

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2002

Department of the Treasury
Internal Revenue Service

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2002, or tax year beginning _____, and ending _____

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label otherwise, print or type See Specific Instructions	Name of organization CHARLES G KOCH CHARITABLE FOUNDATION		A Employer identification number 48-0918408
	Number and street (or P O box number if mail is not delivered to street address) PO BOX 2256	Room/suite	B Telephone number (see page 10 of the instr) (316) 828-5552
	City or town, state, and ZIP code WICHITA KS 67201-2256		C If exemption application is pending check here <input type="checkbox"/>
H Check organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 27,144,920		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received <small>Check <input type="checkbox"/> if the foundation is not required to attach Sch. B</small>	18,724			
	2 Distributions from split-interest trusts		0		
	3 Interest on savings and temporary cash investments	391,779	391,779	0	
	4 Dividends and interest from securities	77,076	77,076	0	
	5 a Gross rents	243	243	0	
	b (Net rental income or (loss)) (7,517)				
	6 a Net gain or (loss) from sale of assets not on line 10	(2,155,329)			
	b G S P on assets on 6a 0				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications			0	
	10 a Gross sales less returns 0				
b Less COGS 0					
c Gross profit or (loss) (attach schedule)		0		0	
11 Other income (attach schedule)	1,411	1,411	0		
12 TOTAL Add lines 1 through 11	(1,666,096)	470,509	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages	0	0	0	0
	15 Pension plans, employee benefits	0	0	0	0
	16 a Legal fees (attach schedule)	41	41	0	0
	b Accounting fees (attach schedule)	14,603	0	0	11,578
	c Other professional fees (attach schedule)	272,167	57,469	0	239,815
	17 Interest	0	0	0	0
	18 Taxes (attach schedule)	12,561	4,184	0	0
	19 Depreciation and depletion	0	0	0	0
	20 Occupancy	0	0	0	0
	21 Travel, conferences, and meetings	37,700	0	0	35,841
	22 Printing and publications	847	0	0	831
	23 Other expenses (attach schedule)	19,875	1,947	0	17,743
	24 TOTAL OPERATING AND ADMINISTRATIVE EXPENSES Add lines 13 through 23	357,794	63,641	0	305,808
	25 Contributions, gifts, grants paid	2,458,000			3,008,000
26 TOTAL EXPENSES & DISBURSEMENTS Add lines 24 and 25	2,815,794	63,641	0	3,313,808	
27 Subtract line 26 from line 12					
a EXCESS OF REVENUE OVER EXPENSES AND DISBURSEMENTS	(4,481,890)				
b NET INVESTMENT INCOME (if negative enter -0-)		406,868			
c ADJUSTED NET INCOME (if negative enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		0	0	0
	2	Savings and temporary cash investments		3,147,949	21,301,726	21,301,726
	3	Accounts receivable ▶ 1,838				
		Less allowance for doubtful accounts ▶ 0		132	1,838	1,838
	4	Pledges receivable ▶ 0				
		Less allowance for doubtful accounts ▶ 0		0	0	0
	5	Grants receivable		0	0	0
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		0	0	0
	7	Other notes and loans receivable ▶ 0				
		Less allowance for doubtful accounts ▶ 0		0	0	0
	8	Inventories for sale or use		0	0	0
	9	Prepaid expenses and deferred charges		66,713	58,336	58,336
	10 a	Investments - U S and state government obligations		0	0	0
	b	Investments - corporate stock (attach schedule)		4,245,792	1,610,532	713,020
	c	Investments - corporate bonds (attach schedule)		0	0	0
	11	Investments - land buildings and equipment basis ▶ 3,377,694				
	Less accumulated depreciation ▶ 0		3,377,694	3,377,694	5,070,000	
12	Investments - mortgage loans		0	0	0	
13	Investments - other (attach schedule)		20,565,444	0	0	
14	Land, buildings, and equipment basis ▶ 0					
	Less accumulated depreciation ▶ 0		0	0	0	
15	Other assets (describe ▶ 0)		0	0	0	
16	TOTAL ASSETS (to be completed by all filers - see page 16 of the instructions Also, see page 1, item I)		31,403,724	26,350,126	27,144,920	
Liabilities	17	Accounts payable and accrued expenses		42,995	21,287	
	18	Grants payable		4,000,000	3,450,000	
	19	Deferred revenue		0	0	
	20	Loans from officers, directors trustees and other disqualified persons		0	0	
	21	Mortgages and other notes payable (attach schedule)		0	0	
	22	Other liabilities (describe ▶ 0)		0	0	
23	TOTAL LIABILITIES (add lines 17 through 22)		4,042,995	3,471,287		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted		27,360,729	22,878,839	
	25	Temporarily restricted		0	0	
	26	Permanently restricted		0	0	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0	0	
29	Retained earnings, accumulated income endowment, or other funds		0	0		
30	TOTAL NET ASSETS OR FUND BALANCES (see page 16 of the instructions)		27,360,729	22,878,839		
31	TOTAL LIABILITIES AND NET ASSETS/FUND BALANCES (see page 16 of the instructions)		31,403,724	26,350,126		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,360,729
2	Enter amount from Part I, line 27a	2	(4,481,890)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	22,878,839
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	22,878,839

