

EXTENSION GRANTED

OMB No 1545-0052

Form 990-PF

Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

2004

For calendar year 2004, or tax year beginning , 2004, and ending

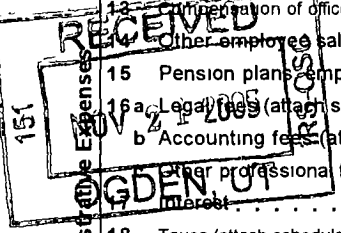
G Check all that apply Initial return Final return Amended return Address change Name change

Name of organization CHARLES G. KOCH CHARITABLE FOUNDATION
Employer identification number 48-0918408
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 2256
Room/suite
Telephone number (see page 10 of the instructions) (316) 828-5552
City or town, state, and ZIP code WICHITA, KS 67201-2256

H Check type of organization [X] Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 49,176,396
J Accounting method [X] Accrual

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include contributions, interest, dividends, net rental income, net gain, capital gain, other income, total add lines, operating and administrative expenses, and net investment income.

SCANNED NOV 28 2005



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	28,768,053.	16,649,731.	16,649,731.
	3	Accounts receivable	47,697.		
		Less allowance for doubtful accounts	29,694.	47,697.	47,697.
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	55,877.	30,544.	30,544.
	10 a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) STMT 8	1,610,532.	NONE	NONE
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis	3,377,694.		
	Less accumulated depreciation (attach schedule)	3,377,694.	3,377,694.	5,070,000.	
12	Investments - mortgage loans				
13	Investments - other (attach schedule) STMT 9	NONE	26,449,078.	27,023,424.	
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe STMT 10)	355,000.	355,000.	355,000.	
16	Total assets (to be completed by all filers - see page 16 of the instructions. Also, see page 1, item I)	34,196,850.	46,909,744.	49,176,396.	
Liabilities	17	Accounts payable and accrued expenses	56,381.	52,353.	
	18	Grants payable	1,560,000.	1,185,000.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	1,616,381.	1,237,353.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	32,580,469.	45,672,391.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see page 17 of the instructions)	32,580,469.	45,672,391.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	34,196,850.	46,909,744.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	32,580,469.
2	Enter amount from Part I, line 27a	2	13,091,922.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	45,672,391.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	45,672,391.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE PART IV SCHEDULE</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2 Capital gain net income or (net capital loss)</b>		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>		{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? . . .  Yes  No  
 If "Yes," the organization does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2003	3,283,430.	25,930,498.	0.12662425535
2002	3,313,808.	28,571,232.	0.11598407797
2001	4,296,259.	27,673,813.	0.15524636956
2000	5,028,478.	33,847,015.	0.14856488822
1999	3,078,832.	33,281,910.	0.09250767158
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.63892726268
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.12778545254
<b>4 Enter the net value of noncharitable-use assets for 2004 from Part X, line 5</b>			<b>4</b> 33,959,784.
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 4,339,566.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 5,326.
<b>7 Add lines 5 and 6</b>			<b>7</b> 4,344,892.
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> 2,985,334.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	10,652.
c	All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	10,652.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	10,652.
6	Credits/Payments		
a	2004 estimated tax payments and 2003 overpayment credited to 2004	6a	15,000.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	15,000.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,348.
11	Enter the amount of line 10 to be Credited to 2005 estimated tax	11	4,348. Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		N/A
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X
11	X	

1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities

1c Did the organization file Form 1120-POL for this year?

2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the organization \$ \_\_\_\_\_ (2) On organization managers \$ \_\_\_\_\_

e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers \$ \_\_\_\_\_

2 Has the organization engaged in any activities that have not previously been reported to the IRS?  
If "Yes," attach a detailed description of the activities

3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the organization have unrelated business gross income of \$1,000 or more during the year?

