

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 01-01-2008 and ending 12-31-2008

G Check all that apply Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions. Name of foundation CHARLES G KOCH CHARITABLE FOUNDATION. A Employer identification number 48-0918408. B Telephone number (see the instructions) (316) 828-5552.

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 144,918,458. J Accounting method Cash Accrual Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Excess of revenue over expenses and disbursements, Net investment income, and Adjusted net income.

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	3,905	3,036	3,036	
	<b>2</b> Savings and temporary cash investments . . . . .	76,883,461	51,282,072	51,286,890	
	<b>3</b> Accounts receivable ▶ <u>122,746</u>				
	Less allowance for doubtful accounts ▶ _____	78,683	122,746	122,746	
	<b>4</b> Pledges receivable ▶ _____				
	Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____				
	Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .	20,088	68,023	68,023	
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .				
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .				
	<b>11</b> Investments—land, buildings, and equipment basis ▶ <u>3,377,694</u>				
Less accumulated depreciation (attach schedule) ▶ _____	3,377,694	3,377,694	6,530,000		
<b>12</b> Investments—mortgage loans . . . . .					
<b>13</b> Investments—other (attach schedule) . . . . .	99,764,933	115,045,983	85,306,443		
<b>14</b> Land, buildings, and equipment basis ▶ <u>1,707,599</u>					
Less accumulated depreciation (attach schedule) ▶ <u>106,279</u>	62,626	1,601,320	1,601,320		
<b>15</b> Other assets (describe ▶ _____)	177,500				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	180,368,890	171,500,874	144,918,458		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	44,255	648,331		
	<b>18</b> Grants payable . . . . .	295,984	757,901		
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)				
<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	340,239	1,406,232			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>				
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .	180,028,651	170,094,642		
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/>				
	<b>and complete lines 27 through 31.</b>				
<b>27</b> Capital stock, trust principal, or current funds . . . . .					
<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund					
<b>29</b> Retained earnings, accumulated income, endowment, or other funds					
<b>30 Total net assets or fund balances</b> (see the instructions)	180,028,651	170,094,642			
<b>31 Total liabilities and net assets/fund balances</b> (see the instructions)	180,368,890	171,500,874			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	180,028,651
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-9,934,009
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	170,094,642
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	170,094,642

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	3,100,687
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	10,080,287	127,673,989	0.078953
2006	8,276,208	76,656,070	0.107965
2005	4,646,986	47,843,504	0.097129
2004	2,985,334	33,959,784	0.087908
2003	3,283,430	25,930,498	0.126624

<b>2</b> Total of line 1, column (d).	<b>2</b>	0.498579
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.099716
<b>4</b> Enter the net value of noncharitable-use assets for 2008 from Part X, line 5.	<b>4</b>	170,704,588
<b>5</b> Multiply line 4 by line 3.	<b>5</b>	17,021,979
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	56,262
<b>7</b> Add lines 5 and 6.	<b>7</b>	17,078,241
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b>	15,476,965

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see the instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax due'. Total amount owed is 12,228.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, political expenditures, and unrelated business income. Includes 'Yes' and 'No' columns.

**Part VII-A Statements Regarding Activities Continued**

<p><b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)</p> <p>.....</p>	<b>11a</b>		<b>No</b>
<p><b>12</b> Did the foundation acquire a direct or indirect interest in any applicable insurance contract? . . . . .</p>	<b>12</b>		<b>No</b>
<p><b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .</p> <p>Web site address <b>WWW CGKFOUNDATION ORG</b></p>	<b>13</b>	<b>Yes</b>	
<p><b>14</b> The books are in care of <b>VONDA HOLLIMAN</b> Telephone no <b>(316) 828-5552</b></p> <p>Located at <b>4111 E 37TH ST N WICHITA KS</b> ZIP+4 <b>67220</b></p>			
<p><b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b>—Check here . . . . . <input type="checkbox"/></p> <p>and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b></p>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
<p><b>1a</b> During the year did the foundation (either directly or indirectly)</p> <p><b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(6)</b> Agree to pay money or property to a government official? (<b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p><b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? . . . . .</p> <p>Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p>	<b>1b</b>			<b>No</b>
<p><b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? . . . . .</p>	<b>1c</b>			<b>No</b>
<p><b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))</p> <p><b>a</b> At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years <b>20__ , 20__ , 20__ , 20__</b></p> <p><b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see the instructions ). . . . .</p> <p><b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>20__ , 20__ , 20__ , 20__</b></p>				
<p><b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If "Yes," did it have excess business holdings in 2008 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.</i>) . . . . .</p>	<b>3b</b>			
<p><b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>	<b>4a</b>			<b>No</b>
<p><b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?</p>	<b>4b</b>			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** Continued

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If you answered "Yes" to 6b, also file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CLAIRE KITTLE 1515 N COURTHOUSE ROAD STE 200 ARLINGTON, VA 22201	PGM OFFICER TALENT 40 0	154,026	10,435	1,990
RYAN STOWERS 1515 N COURTHOUSE ROAD STE 200 ARLINGTON, VA 22201	PGM OFFICER HIGHR ED 40 0	125,000	16,139	2,830
LOGAN MOORE 1515 N COURTHOUSE ROAD STE 200 ARLINGTON, VA 22201	DIR OF OPERATIONS 40 0	185,270	10,724	2,710
CHRIS CARDIFF 1515 N COURTHOUSE ROAD STE 200 ARLINGTON, VA 22201	PGM OFFICER - MBM 40 0	120,000	17,357	2,830
MATT BROWN 1515 N COURTHOUSE ROAD STE 200 ARLINGTON, VA 22201	PGM OFFICER ACADEMIC 40 0	172,575	14,696	2,830