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED SCHEDULE				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a			0	
b			0	
c			0	
d			0	
e			0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a		0	0	
b		0	0	
c		0	0	
d		0	0	
e		0	0	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	(2,155,329)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) (see pages 12 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 17 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2001	4,296,259	27,673,813	0.1552
2000	5,028,478	33,847,015	0.1486
1999	3,078,832	33,281,910	0.0925
1998	3,320,358	32,850,792	0.1011
1997	4,150,986	27,520,387	0.1508
2 TOTAL of line 1, column (d)			2 0.6482
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.1296
4 Enter the net value of noncharitable-use assets for 2002 from Part X, line 5			4 28,571,232
5 Multiply line 4 by line 3			5 3,702,832
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,069
7 Add lines 5 and 6			7 3,706,901
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 17.			8 3,313,808

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 17 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	8,137
c All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12 col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	8,137
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 TAX BASED ON INVESTMENT INCOME Subtract line 4 from line 3 If zero or less, enter -0-		5	8,137
6 Credits/Payments			
a 2002 estimated tax payments and 2001 overpayment credited to 2002	6a	66,473	
b Exempt foreign organizations - tax withheld at source	6b	0	
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d	0	
7 Total credits and payments Add lines 6a through 6d	7	66,473	
8 Enter any PENALTY for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0	
9 TAX DUE If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED	9	0	
10 OVERPAYMENT If line 7 is more than the total of lines 5 and 8, enter the AMOUNT OVERPAID	10	58,336	
11 Enter the amount of line 10 to be CREDITED TO 2003 ESTIMATED TAX	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 18 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities		X
c Did the organization file FORM 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization <input type="checkbox"/> \$ N/A (2) On organization managers <input type="checkbox"/> \$ N/A		
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers <input type="checkbox"/> \$ N/A		
2 Has the organization engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on FORM 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> Kansas and District of Columbia		
b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2002 or the taxable year beginning in 2002 (see instructions for Part XIV on page 25)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses		X
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address <input type="checkbox"/> www.cgkfoundation.org	X	
12 The books are in care of <input type="checkbox"/> Vonda Holliman Telephone no <input type="checkbox"/> (316) 828-5552 Located at <input type="checkbox"/> 4111 East 37th Street North, Wichita, KS ZIP+4 <input type="checkbox"/> 67220		
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of FORM 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

- 1 a During the year did the organization (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did ANY of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)?
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2002?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2002, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2002?
b Are there any years listed in 2a for which the organization is NOT applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to ANY of the years listed in 2a, list the years here
3 a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2002 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4 a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2002?
5 a During the year did the organization pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(a))?
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5), did ANY of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)?
c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant?
6 a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If you answered "Yes" to 6b, also file Form 8870

