2004 or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note: The organization may be able to use a copy of this return to satisfy state reporting requirements , 2004, and ending For calendar year 2004, or tax year beginning Address change G Check all that apply Initial return Final return Amended return Name change Name of organization A Employer identification number Use the IRS label. CHARLES G. KOCH CHARITABLE FOUNDATION 48-0918408 Otherwise, Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of print the instructions) or type. P.O. BOX 2256 (316) 828-5552 See Specific If exemption application is City or town, state, and ZIP code Instructions. 1 Foreign organizations, check here WICHITA, KS 67201-2256 2 Foreign organizations meeting the 85% test, check here and attach H Check type of organization | x | Section 501(c)(3) exempt private foundation computation . . . . . Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated Fair market value of all assets at end J Accounting method | Cash | x Accrual under section 507(b)(1)(A), check here . of year (from Part II, col (c), line Other (specify) If the foundation is in a 60-month termination 16) ▶ \$ (Part I, column (d) must be on cash basis ) under section 507(b)(1)(B), check here 49,176,396. (d) Disbursements Part I Analysis of Revenue and Expenses (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in (b) Net investment (c) Adjusted net for charitable éxpenses per income income purposes books column (a) (see page 11 of the instructions)) (cash basis only) 16,019,933. STMT 1 Contributions, gifts, grants, etc., received (attach schedule) . 2 Check ▶ attach Sch B 3 Interest on savings and temporary cash investments 508,082 <u>508,082</u> Dividends and interest from securities 36,459 36,459. 243 243 Gross rents . . . . . . . . . . . . . Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 -665,210Gross sales price for all 7,311,973. assets on line 6a Capital gain net income (from Part IV, line 2) . Net short-term capital gain Income modifications . Gross sales less returns and allowances • • • b Less Cost of goods sold c Gross profit or (loss) (attach schedule) Other income (attach schedule) 18,045 18,045 STMT Total Add lines 1 through 11 . . . . . . . . . . . . <u>15,917,552</u> 562,829 Timpersation of officers, directors, trustees, etc 361,273. 361,273 Other employee salaries and wages . . . . . Pension plans employee benefits . . . . . 6 a Legal (1998) (attach schedule) STMT 3 70,595 5,862. NONE 65,251 b Accounting fees (attach schedule)STMT 4 20,101. 21,627 2,538 NONE er proressional fees (attach scheene) . 5 . 336,145 21,692 313,496 10,765 113 18 Taxes (attach schedule) (see page 14 of the instructions) Admin 19 Depreciation (attach schedule) and depletion 20 261,264. 256,217 and 21 Travel, conferences, and meetings 22 Printing and publications . . . . . . . . . . 8,979 9,034. Operating 23 Other expenses (attach schedule) STMT. 7. 32,002 30,743 24 Total operating and administrative expenses. 1,097,603 1,061,162. Add lines 13 through 23 . . . . . . . . . . . . 30,205 NONE 1,728,027 1,924,172. 25 Contributions, gifts, grants paid . . . . . . 2,985,334 Total expenses and disbursements Add lines 24 and 25 2,825,630 30,205 NONE

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

\*\*STMT 6

532,624

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. ОМВ No 1545-0052

JSA

27

Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-).

QQ

'n

13,091,922

		Ralance Sheets	Attached schedules and amounts in the description column should be for	Beginning of year	End o	f year
<u></u>	art k	Dalance Sheets	end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1		ng			
	2		cash investments	28,768,053.	16,649,731.	16,649,731.
	3	Accounts receivable	47,697.			
			ibtful accounts	29,694.	47,697.	47,697.
	4	Pledges receivable ▶_			}	
		Less allowance for dou	ibtful accounts			
	5					
	6	Receivables due from o	officers, directors, trustees, and other			
			ach schedule) (see page 15 of the instructions)			
	7		receivable (attach schedule)			
			ıbtful accounts ▶			
ţ	8		se ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
ssets	9		leferred charges	55,877.	30,544.	30,544.
٦			te government obligations (attach schedule)			
ŀ			e stock (attach schedule) . STMT 8	l l	NONE	NONE
ł	11	Investments - corporate Investments - land, building	e bonds (attach schedule)	L	<del></del>	
ł				2 277 424		5 050 000
1		(attach schedule)	ation	3,377,694.	3,377,694.	5,070,000.
Ì	12		loans		06 440 070	07.002.404
	13 14	Land, buildings, and	ach schedule)	NONE	26,449,078.	27,023,424.
ı		equipment basis Less accumulated deprecia	ation			
- 1	15	(attach schedule)	STMT 10)	355,000.	355,000.	355,000.
l	16		ppleted by all filers - see page 16 of	333,000.	333,000.	333,000.
- [	,,,	•	ee page 1, item I)	34,196,850.	46,909,744.	49,176,396.
ヿ	17		accrued expenses	56,381.	52,353.	40,170,000.
- 1	18	·			1,185,000.	
- 1	19					
Liabilities	20		ors, trustees, and other disqualified persons			
abi	21		otes payable (attach schedule)			
긔	22		e ▶)			
	23_	Total liabilities (add line	es 17 through 22) · · · · · · · · · · · ·	1,616,381.	1,237,353.	
ŀ			ollow SFAS 117, check here ▶ 🗴		ł	
		and complete lines	24 through 26 and lines 30 and 31.			
S	24	Unrestricted		32,580,469.	45,672,391.	
티	25					
8	26	•				
밁	24 25 26 27		o not follow SFAS 117,			
딘			plete lines 27 through 31. 🕨 💹		İ	
			cipal, or current funds			
set	28		r land, bldg, and equipment fund		<del></del>	
-	29	• ,	ulated income, endowment, or other funds			
	30		d balances (see page 17 of the	22 500 460	AE 670 201	
l	31		t assets/fund balances (see page 17 of	32,580,469.	45,672,391.	
	31		t assets/fund balances (see page 17 of	34,196,850.	46,909,744.	
ᆜ		— — matructions) · · · ·		34,130,030.	40,303,144.	

### Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with		<del></del>
·	end-of-year figure reported on prior year's return)	1	32,580,469.
2	Enter amount from Part I, line 27a		13,091,922.
3	Other increases not included in line 2 (itemize) ▶	3	
	Add lines 1, 2, and 3	4	45,672,391.
	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	45,672,391.

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Part IV Capital Gai	ns and Losses for Tax on Inv	estment Income				
	and describe the kind(s) of property sold ( by brick warehouse, or common stock, 200		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )	
1a SEE PART IV SCH	EDULE					
b						
С						
<u>d</u>			<u> </u>			
<u>e</u>	<del></del>	(g) Cost or other basis			<u> </u>	
(e) Gross sales price	,	(h) Gain or (lo				
_a	<u> </u>					
_b			ļ			
<u>c</u>	<del></del>					
<u>d</u>			ļ			
<u>e</u>						
Complete only for assets	showing gain in column (h) and owi	<del></del>		Gains (Col (h) g		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co		
<u>a</u>						
_b			<u> </u>		<u> </u>	
<u>C</u>		<u> </u>	<u> </u>			
<u>d</u>			<b></b>			
<u>e</u>						
2 Capital gain net income	/	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	<u>-</u>	665,210.	
3 Net short-term capital ga	ain or (loss) as defined in sections 12	222(5) and (6)				
If gain, also enter in Par	t I, line 8, column (c) (see pages 13	and 17 of the instructions)	1 1			
If (loss), enter -0- in Part	I, line 8	<u></u> ,	3			
Part V Qualification	Under Section 4940(e) for Red	uced Tax on Net Investment Inc	ome			
	s, leave this part blank for the section 4942 tax on the distr oes not qualify under section 4940(e		base peri	od?	Yes 🗶 No	
	mount in each column for each year	<del></del>	efore mak	ing any entries	<del></del>	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))			
2003	3,283,430.	25,930,498.			62425535	
2002	3,313,808.	28,571,232.			98407797	
2001	4,296,259.	27,673,813.			24636956	
2000	5,028,478.	33,847,015.		0.148	56488822	
1999	3,078,832.	33,281,910.		0.092	50767158	
•	(d)		2	0.638	92726268	
	io for the 5-year base period - divide		1			
the number of years the	e foundation has been in existence if	less than 5 years	3	0.127	78545254	
4 Enter the net value of n	oncharitable-use assets for 2004 fro	om Part X, line 5	4	33	,959,784.	
5 Multiply line 4 by line 3			5	4	,339,566.	
6 Enter 1% of net investm	nent income (1% of Part I, line 27b)		6		5,326.	
7 Add lines 5 and 6			7 4,344,892.			
	tions from Part XII, line 4		8 the Part VI i		2,985, <b>334</b> .	

	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	he ins		ons)
	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1			
, 14	Date of ruling letter (attach copy of ruling letter if necessary - see instructions)			
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check		10	652.
_	here  and enter 1% of Part I, line 27b			<u> </u>
	All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
2			10	652.
3	Add lines 1 and 2  Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  4			
4				NONE
5			10,	652.
6	Credits/Payments			
	2004 estimated tax payments and 2003 overpayment credited to 2004 6a 15,000 .			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
đ	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d · · · · · · · · · · · · · · · · · ·		15,	000.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		4,	<u>348</u> .
11	Enter the amount of line 10 to be Credited to 2005 estimated tax ▶ 4,348. Refunded ▶ 11			
	t VII-A Statements Regarding Activities	т		
1 a	During the tax year, did the organization attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page	}	<b>!</b>	
	19 of the instructions for definition)?	1b	<b></b>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	}		
	published or distributed by the organization in connection with the activities	] ;	,	•
C	Did the organization file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			1
	(1) On the organization ▶\$(2) On organization managers ▶\$	]		1
е	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed	'		
	on organization managers > \$	'		
2	Has the organization engaged in any activities that have not previously been reported to the IRS?	2_		X
	If "Yes," attach a detailed description of the activities	} '		
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles	}		
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		х
4a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	4 a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5_	l	x
	If "Yes," attach the statement required by General Instruction T.	[ '		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	'		ĺ
	By language in the governing instrument, or	1	'	
	By state legislation that effectively amends the governing instrument so that no mandatory directions	1	'	(
	that conflict with the state law remain in the governing instrument?	6	x	
7	Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	x	
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) > KANSAS & DISTRICT OF COLUMBIA			l
ь	If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8ь	x	
9	Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
-	or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV on	1		1
	page 25)? If "Yes," complete Part XIV	9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	1		х
11	Did the organization comply with the public inspection requirements for its annual returns and exemption application?		x	<del></del>
• •	Web site address ► WWW.CGKFOUNDATION.ORG			
12	The books are in care of ► VONDA HOLLIMAN Telephone no ► (316) 828	-555	2	
	Located at ▶ 4111 E. 37TH ST. N., WICHITA, KS ZIP+4 ▶ 67220			
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	- •	_	
JSA 4E144		rm 99	0-PF (	2004)