**Total** number of other employees paid over \$50,000.  13

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** Continued

**3 Five highest-paid independent contractors for professional services—(see the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

**Total** number of others receiving over \$50,000 for professional services. . . . . **2**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b> KOCH ASSOCIATES PROGRAM SEE GENERAL EXPLANATION ATTACHMENT	4,383,360
<b>2</b> KOCH INTERNSHIP PROGRAM SEE GENERAL EXPLANATION ATTACHMENT	459,886
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See the instructions	
<b>3</b>	

**Total** Add lines 1 through 3. . . . .

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	94,023,584
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	72,750,566
<b>c</b>	Fair market value of all other assets (see the instructions). . . . .	<b>1c</b>	6,530,000
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	173,304,150
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	173,304,150
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the instructions). . . . .	<b>4</b>	2,599,562
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	170,704,588
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	8,535,229

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	8,535,229
<b>2a</b>	Tax on investment income for 2008 from Part VI, line 5. . . . .	<b>2a</b>	112,525
<b>b</b>	Income tax for 2008 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	112,525
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	8,422,704
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	8,422,704
<b>6</b>	Deduction from distributable amount (see the instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	8,422,704

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	15,476,965
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	15,476,965
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	15,476,965

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
<b>1</b> Distributable amount for 2008 from Part XI, line 7				8,422,704
<b>2</b> Undistributed income, if any, as of the end of 2007				
<b>a</b> Enter amount for 2007 only. . . . .				
<b>b</b> Total for prior years 20__ , 20__ , 20__				
<b>3</b> Excess distributions carryover, if any, to 2008				
<b>a</b> From 2003. . . . .	1,991,823			
<b>b</b> From 2004. . . . .	1,297,997			
<b>c</b> From 2005. . . . .	2,267,221			
<b>d</b> From 2006. . . . .	4,479,130			
<b>e</b> From 2007. . . . .	3,779,603			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	13,815,774			
<b>4</b> Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ <u>15,476,965</u>				
<b>a</b> Applied to 2007, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see the instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see the instructions). . . . .				
<b>d</b> Applied to 2008 distributable amount. . . . .				8,422,704
<b>e</b> Remaining amount distributed out of corpus	7,054,261			
<b>5</b> Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,870,035			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see the instructions. . . . .				
<b>e</b> Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount—see the instructions. . . . .				
<b>f</b> Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions). . . . .				
<b>8</b> Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	1,991,823			
<b>9</b> <b>Excess distributions carryover to 2008.</b> Subtract lines 7 and 8 from line 6a. . . . .	18,878,212			
<b>10</b> Analysis of line 9				
<b>a</b> From 2004. . . . .	1,297,997			
<b>b</b> From 2005. . . . .	2,267,221			
<b>c</b> From 2006. . . . .	4,479,130			
<b>d</b> From 2007. . . . .	3,779,603			
<b>e</b> From 2008. . . . .	7,054,261			

**Part XIV Private Operating Foundations** (see the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .	144,918,458	189,275,926	114,099,226	76,012,934	524,306,544
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

CHARLES G KOCH

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

See Additional Data Table

**b** The form in which applications should be submitted and information and materials they should include

See Additional Data Table

**c** Any submission deadlines

See Additional Data Table

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>3a</b> 7,931,403

<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>3b</b> 757,901



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
<b>a</b> Transfers from the reporting organization to a noncharitable exempt organization of		
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>	<b>No</b>
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>	<b>No</b>
<b>b</b> Other transactions		
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>	<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>	<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>	<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>	<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>	<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>	<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>	<b>No</b>

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete based on all information of which preparer has any knowledge

\*\*\*\*\*  
 Signature of officer or trustee

**Sign Here**

<b>Paid Preparer's Use Only</b>	Preparer's Signature	AMANDA A COLEMAN
	Firm's name (or yours if self-employed), address, and ZIP code	BKD LLP 1551 N WATERFRONT PKWY WICHITA, KS 672066601

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ **Attach to Form 990, 990-EZ, and 990-PF.**  
▶ **See separate instructions.**

OMB No 1545-0047

**2008**

**Name of organization**

CHARLES G KOCH CHARITABLE FOUNDATION

**Employer identification number**

48-0918408

**Organization type** (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions )

**General Rule—**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules—**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ) . . . . . ▶ \$ \_\_\_\_\_

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> CHARLES G KOCH CHARITABLE FOUNDATION	<b>Employer identification number</b> 48-0918408
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	CHARLES G KOCH 4111 E 37TH STREET N  WICHITA, KS 67220	\$ <u>98,663</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
<u>2</u>	KOCH INDUSTRIES INC 4111 E 37TH STREET N  WICHITA, KS 67220	\$ <u>988,142</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )

<b>Name of organization</b> CHARLES G KOCH CHARITABLE FOUNDATION	<b>Employer identification number</b> 48-0918408
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**Part II** Noncash Property (see Instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>2</u>	LEASEHOLD IMPROVEMENTS FOR ARLINGTON, VIRGINIA OFFICE SPACE	\$ <u>988,142</u>	<u>2008-12-19</u>
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____