4b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) KANSAS & DISTRICT OF COLUMBIA

8b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV on page 25)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  
Web site address WWW.CGKFOUNDATION.ORG

12 The books are in care of VONDA HOLLIMAN Telephone no (316) 828-5552  
Located at 4111 E. 37TH ST. N., WICHITA, KS ZIP+4 67220

13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  and enter the amount of tax-exempt interest received or accrued during the year N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns for question descriptions, Yes/No checkboxes, and a summary table with Yes/No columns. Rows include questions 1a through 6b regarding disqualifying activities, taxes, and business holdings.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT C		361,273.	NONE	NONE

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 . . . . . ▶ NONE

**3 Five highest-paid independent contractors for professional services - (see page 21 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KOCH INDUSTRIES, INC. WICHITA, KANSAS	MANAGEMENT FEES	203,740.

Total number of others receiving over \$50,000 for professional services . . . . . ▶ NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 DURING 2004, THE FOUNDATION CONDUCTED AN EDUCATIONAL CONFERENCE FOCUSING ON PHILANTHROPIC GIVING.	263,122.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 22 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>NONE</u>	
2	
All other program-related investments See page 22 of the instructions	
3 <u>NONE</u>	
<b>Total.</b> Add lines 1 through 3	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 22 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1a	22,177,032.
b Average of monthly cash balances	1b	7,229,906.
c Fair market value of all other assets (see page 22 of the instructions)	1c	5,070,000.
d Total (add lines 1a, b, and c)	1d	34,476,938.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	34,476,938.
4 Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 23 of the instructions)	4	517,154.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	33,959,784.
6 Minimum investment return. Enter 5% of line 5	6	1,697,989.

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

1 Minimum investment return from Part X, line 6	1	1,697,989.
2a Tax on investment income for 2004 from Part VI, line 5	2a	10,652.
b Income tax for 2004 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	10,652.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	1,687,337.
4 Recoveries of amounts treated as qualifying distributions	4	NONE
5 Add lines 3 and 4	5	1,687,337.
6 Deduction from distributable amount (see page 23 of the instructions)	6	NONE
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,687,337.

**Part XII Qualifying Distributions** (see page 23 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	2,985,334.
b Program-related investments - total from Part IX-B	1b	NONE
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,985,334.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	N/A
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,985,334.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2003	(c) 2003	(d) 2004
1 Distributable amount for 2004 from Part XI, line 7 . . . . .				1,687,337.
2 Undistributed income, if any, as of the end of 2003				
a Enter amount for 2003 only . . . . .			NONE	
b Total for prior years _____		NONE		
3 Excess distributions carryover, if any, to 2004				
a From 1999 . . . . .	1,506,398.			
b From 2000 . . . . .	3,380,679.			
c From 2001 . . . . .	2,919,590.			
d From 2002 . . . . .	1,893,383.			
e From 2003 . . . . .	1,991,823.			
f Total of lines 3a through e . . . . .	11,691,873.			
4 Qualifying distributions for 2004 from Part XII, line 4 ▶ \$ <u>2,985,334.</u>				
a Applied to 2003, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see page 24 of the instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see page 24 of the instructions) . . . . .	NONE			
d Applied to 2004 distributable amount . . . . .				1,687,337.
e Remaining amount distributed out of corpus . . . . .	1,297,997.			
5 Excess distributions carryover applied to 2004 (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	12,989,870.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 25 of the instructions . . . . .		NONE		
e Undistributed income for 2003 Subtract line 4a from line 2a Taxable amount - see page 25 of the instructions . . . . .			NONE	
f Undistributed income for 2004 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2005 . . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions) . . . . .	NONE			
8 Excess distributions carryover from 1999 not applied on line 5 or line 7 (see page 25 of the instructions) . . . . .	1,506,398.			
9 Excess distributions carryover to 2005. Subtract lines 7 and 8 from line 6a . . . . .	11,483,472.			
10 Analysis of line 9				
a Excess from 2000 . . . . .	3,380,679.			
b Excess from 2001 . . . . .	2,919,590.			
c Excess from 2002 . . . . .	1,893,383.			
d Excess from 2003 . . . . .	1,991,823.			
e Excess from 2004 . . . . .	1,297,997.			



