture series Thomas Aquinas & Contemp Science	6,250
Department of Political Science Duke University 326 Perkins Library Durham, NC 277080204	None	Public Charity	Graduate fellowship in political science- Jan H Pierskalla	21,000
School of the Arts Columbia University 2960 Broadway 415 Dodge Hall MC 1804 New York, NY 10027	None	Public Charity	Graduate fellowship in fiction writing- Christopher J Williams	17,406
Department of East Asian Languages and Civilizations Harvard University 2 Divinity Avenue Cambridge, MA 02138	None	Public Charity	Graduate fellowship in Chinese history- Hui Zhao	12,547
Department of Political Science University of Notre Dame 217 OShaughnessy Hall Notre Dame, IN 46556	None	Public Charity	Graduate fellowship in political science- Alexander S Duff	8,700
Department of Political Science University of Notre Dame 217 OShaughnessy Hall Notre Dame, IN 46556	None	Public Charity	Graduate fellowship in political science- Elizabeth A L'Arrivee	10,913
Department of East Asian Languages and Civilization University of Pennsylv 255 S 36th Street 847 Williams Hall Philadelphia, PA 191046305	None	Public Charity	Graduate fellowship in history- Yanjie Zhao	21,000
Department of Economics University of Georgia 534 Brooks Hall 5th Floor Athens, GA 306026254	None	Public Charity	Graduate fellowship in economics- Chadi S Abdallah	8,500
Department of Government & Politics University of Maryland 3140 Tydings Hall College Park, MD 207427215	None	Public Charity	Graduate fellowship in political science-Ghada al-Madbouh	11,165
Citizens Research Council of Michigan 38777 Six Mile Road Suite 208 Livonia, MI 481522660	None	Public Charity	Graduate fellowship at Univ of Michigan- Matthew C Johnson	20,500
Department of Economics George Mason University 4400 University Drive MS 3G4 Fairfax, VA 220304444	None	Public Charity	Graduate fellowship in economics- Jacob J Weel	16,352
Institute for Humane Studies George Mason University 3301 N Fairfax Drive Suite 440 Arlington, VA 222014432	None	Public Charity	Graduate fellowship for Chris Freiman, Laura Phillips, Colin Wilder	14,000
Department of Political Science Michigan State University 303 South Kedzie Hall East Lansing, MI 488241032	None	Public Charity	Graduate fellowship in political science- Andrew S Bibby	14,825
Department of Political Science Michigan State University 303 South Kedzie Hall East Lansing, MI 488241032	None	Public Charity	Graduate fellowship in political science- Erin A Dolgoy	16,887
Department of Government University of Texas at Austin 1 University Station A1800 Austin, TX 78712	None	Public Charity	Graduate fellowship- Giorgi Areshidze	15,238
Total			▶ 3b	1,880,080