Pal	Statements Regarding Activities for Which Form 4720 Way Be Required			
	File Form 4720 If any Item is checked in the "Yes" column, unless an exception applies.		Yes	No
'1a	During the year did the organization (either directly or indirectly)		l	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		ı	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	ĺ	ŀ	
	a disqualified person?		Ì	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1	. }	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		}	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception, Check "No"	}		
	If the organization agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? · · · · · · · · · · · · · · · · · · ·	1b		_ <b>X</b>
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts,		1	
	that were not corrected before the first day of the tax year beginning in 2004?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2004, did the organization have any undistributed income (lines 6d		. ]	
	and 6e, Part XIII) for tax year(s) beginning before 2004? Yes X No			
	If "Yes," list the years			
ь	Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions )	2b	N/	A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>&gt;</b>			
3a	Did the organization hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2004 as a result of (1) any purchase by the organization	)		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to determine			
	If the organization had excess business holdings in 2004)	3ь	N/	A
4a	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
ь	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	] ]		
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2004?	4b		X
5а	During the year did the organization pay or incur any amount to	] ]		i
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry	] ]		
	on, directly or indirectly, any voter registration drive?	Į į		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	] [	. ]	
	(4) Provide a grant to an organization other than a charitable, etc., organization described			
	in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	]		i
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or	,		
	educational purposes, or for the prevention of cruelty to children or animals?	ļ		
þ	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in	~ .		
	Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	5b		X
	Organizations relying on a current notice regarding disaster assistance check here			
С	If the answer is "Yes" to question 5a(4), does the organization claim exemption from the			
	tax because it maintained expenditure responsibility for the grant?			
_	If "Yes," attach the statement required by Regulations section 53 4945-5(d)	}		
6 a	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes X No			
h	premiums on a personal benefit contract? Yes X No  Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6Ь		x
,	If you answered "Yes" to 6b, also file Form 8870	<u> </u>		

Part VIII Information About Officers, Directors, T				
1 List all officers, directors, trustees, foundation n			· · - · · - · · - · · - · · · · · · · ·	uctions).
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT C	_	361,273.	NONE	NONE
*	-			
	+	- <del></del>		<del></del>
	<del> </del>			
2 Compensation of five highest-paid employees (of	ther than those inc	luded on line 1 - se	e page 21 of the ins	tructions).
If none, enter "NONE."	<del></del>	<del></del>	(d) Contributions to	<del></del>
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
NONE	-	<del></del>		
			1	
		<del> </del>		
	-			
	-			
Total number of other employees paid over \$50,000 .				NONE
3 Five highest-paid independent contractors for pr "NONE."	ofessional service	s - (see page 21 of	the instructions). If r	one, enter
(a) Name and address of each person paid more tha KOCH INDUSTRIES, INC.	n \$50,000	(b) Typ	pe of service	(c) Compensation
WICHITA, KANSAS		MANAGEMENT	FEES	203,740
Total number of others receiving over \$50,000 for profe	essional services			▶ NONE
Part IX-A Summary of Direct Charitable Activit		<u> </u>	<del> </del>	HONE
List the foundation's four largest direct charitable activities during the tof organizations and other beneficiaries served, conferences convened, it	ax year include relevant		as the number	Expenses
1_DURING_2004, THE FOUNDATION_CONDUCT				
_CONFERENCE_FOCUSING_ON_PHILANTHROPI	C GIVING.			263,12
2				203,121
3				
4				
				Form 990-PF (200)
				Comm MMULL   1200

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	990-PF (2004)  **RELIX-B** Summary of Program-Related Investments (see page 22 of the instructions)		Page <b>7</b>
De	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE		<del></del>
_			
-			
2			
-			
-			
All	other program-related investments. See page 22 of the instructions		
3	NONE		
-	***************************************		
-			
Tota	ai. Add lines 1 through 3		<del></del>
	Minimum Investment Return (All domestic foundations must complete this part. Forei	an fou	ndations.
	see page 22 of the instructions.)	<b>J</b>	,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		<del></del>
	purposes		
а	Average monthly fair market value of securities	1a	22,177,032.
b	Average of monthly cash balances	1 b	7,229,906.
С	Fair market value of all other assets (see page 22 of the instructions)	1c	5,070,000.
d	Total (add lines Ia, b, and c)	1d	34,476,938.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3		3	34,476,938.
4	Subtract line 2 from line 1d  Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 23		
		4	517,154.
5	of the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	33,959,784.
6	Minimum investment return. Enter 5% of line 5	6	1,697,989.
	Distributable Amount (see page 23 of the instructions) (Section 4942(1)(3) and (1)(5) provided	ite ope	
Pa	foundations and certain foreign organizations check here and do not complete this		. •
1	Minimum investment return from Part X, line 6	1	1,697,989.
2 a	Tax on investment income for 2004 from Part VI, line 5		
b	Income tax for 2004 (This does not include the tax from Part VI)  2b	1	
	Add Inc. 2, and 26	2c	10,652.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,687,337.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,687,337.
6	Deduction from distributable amount (see page 23 of the instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	1,687,337.
Do	rt XII Qualifying Distributions (see page 23 of the instructions)		
F d	Qualitying distributions (see page 25 of the instituctions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	2,985,334.
b	Program-related investments - total from Part IX-B	1 b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3 b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,985,334.
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,985,334.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating who	ther th	e foundation
	qualifies for the section 4940(e) reduction of tax in those years		

### Part XIII Undistributed Income (see page 24 of the instructions)

		(a)	(b)	(c)	(d)
1	Distributable amount for 2004 from Part XI,	Corpus	Years prior to 2003	2003	2004
	line 7				1,687,337.
2	Undistributed income, if any, as of the end of 2003				
	Enter amount for 2003 only			NONE	
	Total for prior years		NONE		
3	Excess distributions carryover, if any, to 2004				
	From 1999 1,506,398.				
	From 2000 3,380,679.				
	From 2001 2,919,590.	}	]		
	From 2002 1,893,383.			}	
	From 2003 1,991,823.				
f	Total of lines 3a through e	11,691,873.			
4	Qualifying distributions for 2004 from Part			}	
	XII, line 4 ▶ \$2,985,334.			}	
а	Applied to 2003, but not more than line 2a			NONE	
b	Applied to undistributed income of prior years				
	(Election required - see page 24 of the instructions)		NONE		
С	Treated as distributions out of corpus (Election required - see page 24 of the instructions)	NONE			
		NONE	<del></del>		1,687,337.
	Applied to 2004 distributable amount	1,297,997.			1,001,331.
е 5	Remaining amount distributed out of corpus Excess distributions carryover applied to 2004		·		NOVE
•	(If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
6	Enter the net total of each column as indicated below:	,			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,989,870.	· ·		
ь	Prior years' undistributed income Subtract	ļ		1	
	line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed	1			
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable			,	
	amount - see page 25 of the instructions		NONE		
е	Undistributed income for 2003 Subtract line 4a from line 2a Taxable amount - see page				
	25 of the instructions			NONE	
f	Undistributed income for 2004 Subtract	Í			
'	lines 4d and 5 from line 1. This amount must	j		ļ	
	be distributed in 2005				NONE
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page			į	
	25 of the instructions)	NONE			
8	Excess distributions carryover from 1999 not applied on line 5 or line 7 (see page 25 of the instructions)	1,506,398.			
9	Excess distributions carryover to 2005.				
-	Subtract lines 7 and 8 from line 6a	11,483,472.			
0	Analysis of line 9				
	Excess from 2000	}		ļ	
	Excess from 2001 2,919,590.		į	ł	
c	1 002 202	Ì		ł	
d	1 001 000	ļ		j	
	Excess from 2004 1,297,997.				
	<del> </del>				000 DE