**Part XIV Private Operating Foundations** (see page 25 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2004, enter the date of the ruling . . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2004	(b) 2003	(c) 2002	(d) 2001	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**CHARLES G. KOCH**

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**NONE**

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds

If the organization makes gifts, grants, etc. (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**SEE STATEMENT 11**

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**b** The form in which applications should be submitted and information and materials they should include

**LETTER EXPLAINING PROJECT AND AMOUNT REQUESTED, PLUS A COPY OF IRS DETERMINATION LETTER SHOWING EXEMPTION.**

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**c** Any submission deadlines

**NONE**

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**SEE ATTACHMENT D**

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year  SEE STATEMENT 12 -14				
<b>Total . . . . .</b>				<b>2,103,027.</b>
b Approved for future payment  SEE STATEMENT 15				
<b>Total . . . . .</b>				<b>1,185,000.</b>





Name of organization <b>CHARLES G. KOCH CHARITABLE FOUNDATION</b>	Employer identification number <b>48-0918408</b>
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**Organization type (check one)**

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule - see instructions )

**General Rule -**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

**Special Rules -**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II )

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III )

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ) . . . . . ▶ \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization **CHARLES G. KOCH CHARITABLE FOUNDATION**

Employer identification number

**48-0918408**

**Part I** Contributors (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CHARLES G. KOCH  4111 E. 37TH STREET N.  WICHITA, KS 67220	16,019,933.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )

**CHARLES G. KOCH CHARITABLE FOUNDATION**  
**EIN 48-0918408**  
**ATTACHMENT TO FORM 990-PF TO REPORT**  
**EXPENDITURE RESPONSIBILITY GRANT**  
**For the Year Ended 12/31/04**

**PART VII-B, Question on Line 5c:**

**ATTACHMENT A**

**Expenditure Responsibility Statement for the Year 2004**

Pursuant to IRC Regulation section 53.4945-5(d)(2), the CHARLES G. KOCH CHARITABLE FOUNDATION provides the following information:

- (i) Name & Address of Grantee: Kansas Cultural Trust  
255 N. Roosevelt  
Wichita, KS 67208
- (ii) Date and Amount of Grant: February 18, 2004 \$123,855  
September 13, 2004 \$35,000
- (iii) Purpose of Grant: General operating support for the Kansas Cultural Trust, an educational foundation which provides grants to young visual and performing artists to allow them to take advantage of key opportunities arising early in their careers.
- (iv) Amounts expended: Report received from the Kansas Cultural Trust shows the following expenditures:  
\$123,855 of the February 2004 grant was spent for providing enabling grants to artists and for professional fees and \$7,447 of the September 2004 grant was spent for providing enabling grants to artists and for professional fees.
- (v) Diversions: To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vi) Date of Reports: On May 13, 2005, the Kansas Cultural Trust submitted a full and complete report of its expenditures of the February 2004 and September 2004 operating support grants.
- (vi) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the reports were made.

**CHARLES G. KOCH CHARITABLE FOUNDATION**  
**EIN 48-0918408**  
**ATTACHMENT TO FORM 990-PF TO REPORT**  
**EXPENDITURE RESPONSIBILITY GRANT**  
**For the Year Ended 12/31/04**

**PART VII-B, Question on Line 5c:**

**ATTACHMENT B**

**Expenditure Responsibility Statement for the Year 2004**

Pursuant to IRC Regulation section 53.4945-5(d)(2), the CHARLES G. KOCH CHARITABLE FOUNDATION provides the following information:

- |                                |   |
|--------------------------------|---|
| (i) Name & Address of Grantee. | The Phillips Foundation<br>One Massachusetts Avenue, NW, Suite 620<br>Washington, DC 20001  |
| (ii) Date and Amount of Grant: | May 11, 2004    \$20,000  |
| (iii) Purpose of Grant         | Support for the Journalism Fellowship Program run by the Phillips Foundation  |
| (iv) Amounts expended.         | Report received from The Phillips Foundation shows the following expenditures.<br>\$12,500 of the May, 2004 grant was spent directly for providing grants through their Journalism Fellowship Program |
| (v) Diversions:                | To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made.   |
| (vi) Date of Reports           | On May 23, 2005, The Phillips Foundation submitted a full and complete report of its expenditures of the May 2004 grant   |
| (vi) Verification:             | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the reports were made  |