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b <i>Approved for future payment</i>				
Cato Institute1000 Massachusetts Avenue NW Washington, DC 20001	None	Public Charity	Visiting fellowship for Dr. Jia Xijin of the Tsinghua University	7,500
Competitive Enterprise Institute1001 Connecticut Avenue NW Suite 1250 Washington, DC 20036	None	Public Charity	Support for Institute's Warren T. Brookes Journalism Fellowship program	10,000
Office of Research Support Duke University2200 West Main Street Suite 710 Durham, NC 27708	None	Public Charity	Post-doctoral fellowship for Robert D. Van Horn	20,481
The Bill of Rights Institute200 N Glebe Road Suite 1050 Arlington, VA 22203	None	Public Charity	Scholars to serve as faculty at the 2009 Constitutional Academy for high school	7,500
The Historical Society656 Beacon Street Mezzanine Boston, MA 022152010	None	Public Charity	Support a series of four forums in a publication	10,000
Intercollegiate Studies Institute Inc 3901 Centerville Road Wilmington, DE 198070431	None	Public Charity	Support for the Richard M. Weaver Fellowship Program	75,000
Louisiana State University Foundation 3838 West Lakeshore Drive Baton Rouge, LA 708084600	None	Public Charity	Eric Voegelin Institute research assistance & general support	10,000
James Madison Program in American Ideals and Institutions Princeton Univer83 Prospect Avenue Princeton, NJ 085405210	None	Public Charity	Visiting and postdoctoral fellows	65,000
Atlas Economic Research Foundation 2000 N 14th Street Suite 550 Arlington, VA 22201	None	Public Charity	Internet-based publication ECONOMIC JOURNAL WATCH	12,500
Federalist Society for Law & Public Policy Studies1015 18th Street NW Suite 425 Washington, DC 20036	None	Public Charity	Support for the Society's Faculty Division Project	15,000
Victims of Communism Memorial Foundation Inc1521 Sixteenth Street NW Washington, DC 20036	None	Public Charity	Support for the Global Museum on Communism	10,000
Mercatus Center George Mason University3301 North Fairfax Drive Suite 450 Arlington, VA 222014433	None	Public Charity	Support for the Earhart Emerging Scholars Program for undergrads	5,000
Mercatus Center George Mason University3301 North Fairfax Drive Suite 450 Arlington, VA 222014433	None	Public Charity	Support for Veronique de Rugy, Senior Research Fellow	25,000
The Institute of World Politics1521 16th Street NW Washington, DC 20036	None	Public Charity	Support for Professor Kenneth deGraffenreid	118,267
The Institute of World Politics1521 16th Street NW Washington, DC 20036	None	Public Charity	Support for Professor David Klocek	53,268
Total			▶ 3b	1,880,080

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Name and address (home or business)				
b <i>Approved for future payment</i>				
The Critical Review Foundation9639 Requa Road Helotes, TX 78023	None	Public Charity	Support the position of Managing Editor of Critical Review	17,500
Mackinac Center for Public Policy140 West Main Street Midland, MI 486400568	None	Public Charity	Support of the Labor and Education Project	100,000
Center for American Studies Bayreuth UniversityBayreuth University Bayreuth 95440 GM	None	Public Charity	Support for education and research programs	12,500
Cornell University Press512 East State Street Ithaca, NY 14850	None	Public Charity	Permissions costs for publ of MEDIEVAL POLITICAL PHIL	3,910
Donors Trust109 North Henry Street Alexandria, VA 223142903	None	Public Charity	Tocqueville Program at Furman University	20,000
Atlantic Institute for Market Studies 2000 Barrington Street Suite 1302 Halifax B3J3K1 CA	None	Public Charity	Visiting fellowship to Angus McBeath	5,000
Department of Government Harvard University79 John F Kennedy Street Cambridge, MA 02138	None	Public Charity	Graduate fellowship in political theory- Alexander E Wall	22,100
Donors Trust109 North Henry Street Alexandria, VA 223142903	None	Public Charity	Research study, "Higher Education Spending" by R Vedder & A Gillen	12,500
Total			3b	1,880,080

TY 2008 Accounting Fees Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	20,800	5,824	0	14,976