Forr	n 990-PF (2004)				09184			Page 9
Pa	rt XIV Private Ope	rating Foundations	(see page 25 of the	e instructions and Pa	art VII-	A, question 9)	NOT	APPLICABL
1 a	If the foundation has red	ceived a ruling or determ	ination letter that it is a p	rivate operating				
	foundation, and the rulir	ng is effective for 2004, e	enter the date of the ruling	}	🕨	<u> </u>		
b	Check box to indicate w	hether the organization is	s a private operating fou	ndation described in sect	ion	4942(j)(3) or	494	42(j)(5)
2 a	Enter the lesser of the	Tax year		Prior 3 years			_}	
	adjusted net income from	(a) 2004	<b>(b)</b> 2003	(c) 2002		(d) 2001	L	(e) Total
	Part 1 or the minimum							
	investment return from Part X for each year listed						<u> </u>	
b	85% of line 2a		<u> </u>					
С	Qualifying distributions from Par	, (					}	
	XII, line 4 for each year listed .						<u> </u>	
ď	Amounts included in line 2c not used directly for active conduct							
	of exempt activities		<u> </u>				<u> </u>	
e	Qualifying distributions made							
	directly for active conduct of exempt activities. Subtract						]	
_	line 2d from line 2c				<del></del>		<b>↓</b>	
3	Complete 3a, b, or c for the alternative test relied upon		1	}				
a	"Assets" alternative test - enter						1	
	(1) Value of all assets	ļ	ļ	<del> </del>	<del></del>		ــــــ	
	(2) Value of assets qualifying under section	}	İ				-	
L	4942(j)(3)(B)(i)		<u> </u>		+		┼	<del></del>
D	"Endowment" alternative test - enter 2/3 of minimum							
	Investment return shown in Part X, line 6 for each year	ĺ			1		1	
	listed	<del></del>	<del> </del>	<del> </del>			┼	
С	"Support" alternative test - enter  (1) Total support other than				)		,	
	gross investment income		j				}	
	(interest, dividends, rents, payments on securities		1				1	
	loans (section 512(a)(5)),		,				1	
	or royalties)		<del> </del>	<del></del>			<del> </del>	
	public and 5 or more		9		-		1	
	exempt organizations as provided in section				1		1	
	4942(j)(3)(B)(iii) (3) Largest amount of support		<del> </del>	<del> </del>	+		┼	<del></del>
	from an exempt						l	
	organization (4) Gross investment income .	<del></del>	<del> </del>	<del> </del>	+		+	
Pa		tary Information (C	omplete this part	only if the organiza	tion h	ad \$5,000 or n	ore i	
		ny time during the				uu <b>v</b> o, <b>voo</b> o, ,,	,0,0 .,	•
1	Information Regardin	g Foundation Manage	ers:					
а	List any managers of the	e foundation who have co	ontributed more than 2%	6 of the total contribution	s receiv	ed by the foundation	on	
	before the close of any t	ax year (but only if they	have contributed more th	an \$5,000) (See section	507(d)(	(2))		
	CHARLES G	. косн						
þ	List any managers of the	e foundation who own 10	)% or more of the stock	of a corporation (or an ed	lually lai	rge portion of the		
	ownership of a partners	hip or other entity) of wh	ich the foundation has a	10% or greater interest				
	NONE							
	Information Donordia	ng Contribution, Gran	t Cift Lean Scholars	hin eta Dragramas		<del></del>		
2	<u> </u>							
		ne organization only makes						
	The name, address, and	ofts grants, etc (see page 2 I telephone number of th				munions, complete ite	:::15 Zd, I	o, c, and u
u	SEE STATE		a person to mioni applica	Latin Should be addresse				
b	The form in which applie		ted and information and	materials they should inc	lude			
	LETTER EX	PLAINING PROJEC	T AND AMOUNT R	EQUESTED, PLUS	A C	OPY OF IRS		
		TION LETTER SHO						
С	Any submission deadline	es						
	NONE							
	Any restriction - and track	tions on sweets and a	n by goographical area	oboritoble fields liveds -4	F smmårår rå	long or other		
u	Any restrictions or limita	itions on awards, such a	s by geographical areas,	CHAIRADIE HEIOS, KINOS OF	แเรนเนเ	ions, or other		

JSA 4E1490 2 000

factors SEE ATTACHMENT D

Part XV Supplementary Information (			<del></del>	
3 Grants and Contributions Paid Durin	g the Year or Appro	ved for F		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a , ala daling the year		ļ		
SEE STATEMENT 12 -14				
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		)		
		}		
		L	L	
Total	<del></del> .	<del></del>	▶ 3a	2,103,027.
Approved for luttire payment		·		1
SEE STATEMENT 15			<b>,</b>	
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		}		
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+		ĺ		
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<u> </u>		]		
		Į		
		L	<u> </u>	<u> </u>
Total			▶ 3b	1,185,000.