**CHARLES G. KOCH CHARITABLE FOUNDATION**  
**EIN 48-0918408**  
**SCHEDULE OF INFORMATION FOR 2004 FORM 990 PF**

**PART VIII, Line 1 - Officers, Directors, Trustees, Managers, Etc.**

**ATTACHMENT C**

<u>(a) Name and Address</u>	<u>(b) Title, and average hours per week devoted to position</u>	<u>(c) Compensation</u>	<u>(d) Contributions to employee benefit plans</u>	<u>(e) Expense account, other allowances</u>
Richard Fink 655 15th Street, NW, Suite 445 Washington, DC 20005	President / Director 1 hour per week average	0	0	0
Kelly Young 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 19 hours per week average	0	0	0
Kevin L. Gentry 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 20 hours per week average	0	0	0
Anthony Woodlief 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 1/1/04 to 6/30/04 23 hours per week average	0	0	0
Mark Humphrey P O Box 2256 Wichita, KS 67201	Secretary Less than 1 hour per week	0	0	0
Vonda Holliman P O Box 2256 Wichita, KS 67201	Treasurer 7 hours per week average	0	0	0
Charles G Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth B Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth Robinson Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Charles Chase Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Koch Industries, Inc P O Box 2256 Wichita, KS 67201	Not Applicable (Payment for management services of officers above)	353,412	0	0
Koch Business Holding, LLC P O Box 2256 Wichita, KS 67201	Not Applicable (Payment for management services of officers above)	7,861	0	0
<b>TOTAL</b>		<b>361,273</b>	<b>0</b>	<b>0</b>

**CHARLES G. KOCH CHARITABLE FOUNDATION**  
**EIN 48-0918408**  
**SCHEDULE OF INFORMATION FOR 2004 FORM 990 PF**

**PART XV, LINE 2D, INFORMATION REGARDING GRANTS - LIMITATIONS ON AWARDS      ATTACHMENT D**

The foundation primarily supports research and education programs that analyze the impact of free societies, in particular how they advance the well-being of mankind. Building on this knowledge, the Charles G. Koch Charitable Foundation fosters the partnership of scientists and practitioners in order to integrate theory and practice. By doing so, the Foundation strives to develop market-based tools that enable individuals, institutions and societies to strive and prosper.

Grants from the Foundation are restricted to charitable organizations as defined in section 501(c)(3) of the Internal Revenue Code. The Charles G. Koch Charitable Foundation does not make grants to individuals.

Charles G. Koch Charitable Foundation focuses on a select number of programs where it believes it is best positioned to support positive social change. The Foundation encourages organizations seeking support to first familiarize themselves with those domains by examining the Foundation's Areas of Interest. In addition, the Foundation places several limitations on the requests it considers:

1. The Foundation primarily makes grants to Section 501(c)(3) public charities. The Charles G Koch Charitable Foundation does not support for-profit corporations or individuals.
2. The Foundation discourages grant proposals for capital construction, debt reduction, or general fundraising drives or events. The Foundation does not make grants intended to support lobbying activities or candidates for political office. The Foundation rarely funds endowments.

Organizations seeking grants from the Foundation and which meet the aforementioned criteria should submit a short letter (no more than three pages) outlining their request. The letter should clearly and succinctly state:

1. Prospective grantee's mission and goals;
2. Specific project for which support is being sought;
3. Amount of funding requested;
4. Name, title, address, telephone number, and e-mail address of the primary contact person; and,
5. Current annual budget or audited financial statements

If applicable, please also include a list of other support (e.g., funding, in-kind contributions) secured for the project. Because the Foundation only supports Section 501(c)(3) public charities, it also requires that you submit verification from the IRS that your organization is exempt from federal income tax as a Section 501(c)(3) organization and is classified as a public charity under Section 509(a) of the Internal Revenue Code. The Foundation kindly requests that no materials beyond what are described above be included. Please send all required materials to:

Grant Administrator  
Charles G. Koch Charitable Foundation  
655 15th Street NW, Suite 445  
Washington, DC 20005

Other Contact Information.