**TY 2008 Investments Corporate
Stock Schedule****Name:** EARHART FOUNDATION**EIN:** 38-6008273

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BANK OF AMERICA CORP	262,244	270,336
JP MORGAN CHASE & CO	728,589	617,988
MARSHALL & ILSLEY CORP	57,490	23,188
TCF FINL CORP	56,131	58,738
ZIONS BANCORP	64,828	43,138
ATC TECHNOLOGY CORP	145,038	65,835
ACTUANT CORP	59,226	116,022
DOVER CORP	107,411	651,322
GENERAL ELEC CO	554,404	944,622
IDEX CORP	31,994	47,093
LKQ CORP	149,220	124,762
LADISH INC	159,663	56,785
STANLEY INC	92,129	115,904
TRACTOR SUPPLY CO	102,975	102,638
ALBERTO CULVER CO	116,464	122,550
KIMBERLY CLARK CORP	899,590	861,244
PEPSICO INC	707,923	944,783
SYSCO CORP	757,197	573,500
GENERAL DYNAMICS CORP	412,469	716,996
APACHE CORP	621,426	872,001
CONOCOPHILLIPS	879,815	539,238
DENBURY RES INC	101,096	63,336
EXXON MOBIL CORP	74,358	3,894,107
HORNBECK OFFSHORE SVCS INC	72,535	40,850
SMITH INTL INC	38,791	29,299
EVEREST RE GROUP LTD	47,679	91,368
AMERISAFE INC	117,108	143,710
CORRECTIONS CORP AMER	102,624	65,440
DOLLAR FINL CORP	110,394	42,230
FINANCIAL FED CORP	93,227	95,407

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HCC INS HLDGS INC	134,433	112,350
AMEDISYS INC	129,691	102,110
DAVITA INC	134,205	123,925
DENTSPLY INTL INC	122,594	127,080
HEALTHCARE SVCS GROUP INC	101,155	90,801
JOHNSON & JOHNSON	14,429	640,181
MEDTRONIC INC	855,842	549,850
QUALITY SYS INC	64,151	88,985
WATERS CORP	84,369	84,295
ZOLL MED CORP	134,715	96,339
AIRGAS INC	142,647	117,360
BALL CORP	124,067	129,761
CHURCH & DWIGHT INC	49,834	84,180
DU PONT E I DE NEMOURS & CO	480,436	288,420
STEEL DYNAMICS INC	48,102	50,310
FGX INTL HLDGS LTD	143,448	164,880
COPART INC	76,096	55,740
DICKS SPORTING GOODS INC	52,402	53,618
HIBBETT SPORTS INC	87,809	54,985
MENS WEARHOUSE INC	114,011	83,948
STAPLES INC	658,058	481,152
ALLIANCE DATA SYS CORP	80,970	80,032
ANIXTER INTL INC	149,341	61,144
AVOCENT CORP	93,871	69,849
BLACKBAUD INC	91,581	51,300
CISCO SYS INC	1,701,195	719,482
INTEL CORP	1,570,428	989,550
INTERNATIONAL BUSINESS MACHS CORP	677,697	515,059
INTERSIL CORP	119,407	41,355
L-3 COMMUNICATIONS HLDGS INC	54,352	95,914

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LINEAR TECHNOLOGY CORP	45,295	22,120
MANTECH INTL CORP	72,209	92,665
MICROSOFT CORP	1,214,625	713,445
MICROCHIP TECHNOLOGY INC	86,172	64,449
NETGEAR INC	142,852	61,614
UNITED PARCEL SVC INC	714,584	573,664
WINDSTREAM CORP	961,877	672,980
MDU RES GROUP INC	74,175	105,742
QUESTAR CORP	89,689	81,725
JPMORGAN US EQUIPTY FUND	53,549	39,109
JPMORGAN INTREPID MID CAP FUND	12,665	8,676

**TY 2008 Investments Government
Obligations Schedule****Name:** EARHART FOUNDATION**EIN:** 38-6008273**US Government Securities - End of
Year Book Value:**

14,298,975

**US Government Securities - End of
Year Fair Market Value:**

13,875,146

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2008 Legal Fees Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	5,100	0	0	5,100

TY 2008 Other Expenses Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ADMINISTRATIVE	35,287	1,765	0	33,522
TELEPHONE	4,097	205	0	3,892
OFFICE expenses	3,442	344	0	3,098
INSURANCE	11,846	592	0	11,254
BOTSFORD CEMETARY	3,302	3,302	0	0

TY 2008 Other Income Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Return of grants	18,134	0	

TY 2008 Other Professional Fees Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	120,132	120,132	0	0
OTHER	6,628	0	0	6,628

TY 2008 Taxes Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	30,000	0	0	0