Part XV	-A Analysis of Income-Produ	cing Activ	/ities	<u> </u>		
	amounts unless otherwise indicated		ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
1 Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 26 of the instructions)
-	PROG. REL. INVSTMT	code	Amount	14	18,045.	the matructions )
ь				T	10,010.	
c			<del>                                     </del>	<del>                                     </del>		
d						
e						
f						
g Fee	s and contracts from government agencies					
2 Member	rship dues and assessments		} 			
	on savings and temporary cash investments			14	508,082.	
	ds and interest from securities	<del></del>		14	36,459.	
	tal income or (loss) from real estate		<u></u>	<u> </u>		<u> </u>
	ot-financed property	··		16	243.	
	debt-financed property			10	243.	
	nvestment income			<del></del>		<del></del>
	loss) from sales of assets other than inventory		<del></del>	18	-665,210.	
,	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
•	evenue a					
				Ţ <u>.</u>		
c	·					
d			<u>.</u>			
e				<del> </del> -	<del></del>	
	Add columns (b), (d), and (e)				-102,381.	
	dd line 12, columns (b), (d), and (e)					-102,381.
	heet in line 13 instructions on page 26 temperature.  -B Relationship of Activities			kempt Purp	oses	
I all Avi	Explain below how each activity		<del></del>			ributed importantly to
Line No.	the accomplishment of the org					
▼	page 27 of the instructions)					
				<u> </u>	· · · · · · · · · · · · · · · · · · ·	<u> </u>
	<u></u>		_ <del></del>			
	ļ					
	ļ		<del></del>			
					<del> </del>	
	<del> </del>		NOT APPLICABL			
		<del></del> -	NOT AFFIICABL	<u></u>		
			<del></del>	<del></del>		<del></del>
		<del></del>		<del></del>		<del> </del>
			<del>-</del>			
						<del></del>
	<del> </del>					

Forn	990-PF	(2004)				4	8-0918408		Pa	ge <b>12</b>
Pa	rt XVI	Information Exempt Orga		ransfers To and	l Transa	ctions a	and Relationships With N	lonc	harit	able
4	Did th	ie organization directly o	r indirectly engag	ge in any of the following	ng with any	other organ	nization described in section		Yes	No
	501(c	) of the Code (other than	n section 501(c)(	3) organizations) or in	section 527,	, relating to	political organizations?			
а	Trans	fers from the reporting o	rganization to a	noncharitable exempt or	ganization of	f		}		i
	(1) C	ash		·				1a(1)		x
								1		X
Ь		transactions								
-			naritable exempt o	organization				15(1)		x
									£.	x
									1	x
									<del>                                     </del>	x
										X
_										X
C								1c	L	<u>x</u> _
d							I always show the fair market			
		= '					ration received less than fair			
			n or sharing arra	ngement, show in colum	in (d) the val	lue of the g	goods, other assets, or services			
<del></del>	receiv	<del></del>	T 7.11			705				
(a)	Line no	(b) Amount involved	(c) Name of i	noncharitable exempt orga	nization		ription of transfers, transactions, and shar	ring arra	ingeme	nts
		N/A	ļ			N/A				
			<u> </u>							
							<del></del>			
			<del> </del>	<del></del>						
			f	<del></del>						
		<del></del>	<del></del>	<del></del>						
		<del></del>	<del> </del>							
		<del></del>	<del></del>				<del></del>			
		<del></del>	<del> </del>				<del></del>			
		<del></del>	<del></del>							
	descr	organization directly or libed in section 501(c) of s," complete the following	the Code (other	•		•	rganizations	Y(	es X	No
		(a) Name of organization	n	(b) Type of or	ganization		(c) Description of relations	ship		
				<u></u>						
				<u> </u>						
		penalties of perjury, I declift is true, correct, and comp			ling accompa	anying sched	ules and statements, and to the best of	f my k	nowled	ge and
	Dellei,	it is true, correct, and comp		or preparer (other than ta						
		Vonda	Hollin	lan						
ည	Sı	gnature of officer or trustee	· · · · · · · · · · · · · · · · · · ·							
Here				^						
Sign +	er's nly	Preparer's	SOLA MANAO	hame.						
တ	Paid Preparer's Use Only	signature   Signature	MINITA							
	_ ag v	Firm's name (or yours'if self-employed), address	1551 N	LP WATERFRONT						

JSA 4E1493 2 000

and ZIP code

WICHITA, KS

#### Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service **Schedule of Contributors** 

OMB No 1545-0047

Employer identification number

Name of organization

Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

CHARLES G. KOCH CHA	RITABLE FOUNDATION	48-0918408		
Organization type (check on	e)	1 40 0310400		
Filers of:	Section:			
Form 990 or 990-EZ	orm 990 or 990-EZ 501(c)( ) (enter number) organization			
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a prival	/ate foundation		
	527 political organization			
Form 990-PF	<b>x</b> 501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private	foundation		
	501(c)(3) taxable private foundation			
General Rule -	covered by the <b>General Rule</b> or a <b>Special Rule</b> . ( <b>Note:</b> <i>Only a section for both the General Rule and a Special Rule</i> - see instructions)			
property) from any  Special Rules -	one contributor (Complete Parts I and II )			
For a section 501(c under sections 509	c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the contributor on line 1 of these forms (Complete Parts I and II)	the year, a contribution of the		
during the year, ago	c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that regregate contributions or bequests of more than \$1,000 for use exclusive educational purposes, or the prevention of cruelty to children or anim	vely for religious, charitable,		
during the year, sor not aggregate to m the year for an exclu applies to this orgal	e)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that reme contributions for use <i>exclusively</i> for religious, charitable, etc., purpore than \$1,000. (If this box is checked, enter here the total contributions are religious, charitable, etc., purpose. Do not complete any of the nization because it received nonexclusively religious, charitable, etc.,	oses, but these contributions did ions that were received during Parts unless the <b>General Rule</b> contributions of \$5,000 or more		
990-EZ, or 990-PF), but they 990-PF, to certify that they o	are not covered by the General Rule and/or the Special Rules do not file <b>must</b> check the box in the heading of their Form 990, Form 990-EZ, or do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or	r on line 2 of their Form		
Ear Danaguerk Boduction Act Matte	Al- I - AAi			

for Form 990, Form 990-EZ, and Form 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2004)

of Part I

Name of organization CHARLE

CHARLES G. KOCH CHARITABLE FOUNDATION

Employer identification number 48-0918408

of

		<del>,</del>	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CHARLES G. KOCH 4111 E. 37TH STREET N. WICHITA, KS 67220	16,019,933.	Person Payroll Noncash (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution )

### CHARLES G. KOCH CHARITABLE FOUNDATION EIN 48-0918408

# ATTACHMENT TO FORM 990-PF TO REPORT EXPENDITURE RESPONSIBILITY GRANT For the Year Ended 12/31/04

PART VII-B, Question on Line 5c:

ATTACHMENT A

#### **Expenditure Responsibility Statement for the Year 2004**

Pursuant to IRC Regulation section 53.4945-5(d)(2), the CHARLES G. KOCH CHARITABLE FOUNDATION provides the following information:

(i) Name & Address of Grantee:

Kansas Cultural Trust 255 N. Roosevelt

Wichita, KS 67208

(ii) Date and Amount of Grant:

February 18, 2004

\$123,855

September 13, 2004 \$35,000

(iii) Purpose of Grant

General operating support for the Kansas Cultural Trust, an educational foundation which provides grants to young visual and performing artists to allow them to take advantage of

key opportunities arising early in their careers.

(iv) Amounts expended:

Report received from the Kansas Cultural Trust shows the following expenditures:

\$123,855 of the February 2004 grant was spent for providing enabling grants to artists and for professional fees and \$7,447 of the September 2004 grant was spent for

providing enabling grants to artists and for professional fees.

(v) Diversions:

To the knowledge of this grantor foundation, no funds have been diverted to any

activity other than the activity for which the grant was originally made.

(vi) Date of Reports:

On May 13, 2005, the Kansas Cultural Trust submitted a full and complete report of its

expenditures of the February 2004 and September 2004 operating support grants.

(vi) Verification:

The grantor has no reason to doubt the accuracy or reliability of the report from

the grantee, therefore, no independent verification of the reports were made.

### CHARLES G. KOCH CHARITABLE FOUNDATION EIN 48-0918408

# ATTACHMENT TO FORM 990-PF TO REPORT EXPENDITURE RESPONSIBILITY GRANT For the Year Ended 12/31/04

PART VII-B, Question on Line 5c:

**ATTACHMENT B** 

#### **Expenditure Responsibility Statement for the Year 2004**

Pursuant to IRC Regulation section 53.4945-5(d)(2), the CHARLES G. KOCH CHARITABLE FOUNDATION provides the following information:

(i)	Name & Address
	of Grantee.

The Phillips Foundation

One Massachusetts Avenue, NW, Suite 620

Washington, DC 20001

(II) Date and Amount of Grant:

May 11, 2004 \$20,000

(iii) Purpose of Grant

Support for the Journalism Fellowship Program run by the Phillips Foundation

(iv) Amounts expended.

Report received from The Phillips Foundation shows the following expenditures. \$12,500 of the May, 2004 grant was spent directly for providing grants through

their Journalism Fellowship Program

(v) Diversions:

To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made.

(vi) Date of Reports

On May 23, 2005, The Phillips Foundation submitted a full and complete

report of its expenditures of the May 2004 grant

(vi) Verification

The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the reports were made

## CHARLES G. KOCH CHARITABLE FOUNDATION EIN 48-0918408 SCHEDULE OF INFORMATION FOR 2004 FORM 990 PF

PART VIII, Line 1 - Officers, Directors, Trustees, Managers, Etc.				
(a) Name and Address	(b) Title, and average hours per week devoted to position	· ( c) Compensation	(d) Contributions to employee <u>benefit plans</u>	(e) Expense account, other allowances
Richard Fink 655 15th Street, NW, Suite 445 Washington, DC 20005	President / Director 1 hour per week average	0	0	0
Kelly Young 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 19 hours per week average	0	0	0
Kevin L. Gentry 555 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 20 hours per week average	0	0	0
Anthony Woodlief 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 1/1/04 to 6/30/04 23 hours per week average	0	0	0
Mark Humphrey P O Box 2256 Wichita, KS 67201	Secretary Less than 1 hour per week	0	0	0
/onda Holliman P O Box 2256 Michita, KS 67201	Treasurer 7 hours per week average	0	0	0
Charles G Koch P O Box 2256 Michita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth B Koch P O Box 2256 Michita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth Robinson Koch P O Box 2256 Nichita, KS 67201	Director Less than 1 hour per week	0	0	0
Charles Chase Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Koch Industries, Inc PO Box 2256 Michita, KS 67201	Not Applicable (Payment for management services of officers above)	353,412	0	0
Koch Business Holding, LLC PO Box 2256 Michita, KS 67201	Not Applicable (Payment for management services of officers above)	7,861	0	0
	TOTAL	361,273	0	0

# CHARLES G. KOCH CHARITABLE FOUNDATION EIN 48-0918408 SCHEDULE OF INFORMATION FOR 2004 FORM 990 PF

#### PART XV, LINE 2D, INFORMATION REGARDING GRANTS - LIMITATIONS ON AWARDS

ATTACHMENT D

The foundation primarily supports research and education programs that analyze the impact of free societies, in particular how they advance the well-being of mankind. Building on this knowledge, the Charles G. Koch Charitable Foundation fosters the partnership of scientists and practitioners in order to integrate theory and practice. By doing so, the Foundation strives to develop market-based tools that enable individuals, institutions and societies to strive and prosper.