Phone: 202-393-2354

Fax: 202-393-2355

email @ cgkfoundation.com

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

NAME AND ADDRESS -----	DATE ----	DIRECT PUBLIC SUPPORT -----
CHARLES G. KOCH 4111 E. 37TH STREET N. WICHITA, KS 67220		16,019,933.
TOTAL CONTRIBUTION AMOUNTS		----- 16,019,933. =====

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INTEREST FROM PROGRAM-RELATED INVESTMENT	18,045.	18,045.
TOTALS	----- 18,045. =====	----- 18,045. =====

FORM 990PF, PART I - LEGAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES-INVESTMENT	5,862.	5,862.		
LEGAL FEES-ADMIN	64,733.			65,251.
TOTALS	70,595.	5,862.	NONE	65,251.

FORM 990BF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	19,089.			
INVESTMENT ACCTG SERVICES FEES	2,538.	2,538.		
TOTALS	21,627.	2,538.	NONE	20,101.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PROFESSIONAL CONSULTING FEES	102,688.	17,989.	100,674.
INVESTMENT MANAGEMENT FEES	17,989.		
GRANT ADMINISTRATION FEES	203,740.		204,797.
LAND MAINTENANCE FEES	3,703.	3,703.	8,025.
WEBSITE FEES	8,025.		
<b>TOTALS</b>	<b>336,145.</b>	<b>21,692.</b>	<b>313,496.</b>

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL EXCISE TAX	10,652.	113.
REAL ESTATE TAXES	113.	113.
TOTALS	10,765.	113.



FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
INSURANCE	9,754.	9,754.
POSTAGE & DELIVERY	6,858.	6,883.
BANK FEES	349.	349.
SUPPLIES	8,827.	7,649.
TELEPHONE	2,687.	2,608.
MEMBERSHIP & DUES	3,312.	3,285.
MISCELLANEOUS	215.	215.
<b>TOTALS</b>	<b>32,002.</b>	<b>30,743.</b>

CHARLES G. KOCH CHARITABLE FOUNDATION  
FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION  
-----  
BRISTOL MYERS SQUIBB CO.

TOTALS

48-0918408

ENDING FMV	ENDING BOOK VALUE
-----	-----
NONE	NONE
-----	-----
NONE	NONE
=====	=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
GOLDMAN SACHS SHORT DUR. FUND	11,314,925.	11,079,212.
ARDEN ENDOWMENT FUND	5,000,000.	5,238,508.
ZAZOVE CONVERTIBLE BOND	5,134,153.	5,438,193.
MESIROW ABSOLUTE RETURN FUND	5,000,000.	5,267,511.
<b>TOTALS</b>	<b>26,449,078.</b>	<b>27,023,424.</b>

-----  
DESCRIPTION

NOTES RECEIVABLE - PROGRAM  
RELATED INVESTMENTS

TOTALS

=====

355,000.

-----  
ENDING  
BOOK VALUE

-----

355,000.

-----  
ENDING  
FMV

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS  
=====

GRANT ADMINISTRATOR  
655 15TH STREET NW, SUITE 445  
WASHINGTON, D.C. 20005  
(202)393-2354

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

PUBLIC

THE ACTON INSTITUTE  
GRAND RAPIDS, MI

60,000.

GENERAL OPERATING SUPPORT

PUBLIC

AMERICAN ENTERPRISE INSTITUTE  
WASHINGTON, D.C.

50,000

GENERAL OPERATING SUPPORT

PUBLIC

BILL OF RIGHTS INSTITUTE  
ARLINGTON, VA

275,000.

GENERAL OPERATING SUPPORT

PUBLIC

CENTER FOR EXCELLENCE IN EDUCATION  
VIENNA, VA

6,250.

GENERAL OPERATING SUPPORT

PUBLIC

ENVIRONMENTAL LITERACY COUNCIL  
WASHINGTON, D.C.

50,000

EDUCATIONAL PROGRAMS

PUBLIC

THE FEDERALIST SOCIETY  
WASHINGTON, D.C.

75,000.