<b>Name of organization</b> CHARLES G KOCH CHARITABLE FOUNDATION	<b>Employer identification number</b> 48-0918408
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**Part III** *Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.* (Complete columns (a) through (e) and the following line entry )  
 For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____	_____ _____ _____

**Additional Data****Software ID:** 08000068**Software Version:** 08-8.1**EIN:** 48-0918408**Name:** CHARLES G KOCH CHARITABLE FOUNDATION**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
ZAZOVE ASSOCIATES, LLC (ST)	P		
ZAZOVE ASSOCIATES, LLC (LT)	P		
EATON VANCE LOAN OPPORTUNITIES	P		
MORGAN STANLEY	P		
ARDEN ENDOWMENT ADVISERS	P		
EXCELSIOR ABSOLUTE RETURN FUND	P		
VICTORY CAPITAL- ABSOLUTE RETURN CREDIT	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,166,446		1,399,273	-232,827
2,213,139		2,234,682	-21,543
2,498,572		2,682,698	-184,126
24,661,969		23,558,204	1,103,765
6,789,600		5,000,000	1,789,600
1,556,634		1,320,870	235,764
410,054			410,054

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Lines i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) <b>or</b> Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			-232,827
			-21,543
			-184,126
			1,103,765
			1,789,600
			235,764
			410,054

**Form 990PF PartVIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
CHARLES CHASE KOCH PO BOX 2256 WICHITA, KS 672012256	DIRECTOR 1 0	0	0	0
ELIZABETH ROBINSON KOCH PO BOX 2256 WICHITA, KS 672012256	DIRECTOR 1 0	0	0	0
ELIZABETH B KOCH PO BOX 2256 WICHITA, KS 672012256	DIRECTOR 1 0	0	0	0
CHARLES G KOCH PO BOX 2256 WICHITA, KS 672012256	DIRECTOR/ CHAIRMAN 1 0	0	0	0
VONDA HOLLIMAN PO BOX 2256 WICHITA, KS 672012256	TREASURER 1 0	0	0	0
JOY RAUM 1515 N COURTHOUSE RD SUITE 200 ARLINGTON, VA 22201	ASSISTANT SECRETARY 1 0	0	0	0
LOGAN MOORE 1515 N COURTHOUSE RD SUITE 200 ARLINGTON, VA 22201	SECRETARY THROUGH 9-7-08 1 0	0	0	0
BRIAN MENKES 1515 N COURTHOUSE RD SUITE 200 ARLINGTON, VA 22201	SECRETARY FROM 9- 8-08 1 0	0	0	0
KEVIN L GENTRY 600 14TH STREET NW SUITE 800 WASHINGTON, DC 20005	VICE PRESIDENT 1 0	0	0	0
RICHARD H FINK 1515 N COURTHOUSE RD SUITE 200 ARLINGTON, VA 22201	PRESIDENT/DIRECTOR 10 0	0	0	0

**Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

**a** The name, address, and telephone number of the person to whom applications should be addressed

GRANT ADMINISTRATOR

**b** The form in which applications should be submitted and information and materials they should include

ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN STATEMENT 18 SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE 1 PROSPECTIVE GRANTEE'S MISSION AND GOALS, 2 SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT, 3 AMOUNT OF FUNDING REQUESTED, 4 NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON, AND, 5 CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E G , FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT BECAUSE THE FOUNDATION ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES, IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3)ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE THE FOUNDATION KINDLY REQUEST THAT NO MATERIALS BE

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PRIMARILY SUPPORTS RESEARCH AND EDUCATION PROGRAMS THAT ANALYZE THE IMPACT OF FREE SOCIETIES, IN PARTICULAR HOW THEY ADVANCE THE WELL-BEING OF MANKIND BUILDING ON THIS KNOWLEDGE, THE CHARLES G KOCH CHARITABLE FOUNDATION FOSTERS THE PARTNERSHIP OF SCIENTISTS AND PRACTITIONERS IN ORDER TO INTEGRATE THEORY AND PRACTICE BY DOING SO, THE FOUNDATION STRIVES TO DEVELOP MARKET-BASED TOOLS THAT ENABLE INDIVIDUALS, INSTITUTIONS AND SOCIETIES TO STRIVE AND PROSPER THE CHARLES G KOCH CHARITABLE FOUNDATION FOCUSES ON A SELECT NUMBER OF PROGRAMS WHERE IT BELIEVES IT IS BEST POSITIONED TO SUPPORT POSITIVE SOCIAL CHANGE THE FOUNDATION ENCOURAGES ORGANIZATIONS SEEKING SUPPORT TO FIRST FAMILIARIZE THEMSELVES WITH THOSE DOMAINS BY EXAMINING THE FOUNDATION'S AREAS OF INTEREST IN ADDITION, THE FOUNDATION PLACES SEVERAL LIMITATIONS ON THE REQUESTS IT CONSIDERS 1 THE FOUNDATION PRIMARILY MAKES GRANTS TO SECTION 501(C)(3) PUBLIC CHARITIES THE CHARLES G KOCH CHARITABLE FOUNDATION DOES