Grants from the Foundation are restricted to charitable organizations as defined in section 501(c)(3) of the Internal Revenue Code. The Charles G. Koch Charitable Foundation does not make grants to individuals.

Charles G. Koch Charitable Foundation focuses on a select number of programs where it believes it is best positioned to support positive social change. The Foundation encourages organizations seeking support to first familiarize themselves with those domains by examining the Foundation's Areas of Interest. In addition, the Foundation places several limitations on the requests it considers:

- 1. The Foundation primarily makes grants to Section 501(c)(3) public charities. The Charles G Koch Charitable Foundation does not support for-profit corporations or individuals.
- 2. The Foundation discourages grant proposals for capital construction, debt reduction, or general fundraising drives or events. The Foundation does not make grants intended to support lobbying activities or candidates for political office. The Foundation rarely funds endowments.

Organizations seeking grants from the Foundation and which meet the aforementioned criteria should submit a short letter (no more than three pages) outlining their request. The letter should clearly and succinctly state:

- 1. Prospective grantee's mission and goals;
- 2. Specific project for which support is being sought;
- 3. Amount of funding requested;
- 4. Name, title, address, telephone number, and e-mail address of the primary contact person; and,
- 5. Current annual budget or audited financial statements

If applicable, please also include a list of other support (e.g., funding, in-kind contributions) secured for the project. Because the Foundation only supports Section 501(c)(3) public charities, it also requires that you submit verification from the IRS that your organization is exempt from federal income tax as a Section 501(c)(3) organization and is classified as a public charity under Section 509(a) of the Internal Revenue Code. The Foundation kindly requests that no materials beyond what are described above be included. Please send all required materials to:

Grant Administrator
Charles G. Koch Charitable Foundation
655 15th Street NW, Suite 445
Washington, DC 20005

Other Contact Information.

Phone: 202-393-2354
Fax: 202-393-2355
email @ cgkfoundation com

CHARLES	G.	KOCH	CHARITABLE	FOUNDATION

WICHITA, KS 67220

48-0918408

### FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

\*

NAME AN	D ADDRESS	PUBLIC SUPPORT

CHARLES G. KOCH 16,019,933. 4111 E. 37TH STREET N.

TOTAL CONTRIBUTION AMOUNTS 16,019,933.

### FORM 990PF, PART I - OTHER INCOME

	AND EXPENSES	NET INVESTMENT
DESCRIPTION	PER BOOKS	INCOME
INTEREST FROM PROGRAM-RELATED INVESTMENT	18,045.	18,045.
TOTALS	18,045.	18,045.

19

REVENUE

### FORM 990PF, PART I - LEGAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES-INVESTMENT LEGAL FEES-ADMIN		5,862. 64,733.	5,862.		65,251.
	TOTALS	70,595.	5,862.	NONE	65,251.

### FORM 990PF, PART I - ACCOUNTING FEES

.101,02	NONE	.858,2 ==========	.720,12 ===========	SLATOT
.101,02		.853,2	.882,2 .882,2	PCCONATING FEES ACCOUNTING FEES
CHARITABLE PURPOSES	ADJUSTED ALL DISTED INCOME	INCOME INAESLMENT NET	EXBENSES FAND FEASENDE	DESCRIPTION

2.1

### FORM 990PF, PART I - OTHER PROFESSIONAL FEES

======================================	.269,12 -===========	336,145.	SIATOT
.820,8	.εοι,ε	.820,8 .820,8	MEBSILE LEES TVND WVINLENVCE LEES
.797, 402	.686,71	.047,802	CRANT ADMINISTRATION FEES
· ₱८9 ′ 00 T	000 21	102,688	PROFESSIONAL CONSULTING FEES
CHARITABLE PURPOSES	INCOME INAE SIMENI NE I	bek books Exbenses VND KENENDE	DESCRIPTION
		========	

113

113.

INCOME

INAESLWENL

NEL

FORM 990PF, PART I - TAXES

REAL ESTATE TAXES

FEDERAL EXCISE TAX

DESCRIPTION **DEK BOOKS** EXBENSES **GNA** 

.297,01 SIATOT

*KEVENUE* 

:EII 10,652.

### FORM 990PF, PART I - OTHER EXPENSES

	=======================================	
`EħL'0E	.200,22	SIATOT
215.	.215.	MISCELLANEOUS
3,285.	.212,	WEWBEKSHID & DOES
2,608.	۲, 687	LETE DHONE
`6 <b>†</b> 9 <i>'L</i>	.728,8	SUPPLIES
·67E	.648	BYNK LEES
·£88′9	.858,6	<b>DOSIYCE ₹ DEFINEK</b>
· ÞSL ′ 6	· <b>Þ</b> SL′6	INSURANCE
CHARITABLE PURPOSES	DEE BOOKS EXDENSES PUD BEAEURE	DESCRIPTION

8018160-81

NONE

CHARLES G. KOCH CHARITABLE FOUNDATION

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

BRISTOL MYERS SQUIBB CO.

SJATOT

 $EW\Lambda$ BOOK AFFUE ENDING ENDING

NONE

NONE

=====	====	===	====	====	===	===	===	===	====	===
	_									

. 424,620,72	.870,644,62
.S12,870,11 .802,885,2 .802,885,2 .112,735,2 .112,735,1	.000,000,2 .624,161,2 .000,000,2 .229,416,11
 EWA ENDING	BOOK AFTNE ENDING

MESIROW ABSOLUTE RETURN FUND SAZOVE CONVERTIBLE BOND ARDEN ENDOWMENT FUND GOLDMAN SACHS SHORT DUR. FUND

DESCRIPTION

SIATOT

FORM 990PF, PART II - OTHER ASSETS

RELATED INVESTMENTS

DESCRIBLION

NOTES RECEIVABLE - PROGRAM

BOOK AYPOE EWA ENDING ENDING

1000,525

.000,888

.000,225

.000,828

SLATOT

STATEMENT 10

72

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FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