GENERAL OPERATING SUPPORT

PUBLIC

GEORGE WASON UNIVERSITY FOUNDATION  
FAIRFAX, VA

777,500.

EDUCATIONAL AND RESEARCH PROGRAMS

PUBLIC

GOLDWATER INSTITUTE  
PHOENIX, AZ

4,573

EDUCATIONAL PROGRAMS

PUBLIC

INSTITUTE FOR RESPONSIBLE CITIZENSHIP  
WASHINGTON, D.C.

15,000

GENERAL OPERATING SUPPORT

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  
AND  
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INTERCOLLEGIATE STUDIES INSTITUTE WILMINGTON, DE	PUBLIC	GENERAL OPERATING SUPPORT, RESEARCH PROGRAMS	280,000
KANSAS CULTURAL TRUST WICHITA, KS	PRIVATE	GENERAL OPERATING SUPPORT	158,855
MEDIA RESEARCH CENTER ALEXANDRIA, VA	PUBLIC	GENERAL OPERATING SUPPORT	975.
PACIFIC RESEARCH INSTITUTE SAN FRANCISCO, CA	PUBLIC	GENERAL OPERATING SUPPORT	90,000
PHILANTHROPY ROUNDTABLE WASHINGTON, D.C.	PUBLIC	GENERAL OPERATING SUPPORT	25,000.
THE PHILLIPS FOUNDATION POTOMAC, MD	PRIVATE	GENERAL OPERATING SUPPORT	20,000
PROPERTY & ENVIRONMENT RESEARCH CENTER BOZEMAN, MT	PUBLIC	GENERAL OPERATING SUPPORT	20,000.
RAND CORPORATION SANTA MONICA, CA	PUBLIC	GENERAL OPERATING SUPPORT	100,000.
REASON PUBLIC POLICY INSTITUTE LOS ANGELES, CA	PUBLIC	GENERAL OPERATING SUPPORT	25,000.

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

-----  
RECIPIENT NAME AND ADDRESS

PUBLIC

SAN JOSE STATE UNIVERSITY FOUNDATION  
SAN JOSE, CA

GENERAL OPERATING SUPPORT

25,000

PUBLIC

TEXAS PUBLIC POLICY FOUNDATION  
AUSTIN, TX

EDUCATIONAL PROGRAMS

16,374.

PUBLIC

UNIVERSITY OF TEXAS AT DALLAS  
RICHARDSON, TX

GENERAL OPERATING SUPPORT

20,000

PUBLIC

WOODROW WILSON CENTER  
WASHINGTON, D.C.

GENERAL OPERATING SUPPORT

8,500.

TOTAL CONTRIBUTIONS PAID

-----  
2,103,027  
-----



RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  
AND

RECIPIENT NAME AND ADDRESS

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

-----  
GEORGE MASON UNIVERSITY FOUNDATION  
FAIRFAX, VA

PUBLIC

EDUCATIONAL & RESEARCH PROGRAMS  
1,135,000

SAN JOSE STATE UNIVERSITY FOUNDATION  
SAN JOSE, CA

PUBLIC

GENERAL OPERATING SUPPORT  
50,000

TOTAL CONTRIBUTIONS APPROVED

-----  
1,185,000  
=====

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
937,306.		BRISTOL MYERS-COMMON STOCK, 30,800 SHARE PROPERTY TYPE: SECURITIES 1,610,532.				P	12/01/2003	01/21/2004 -673,226.
1,373,500.		MELLON BANK-ZAZOVE ASSOCIATES, LLC FUND- PROPERTY TYPE: SECURITIES 1,269,531.				P	VAR	VAR 103,969.
1,167.		SOFT BRANDS, INC.-COMMON STOCK, 615 SHAR PROPERTY TYPE: SECURITIES 800.				P	03/01/2004	12/16/2004 367.
5,000,000.		GOLDMAN SACHS SHORT DURATION FUND-SALE O PROPERTY TYPE: SECURITIES 5,096,320.				P	VAR	06/25/2004 -96,320.
<b>TOTAL GAIN (LOSS)</b> .....		.....					----- -665,210. =====	