**a** The name, address, and telephone number of the person to whom applications should be addressed

CHARLES G KOCH CHARITABLE FDN  
1515 N COURTHOUSE ROAD SUITE 200  
ARLINGTON, VA 22201  
(703) 875-1600

**b** The form in which applications should be submitted and information and materials they should include

ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN STATEMENT 18 SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE 1 PROSPECTIVE GRANTEE'S MISSION AND GOALS, 2 SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT, 3 AMOUNT OF FUNDING REQUESTED, 4 NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON, AND, 5 CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E G , FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT BECAUSE THE FOUNDATION ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES, IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3)ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE THE FOUNDATION KINDLY REQUEST THAT NO MATERIALS BE

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PRIMARILY SUPPORTS RESEARCH AND EDUCATION PROGRAMS THAT ANALYZE THE IMPACT OF FREE SOCIETIES, IN PARTICULAR HOW THEY ADVANCE THE WELL-BEING OF MANKIND BUILDING ON THIS KNOWLEDGE, THE CHARLES G KOCH CHARITABLE FOUNDATION FOSTERS THE PARTNERSHIP OF SCIENTISTS AND PRACTITIONERS IN ORDER TO INTEGRATE THEORY AND PRACTICE BY DOING SO, THE FOUNDATION STRIVES TO DEVELOP MARKET-BASED TOOLS THAT ENABLE INDIVIDUALS, INSTITUTIONS AND SOCIETIES TO STRIVE AND PROSPER THE CHARLES G KOCH CHARITABLE FOUNDATION FOCUSES ON A SELECT NUMBER OF PROGRAMS WHERE IT BELIEVES IT IS BEST POSITIONED TO SUPPORT POSITIVE SOCIAL CHANGE THE FOUNDATION ENCOURAGES ORGANIZATIONS SEEKING SUPPORT TO FIRST FAMILIARIZE THEMSELVES WITH THOSE DOMAINS BY EXAMINING THE FOUNDATION'S AREAS OF INTEREST IN ADDITION, THE FOUNDATION PLACES SEVERAL LIMITATIONS ON THE REQUESTS IT CONSIDERS 1 THE FOUNDATION PRIMARILY MAKES GRANTS TO SECTION 501(C)(3) PUBLIC CHARITIES THE CHARLES G KOCH CHARITABLE FOUNDATION DOES

**Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
APPALACHIAN STATE 219 COLLEGE STREET BOONE, NC 28608	NONE	PUBLIC	EDUCATION PROGRAMS	17,000
ASSOCIATION OF PRIVATE ENTERPRISE IN EDUCATION USA GRAND RAPIDS, MI 49501	NONE	PUBLIC	EDUCATION PROGRAMS	18,500
ATLAS ECONOMIC RESEARCH FOUNDATION 2000 NO TH 14TH STREET SUITE 550 ARLINGTON, VA 22201	NONE	PUBLIC	EDUCATION PROGRAMS	35,000
AUBURN UNIVERSITY 661 ROOSEVELT DR AUBURN, AL 36832	NONE	PUBLIC	EDUCATION PROGRAMS	300,000
BELOIT COLLEGE 700 COLLEGE ST BELOIT, WI 53511	NONE	PUBLIC	EDUCATION PROGRAMS	31,000
BERRY COLLEGE 2277 MARTHA BERRY HWY NW MOUNT BERRY, GA 30149	NONE	PUBLIC	EDUCATION PROGRAMS	10,800
BILL OF RIGHTS INSTITUTE 200 N GLEBE RD 200 ARLINGTON, VA 22203	NONE	PUBLIC	EDUCATION PROGRAM	300,000
BROWN UNIVERSITY 115 WATERMAN STREET PROVIDENCE, RI 02912	NONE	PUBLIC	EDUCATION PROGRAMS	136,050
BUCKEYE INSTITUTE FOR PUBLIC POLICY 88 E BROAD ST COLUMBUS, OH 43215	NONE	PUBLIC	GENERAL OPERATING SUPPORT	12,613
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	NONE	PUBLIC	GENERAL OPERATING SUPPORT	10,000
CASE WESTERN RESERVE UNIVERSITY 11118 BELLFLOWER RD CLEVELAND, OH 44106	NONE	PUBLIC	EDUCATION AND RESEARCH PROGAMS	25,000
CLEMSON UNIVERSITY 51 N CHERRY ST CLEMSON, SC 29634	NONE	PUBLIC	EDUCATION PROGAMS	130,116
COLLEGE OF CHARLESTON FOUNDATION 66 GEORGE STREET CHARLESTON, SC 29424	NONE	PUBLIC	EDUCATION PROGRAMS	19,745
COMMONWEALTH FOUNDATION 225 STATE ST HARRISBURG, PA 17101	NONE	PUBLIC	GENERAL OPERATING SUPPORT	9,371
CRITICAL REVIEW FOUNDATION INC 9639 REQUA RD HELOTES, TX 78023	NONE	PUBLIC	EDUCATION PROGRAMS	8,500
<b>Total . . . . .</b>			<b>3a</b>	7,931,403

**Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DARTMOUTH UNIVERSITY 1 ROPE FERRY RD HANOVER,NH 03755	NONE	PUBLIC	EDUCATION PROGRAMS	22,000
DUQUESNE UNIVERSITY 1801 BLVD OF THE ALLIES PITTSBURG,PA 15219	NONE	PUBLIC	EDUCATION PROGRAMS	18,000
THE FEDERALIST SOCIETY 1015 18TH ST NW WASHINGTON,DC 20036	NONE	PUBLIC	STUDENT LEADERSHIP PROGRAM	75,000
FLORIDA GULF COAST UNIVERSITY 10501 FGCU BLVD S FORT MYERS,FL 33965	NONE	PUBLIC	EDUCATION PROGRAMS	16,000
FOUNDATION FOR INDIVIDUAL RIGHTS 601 WALNUT STREET SUITE 510 PHILADELPHIA,PA 19106	NONE	PUBLIC	GENERAL OPERATING SUPPORT	300,000
FRASER INSTITUTE 301-815 1 ST SW CALGARY,ALBERTA CA	NONE	PUBLIC	RESEARCH SUPPORT	150,000
FREEDOMFEST P O BOX 1213 MARS HILL,NC 28754	NONE	PUBLIC	GENERAL OPERATING SUPPORT	5,000
FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON,DC 20009	NONE	PUBLIC	GENERAL OPERATING SUPPORT	3,000
GEORGE MASON UNIVERSITY 4400 UNIVERSITY DRIVE FAIRFAX,VA 22030	NONE	PUBLIC	EDUCATION PROGRAMS	91,500
GEORGE MASON UNIVERSITY FOUNDATION 4400 UNIVERSITY DRIVE FAIRFAX,VA 22030	NONE	PUBLIC	GENERAL OPERATIONAL SUPPORT AND EDUCATION PROGRAMS	2,781,500
GROVE CITY COLLEGE 100 CAMPUS DR GROVE CITY,PA 16127	NONE	PUBLIC	EDUCATION PROGRAMS	46,600
HAMPDEN-SYDNEY COLLEGE P O BOX 667 HAMPDENSYDNEY,VA 23943	NONE	PUBLIC	EDUCATION PROGRAMS	18,500
HILLSDALE COLLEGE 33 EAST COLLEGE ST HILLSDALE,MI 49242	NONE	PUBLIC	EDUCATION PROGRAMS	33,000
INSTITUTE FOR HUMANE STUDIES 3301 FAIRFAX DR ARLINGTON,VA 22201	NONE	PUBLIC	GENERAL OPERATING SUPPORT	1,169,000
JACK MILLER CENTER 485 EAST HALF DAY ROAD SUITE 200 BUFFALO GROVE,IL 60089	NONE	PRIVATE	EDUCATION PROGRAMS	212,000
<b>Total . . . . .</b>			<b>3a</b>	7,931,403



**Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JAMES MADISON INSTITUTE 2017 DELTA BLVD TALLAHASSEE, FL 32303	NONE	PUBLIC	GENERAL OPERATING SUPPORT	39,462
JOHN WILLIAM POPE CENTER 200 WEST MORGAN STREET RALEIGH, NC 27601	NONE	PUBLIC	RESEARCH SUPPORT	15,000
THE KING'S COLLEGE 350 FIFTH AVE SUITE 1500 NEW YORK, NY 10118	NONE	PUBLIC	EDUCATION PROGRAMS	12,000
LOYOLA UNIVERSITY 6363 STREET CHARLES AVENUE NEW ORLEANS, LA 70118	NONE	PUBLIC	EDUCATION PROGRAMS	75,000
MERCATUS CENTER 3301 FAIRFAX DRIVE ARLINGTON, VA 22201	NONE	PUBLIC	EDUCATION PROGRAMS	1,050,000
MERCER UNIVERSITY 1550 COLLEGE ST MACON, GA 31207	NONE	PUBLIC	EDUCATION PROGRAMS	16,000
METROPOLITAN STATE COLLEGE OF DENVER 1006 W 11TH AVE DENVER, CO 80213	NONE	PUBLIC	EDUCATION PROGRAMS	17,000
MICHIGAN STATE UNIVERSITY 55 KELLOGG LANSING, MI 48906	NONE	PUBLIC	EDUCATION PROGRAMS	15,360
MONTANA STATE P O BOX 172230 BOZEMAN, MT 59717	NONE	PUBLIC	EDUCATION PROGRAMS	24,000
NATIONAL TAXPAYERS UNION FOUNDATION 108 N ALFRED ST ALEXANDRIA, VA 22314	NONE	PUBLIC	GENERAL OPERATING SUPPORT	5,000
NEW YORK STATE UNIVERSITY 33 WEST 42ND STREET NEW YORK, NY 10036	NONE	PUBLIC	EDUCATION PROGRAMS	26,000
NORTHERN MICHIGAN UNIVERSITY 1401 PRESQUE ISLE AVE MARQUETTE, MI 49855	NONE	PUBLIC	EDUCATION PROGRAMS	1,000
NORTHWESTERN UNIVERSITY 633 CLARK STREET EVANSTON, IL 60208	NONE	PUBLIC	EDUCATION PROGRAMS	200,000
PENNSYLVANIA STATE UNIVERSITY 201 OLD MAIN UNIVERSITY PARK, PA 16802	NONE	PUBLIC	EDUCATION PROGRAMS	18,000
RHODES COLLEGE 2000 N PARKWAY MEMPHIS, TN 38112	NONE	PUBLIC	EDUCATION PROGRAMS	15,300
<b>Total . . . . .</b>				<b>7,931,403</b>

**Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST CLOUD STATE UNIVERSITY 720 4TH AVE S ST CLOUD,MN 56301	NONE	PUBLIC	EDUCATION PROGRAMS	4,000
ST LAWRENCE UNIVERSITY 23 ROMODA DR CANTON,NY 13617	NONE	PUBLIC	EDUCATION PROGRAMS	4,000
SUFFOLK UNIVERSITY 700 UNIVERSITY AVENUE SUITE 403 SYRACUSE,NY 13244	NONE	PUBLIC	EDUCATION PROGRAMS	97,236
THE TOWER FOUNDATION OF SAN JOSE STATE UNIVERSITY I WASHINGTON SQUARE SAN JOSE,CA 95112	NONE	PUBLIC	EDUCATION PROGRAMS	15,000
TOWSON UNIVERSITY FOUNDATION 8000 YORK ROAD TOWSON,MD 21252	NONE	PUBLIC	EDUCATION PROGRAMS	4,650
TRINITY COLLEGE 300 SUMMIT STREET HARTFORD,CT 06067	NONE	PUBLIC	EDUCATION PROGRAMS	20,000
UNIVERSITY OF ALASKA FAIRBANKS 3352 COLLEGE RD FAIRBANKS,AK 99709	NONE	PUBLIC	EDUCATION PROGRAMS	15,500
UNIVERSITY OF KANSAS 700 VERMONT ST LAWRENCE,KS 66045	NONE	PUBLIC	EDUCATION PROGRAMS	25,000
UNIVERSITY OF MISSOURI 813 VIRGINIA AVE COLUMBIA,MO 65211	NONE	PUBLIC	EDUCATION PROGRAMS	17,500
UNIVERSITY OF ST THOMAS 3800 MONTROSE BLVD HOUSTON,TX 77092	NONE	PUBLIC	EDUCATION PROGRAMS	30,000
UTAH STATE UNIVERSITY 131 OLD MAIN HILL LOGAN,UT 84322	NONE	PUBLIC	EDUCATION PROGRAMS	74,000
UTAH STATE UNIVERSITY INSTITUTE FOR POLITICAL ECON 131 OLD MAIN HILL LOGAN,UT 84322	NONE	PUBLIC	EDUCATION PROGRAMS	15,000
UNIVERSITY OF TEXAS- PAN AMERICA 1201 W UNIVERSITY DRIVE EDINBURG,TX 78539	NONE	PUBLIC	EDUCATION PROGRAMS	20,600
WEST VIRGINIA UNIVERSITY FOUNDATION I WATERFRONT PI MORGANTOWN,WV 26501	NONE	PUBLIC	EDUCATION PROGRAMS	55,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	7,931,403

**Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>b</b> <i>Approved for future payment</i>				
ATLAS ECONOMIC RESEARCH FOUNDATION 2000 N 14TH STREET SUITE 550 ARLINGTON, VA 22201	NONE	PUBLIC	GENERAL OPERATING SUPPORT	25,000
BUCKEYE INSTITUTE FOR PUBLIC POLICY 88 E BROAD ST COLUMBUS, OH 43215	NONE	PUBLIC	GENERAL OPERATING SUPPORT	8,052
COMMONWEALTH FOUNDATION 225 STATE STREET SUITE 302 HARRISBURG, PA 17101	NONE	PUBLIC	GENERAL OPERATING SUPPORT	14,828
JAMES MADISON INSTITUTE 2017 DELTA BLVD TALLAHASSEE, FL 32303	NONE	PUBLIC	GENERAL OPERATING SUPPORT	10,021
MERCATUS CENTER 3301 FAIRFAX DR ARLINGTON, VA 22201	NONE	PUBLIC	EDUCATIONAL PROGRAMS	600,000
UTAH STATE UNIVERSITY 5305 OLD MAIN HILL LOGAN, UT 84322	NONE	PUBLIC	EDUCATIONAL PROGRAMS	100,000
<b>Total . . . . .</b>			<b>3b</b>	757,901

## TY 2008 Accounting Fees Schedule

**Name:** CHARLES G KOCH CHARITABLE FOUNDATION

**EIN:** 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	133,420			102,580
INVESTMENT ACCTG SERVICES FEES	10,755	10,755		
TAX PREPARATION FEES	3,385			3,385