GRANT ADMINISTRATOR
655 15TH STREET NW, SUITE 445
WASHINGTON, D.C. 20005
(202)393-2354

FOUNDATION	CHARLTABLE	KOCH	G.	SETRA

8078160-87

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

INSTITUTE FOR RESPONSIBLE CITIZENSHIP	<b>EUBLIC</b>	GENERAL OPERATING SUPPORT	000'ST
GOLDWATER INSTITUTE PHOENIX, AZ	<b>EUBLIC</b>	EDUCATIONAL PROGRAMS	€ <i>L</i> S' Þ
GEORGE MASON UNIVERSITY FOUNDATION FAIRFAX, VA	<b>ENF</b> TIC	EDUCATIONAL AND RESEARCH PROGRAMS	.005, <i>TTT</i>
THE FEDERALIST SOCIETY WASHINGTON, D.C.	<b>EUBLIC</b>	GENERAL OPERATING SUPPORT	.000,2 <i>T</i>
ENVIRONMENTAL LITERACY COUNCIL	<b>ENB</b> FIC	EDUCATIONAL PROGRAMS	000'05
CENTER FOR EXCELLENCE IN EDUCATION	<b>EUBLIC</b>	GENERAL OPERATING SUPPORT	.022, 6
BILL OF RIGHTS INSTITUTE ARLINGTON, VA	<b>EUBLIC</b>	GENERAL OPERATING SUPPORT	.000,272
AMERICAN ENTERPRISE INSTITUTE WASHINGTON, D.C.	<b>EUBLIC</b>	GENERAL OPERATING SUPPORT	000'05
THE ACTON INSTITUTE GRAND RAPIDS, MI	<b>EUBLIC</b>	GENERAL OPERATING SUPPORT	·000′09
RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	TKUOMA
EOEM 8806F, PART XV - GRANTS AND CONTRIBUTION	NS PAID DURING THE YEAR		

STATEMENT 12

ALEXANDRIA, VA PUBLIC CEMERAL OPERATING SUPPORT MEDIA RESEARCH CENTER PRIVATE WICHITA, KS KANSAS CULTURAL TRUST GENERAL OPERATING SUPPORT **DABFIC** MITWINGTON, DE GENERAL OPERATING SUPPORT, RESERRCH PROGRAMS INTERCOLLEGIATE STUDIES INSTITUTE PURPOSE OF GRANT OR CONTRIBUTION FOUNDATION STATUS OF RECIPIENT RECIPIENT NAME AND ADDRESS **GVA** RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR CHARLES G. KOCH CHARITABLE FOUNDATION 8078160-87

000'06 GENERAL OPERATING SUPPORT

.000,25 GENERAL OPERATING SUPPORT

.000,02 CENERAL OPERATING SUPPORT

100'00T GENERAL OPERATING SUPPORT

STATEMENT 13

.000,25

20,000

·SL6

128'822

280,000

-----INUOMA GENERAL OPERATING SUPPORT

30

CENERAL OPERATING SUPPORT

**DOBFIC** 

**PUBLIC** 

**DUBLIC** 

**PRIVATE** 

**DOBFIC** 

**EUBLIC** 

TOS YMCETES' CY

SAUTA MONICA, CA RAND CORPORATION

BOZEMAN, MT

POTOMAC, MD

WASHINGTON, D.C.

SAN FRANCISCO, CA

THE PHILLIPS FOUNDATION

PHILAUTHROPY ROUNDTABLE

PACIFIC RESEARCH INSTITUTE

REASON PUBLIC POLICY INSTITUTE

PROPERTY & ENVIRONMENT RESEARCH CENTER

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

·00 <b>5</b> ′8	GENERAL OPERATING SUPPORT	PUBLIC	WOODROW WILSON CENTER WASHINGTON, D.C.
50,000	GENERAL OPERATING SUPPORT	PUBLIC	UNIVERSITY OF TEXAS AT DALLAS
· \$15,81	EDUCATIONAL PROGRAMS	PUBLIC	TEXAS PUBLIC POLICY FOUNDATION ALS IN
52 <sup>,</sup> 000	GENERAL OPERATING SUPPORT	PUBLIC	SAN JOSE STATE UNIVERSITY FOUNDATION
THUOMA	PURPOSE OF GRANT OR CONTRIBUTION	FELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FUNDATION STATUS OF RECIPIENT	RECIPIENT NAME AND ADDRESS

TOTAL CONTRIBUTIONS PAID

STATEMENT 14

7,103,027

FOUNDATION	CHARITABLE	КОСН	ARLES G.	C)

8018160-81

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

000'981'T	TOLYT CONTRIBUTIONS APPROVED		
000'05	GENERAL OPERATING SUPPORT	DOBTIC	AD JOSE STATE UNIVERSITY FOUNDATION ARE
000'9ετ'τ	EDUCATIONAL & RESEARCH PROGRAMS	PUBLIC	GEORGE MASON UNIVERSITY FOUNDATION
TNUOMA	PURPOSE OF GRANT OR CONTRIBUTION	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	RECIPIENT NAME AND ADDRESS

STATEMENT 15

32

91998

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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME									
Kind of Property			ription		7 5 0	Date acquired	Date sold		
Gross sale Depreciation price less allowed/ expenses of sale allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)			
937,306.	BRISTOL MYERS PROPERTY TYPE 1,610,532.	s-common s	TOCK, 30,800	) SHARE	P	12/01/2003 -673,226.	01/21/2004		
272 500	MELLON BANK-			C FUND-	P	VAR	VAR		
,373,500.	1,269,531.	INCCOMM	ON STOCK, 6	15 SHAR	P	103,969. 03/01/2004	12/16/2004		
1,167.	PROPERTY TYPE					367.			
	GOLDMAN SACHS			-SALE O	P	VAR	06/25/2004		
,000,000.	5,096,320.					-96,320.			
TOTAL GAIN(LOSS)						-665,210.			
						*********			
					}				
	}						1		
JSĀ					Ш				