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# TY 2008 Depreciation Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE EQUIPMENT	2006-06-01	1,307	404	SL	5	261			
OFFICE FURNITURE	2006-06-01	3,878	388	SL	15	259			
OFFICE FURNITURE	2007-04-30	525	23	SL	15	35			
BASE SORTER	2007-06-25	523	52	SL	5	105			
TRAINING PROGRAM	2007-06-30	1,125	113	SL	5				
PANABOARD	2007-07-31	1,452	121	SL	5	290			
ADVENTURE PROGRAM	2007-08-31	1,490	99	SL	5				
VIDEO EQUIPMENT	2007-09-30	1,069	53	SL	5	214			
FOLDING TABLE	2007-10-30	583	19	SL	5				
OFFICE DESK	2007-10-31	503	17	SL	5	101			
LATERAL FILE	2007-12-31	620	0	SL	5	124			
FIBER CABLE	2007-03-15	7,308	2,810	SL	2	3,372			
VOICE DATA CABLES	2007-06-27	921	251	SL	1	502			
MINIBLINDS	2007-07-31	556	132	SL	1	318			
CYLINDER DOOR LOCK	2007-08-16	580	110	SL	1	331			
CARPET	2007-06-27	5,500	1,500	SL	1	3,001			
ARCHITECH SERVICE	2007-07-06	7,279	1,986	SL	1	3,971			
CONSTRUCTION	2007-07-13	41,022	11,190	SL	1	22,380			
DOOR & FRAME	2007-12-19	2,948	0	SL	1	2,080			
VOICE DATA CABLES	2007-06-04	3,888	1,183	SL	1	2,028			
TABLES	2008-07-11	6,857		SL	5	686			
DESK & CHAIRS	2008-07-25	97,218		SL	10	4,051			
DISHWASHER	2008-08-31	751		SL	5	50			
2 REFRIGERATORS	2008-08-31	1,825		SL	5	122			
6 STORAGE CABINETS	2008-09-29	2,092		SL	5	105			
7 BOOKSHELVES	2008-09-29	1,171		SL	5	59			
3 BENCHES FOR LOBB	2008-10-06	2,942		SL	5	147			
2 ORANGE CHAIRS	2008-10-06	1,772		SL	5	89			
SIGN FOR LOBBY	2008-10-16	1,316		SL	5	44			
2 WOODEN CHAIRS	2008-10-31	878		SL	5	29			
2 TABELS	2008-11-06	742		SL	5	25			
WORKSTATIONS & CHA	2008-11-13	104,350		SL	10	1,739			
SIGN FOR FRONT LOB	2008-11-14	1,316		SL	5	44			
WORKSTATION NAME T	2008-11-14	2,108		SL	5	70			
3 LATERAL FILING C	2008-11-21	1,627		SL	5	27			
3 TABLES	2008-03-31	859		SL	5	129			
CAMERA FOR KAP	2008-03-31	805		SL	5	121			
VIDEO CONFERENCING	2008-05-15	17,456		SL	5	2,327			
WIRELESS SURVEY EQ	2008-05-31	6,977		SL	5	814			
PORTABLE AUDIO SYS	2008-06-26	4,446		SL	5	445			
VIDEO CONFERENCING	2008-10-01	320,146		SL	5	16,007			
VIDEO CONF EQUIPME	2008-11-01	10,094		SL	5	336			
7 FOLDING CHAIRS	2008-06-17	1,094		SLA	10	55			
22 TABLES FOR KAP	2008-07-25	5,231		SL	10	218			
59 AUDITORIUM CHAI	2008-10-10	10,636		SL	5	532			
AUDITORIUM TABLES	2008-10-20	16,021		SL	15	178			
32 CLASSROOM CHAIR	2008-11-02	3,068		SL	15	34			
SEMINAR TABLES	2008-11-21	3,270		SL	15	18			
PERMIT FEES SPACE	2008-05-09	12,510		SL	5	1,668			
RENOVATION OFFICE	2008-12-13	988,142		SL	5	16,469			
UNIMPROVED LAND	1988-05-13	3,377,694		L					

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2008 Expenditure Responsibility Statement

**Name:** CHARLES G KOCH CHARITABLE FOUNDATION

**EIN:** 48-0918408

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
JACK MILLER CENTER	485 HALF DAY ROAD SUITE 200 BUFFALO GROVE, IL 60089	2008-12-22	212,000	SUPPORT FOR TWO SUMMER INSTITUTE PROGRAMS RUN BY THE JACK MILLER CENTER	0	NO	5/5/09 INTERIM REPORT 2008		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE

# TY 2008 General Explanation Attachment

**Name:** CHARLES G KOCH CHARITABLE FOUNDATION

**EIN:** 48-0918408

Identifier	Return Reference	Explanation
SUMMARY OF DIRECT CHARITABLE ACTIVITIES	FORM 990-PF, PART IX-A	<p>KOCH ASSOCIATES PROGRAM During 2008 the Charles G Koch Charitable Foundation sponsored 147 individuals who participated in the Koch Associate Program 32 Washington, DC area charitable organizations and 7 charitable organizations outside of Washington, DC were partners in the program The Koch Associate Program was established to identify up-and-coming leaders and entrepreneurs interested in liberty and help them develop the knowledge, skills, and experience necessary for careers in the nonprofit sector, including careers with market-oriented think tanks, policy institutes, and other educational institutions For more information on this program, please visit the Foundation's website at <a href="http://www.cgkfoundation.org">www.cgkfoundation.org</a></p> <p>KOCH INTERNSHIP PROGRAM During 2008 the Charles G Koch Charitable Foundation sponsored 47 individuals who participated in the Koch Internship Program The Charles G Koch Charitable Foundation Internship Program was established to develop the next generation of liberty-minded leaders, educators, and entrepreneurs Over the course of the program, interns engage in research and educational activities while learning and applying Market-Based Management For more information on this program, please visit the Foundation's website at <a href="http://www.cgkfoundation.org">www.cgkfoundation.org</a></p>

**TY 2008 Investments - Land Schedule**

**Name:** CHARLES G KOCH CHARITABLE FOUNDATION

**EIN:** 48-0918408

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
UNIMPROVED LAND	3,377,694		3,377,694	



**TY 2008 Investments - Other Schedule****Name:** CHARLES G KOCH CHARITABLE FOUNDATION**EIN:** 48-0918408

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ZAZOVE ASSOC CONVERTIBLE BONDS	FMV	6,115,765	4,834,538
MESIROW ABSOLUTE RETURN FUND	FMV	10,193,867	10,082,491
EXCELSIOR ABSOLUTE FUND	FMV	3,679,130	3,665,372
TCW SR SEC FLOAT RATE LOAN FD	FMV	5,000,000	4,171,045
THIRTEEN PARTNERS, LTD SHARES	FMV	5,000,000	4,919,535
HIGHLAND COMMINGLED LOAN FUND	FMV	10,000,000	6,683,193
MELLON CF GLOBAL ALPHA I	FMV	34,143,095	20,920,407
EATON VANCE LOAN OP FUND	FMV	20,517,302	9,612,285
ABSOLUTE RETURN CREDIT PORTFOL	FMV	20,396,824	20,417,577

**TY 2008 Land, Etc. Schedule****Name:** CHARLES G KOCH CHARITABLE FOUNDATION**EIN:** 48-0918408

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
OFFICE EQUIPMENT	1,307	665	642	
OFFICE FURNITURE	3,878	647	3,231	
OFFICE FURNITURE	525	58	467	
BASE SORTER	523	157	366	
TRAINING PROGRAM				
PANABOARD	1,452	411	1,041	
ADVENTURE PROGRAM				
VIDEO EQUIPMENT	1,069	267	802	
FOLDING TABLE				
OFFICE DESK	503	118	385	
LATERAL FILE	620	124	496	
FIBER CABLE	7,308	6,182	1,126	
VOICE DATA CABLES	921	753	168	
MINIBLINDS	556	450	106	
CYLINDER DOOR LOCK	580	441	139	
CARPET	5,500	4,501	999	
ARCHITECH. SERVICE	7,279	5,957	1,322	
CONSTRUCTION	41,022	33,570	7,452	
DOOR & FRAME	2,948	2,080	868	
VOICE DATA CABLES	3,888	3,211	677	
TABLES	6,857	686	6,171	
DESK & CHAIRS	97,218	4,051	93,167	
DISHWASHER	751	50	701	
2 REFRIGERATORS	1,825	122	1,703	
6 STORAGE CABINETS	2,092	105	1,987	
7 BOOKSHELVES	1,171	59	1,112	
3 BENCHES FOR LOBB3	2,942	147	2,795	
2 ORANGE CHAIRS	1,772	89	1,683	
SIGN FOR LOBBY	1,316	44	1,272	
2 WOODEN CHAIRS	878	29	849	

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
2 TABELS	742	25	717	
WORKSTATIONS & CHA	104,350	1,739	102,611	
SIGN FOR FRONT LOB	1,316	44	1,272	
WORKSTATION NAME T	2,108	70	2,038	
3 LATERAL FILING C	1,627	27	1,600	
3 TABLES	859	129	730	
CAMERA FOR KAP	805	121	684	
VIDEO CONFERENCING	17,456	2,327	15,129	
WIRELESS SURVEY EQ	6,977	814	6,163	
PORTABLE AUDIO SYS	4,446	445	4,001	
VIDEO CONFERENCINGH	320,146	16,007	304,139	
VIDEO CONF EQUIPME	10,094	336	9,758	
7 FOLDING CHAIRS	1,094	55	1,039	
22 TABLES FOR KAP	5,231	218	5,013	
59 AUDITORIUM CHAI	10,636	532	10,104	
AUDITORIUM TABLES	16,021	178	15,843	
32 CLASSROOM CHAIR	3,068	34	3,034	
SEMINAR TABLES	3,270	18	3,252	
PERMIT FEES SPACE	12,510	1,668	10,842	
RENOVATION OFFICE	988,142	16,469	971,673	

## TY 2008 Other Expenses Schedule

**Name:** CHARLES G KOCH CHARITABLE FOUNDATION

**EIN:** 48-0918408

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	33,694			33,694
POSTAGE & DELIVERY	25,156			25,269
BANK FEES	3,758			3,758
SUPPLIES	56,566			56,566
TELEPHONE	32,066			19,089
MEMBERSHIP & DUES	6,760			6,760
AWARDS/INCENTIVES	53,607			53,607
WRITEDOWN OF ASSET VALUE	179,311			1,811

**TY 2008 Other Income Schedule**

**Name:** CHARLES G KOCH CHARITABLE FOUNDATION

**EIN:** 48-0918408

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASSIVE PARTNERSHIP INCOME	34,109	34,109	

# TY 2008 Other Professional Fees Schedule

**Name:** CHARLES G KOCH CHARITABLE FOUNDATION

**EIN:** 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL CONSULTING FEES	192,053			191,228
INVESTMENT MANAGEMENT FEES	230,663	230,663		
LAND MAINTENANCE FEES	1,423	1,423		
WEBSITE FEES	24,544			27,334
OTHER PROFESSIONAL FEES-ADMIN	115,977			115,977
RECRUITING FEES	34,859			34,859
TEMP HELP	89,372			91,713
CORPORATE FILING & AGENT FEES	40			40
ADVERTISING FEES	65,323			65,323
SPEAKER FEES	62,750			62,750
ON-LINE SERVICE FEES	31,697			31,697
KAP PARTICIPATION FEES	548,423			478,157
EQUIPMENT/MAINTENANCE	13,089			13,089

# TY 2008 Taxes Schedule

**Name:** CHARLES G KOCH CHARITABLE FOUNDATION

**EIN:** 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	112,525			
REAL ESTATE TAXES	95	95		