Table with columns 'Yes' and 'No' for each question. Marked 'Yes' for 1a(1), 1a(2), 1a(3), 1a(4), 1a(5), 1a(6), 1b, 1c, 2a, 3a, 3b, 4a, 4b, 5a(1), 5a(2), 5a(4), 5b, 6a, 6b. Marked 'No' for 1a(1), 1a(2), 1a(3), 1a(4), 1a(5), 1a(6), 2b, 3b, 5a(3), 5a(5), 6b. Marked 'N/A' for 2b. Marked 'X' for 1b, 1c, 3b, 4a, 4b, 5b, 6b.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (IF NOT PAID, ENTER -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT 10				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 20 of the instructions) If none, enter "NONE "

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

TOTAL number of other employees paid over \$50,000 ▶

3 Five highest-paid independent contractors for professional services - (see page 20 of the instructions) If none, enter "NONE "

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

TOTAL number of others receiving over \$50,000 for professional services ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 21 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 21 of the instructions	
3	
TOTAL Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 21 of the instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1a	6,370,061
b Average of monthly cash balances	1b	17,566,266
c Fair market value of all other assets (see page 22 of the instructions)	1c	5,070,000
d TOTAL (add lines 1a, b, and c)	1d	29,006,327
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2 Acquisition indebtedness applicable to line 1 assets	2	0
3 Subtract line 2 from line 1d	3	29,006,327
4 Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see page 22 of the instructions)	4	435,095
5 NET VALUE OF NONCHARITABLE-USE ASSETS Subtract line 4 from line 3 Enter here and on Part V, line 4	5	28,571,232
6 MINIMUM INVESTMENT RETURN Enter 5% of line 5	6	1,428,562

Part XI Distributable Amount (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1 Minimum investment return from Part X, line 6	1	1,428,562
2 a Tax on investment income for 2002 from Part VI, line 5	2a	8,137
b Income tax for 2002 (This does not include the tax from Part VI)	2b	0
c Add lines 2a and 2b	2c	8,137
3 Distributable amount before adjustments Subtract line 2c from line 1	3	1,420,425
4 a Recoveries of amounts treated as qualifying distributions	4a	0
b Income distributions from section 4947(a)(2) trusts	4b	0
c Add lines 4a and 4b	4c	0
5 Add lines 3 and 4c	5	1,420,425
6 Deduction from distributable amount (see page 23 of the instructions)	6	0
7 DISTRIBUTABLE AMOUNT as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,420,425

Part XII Qualifying Distributions (see page 23 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts, etc -total from Part I, column (d), line 26	1a	3,313,808
b Program-related investments - Total from Part IX-B	1b	0
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	0
b Cash distribution test (attach the required schedule)	3b	0
4 QUALIFYING DISTRIBUTIONS Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,313,808
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	0
6 ADJUSTED QUALIFYING DISTRIBUTIONS Subtract line 5 from line 4	6	3,313,808

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII. Undistributed Income (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2001	(c) 2001	(d) 2002
1 Distributable amount for 2002 from Part XI, line 7				1,420,425
2 Undistributed income, if any, as of the end of 2001				
a Enter amount for 2001 only			0	
b Total for prior years		0		
3 Excess distributions carryover, if any, to 2002				
a From 1997	2,848,429			
b From 1998	1,784,123			
c From 1999	1,506,398			
d From 2000	3,380,679			
e From 2001	2,919,590			
f TOTAL of lines 3a through e	12,439,219			
4 Qualifying distributions for 2002 from Part XII, line 4 ▶ \$ 3,313,808				
a Applied to 2001, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required - see page 24 of the instructions)		0		
c Treated as distributions out of corpus (Election required - see page 24 of the instructions)	0			
d Applied to 2002 distributable amount				1,420,425
e Remaining amount distributed out of corpus	1,893,383			
5 Excess distributions carryover applied to 2002 (If an amount appears in column (d), the same amount must be shown in column (a))		0		0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,332,602			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount - see page 24 of the instructions		0		
e Undistributed income for 2001 Subtract line 4a from line 2a Taxable amount - see page 24 of the instructions			0	
f Undistributed income for 2002 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2003				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 24 of the instructions)	0			
8 Excess distributions carryover from 1997 not applied on line 5 or line 7 (see page 25 of the instructions)	2,848,429			
9 Excess distributions carryover to 2003 Subtract lines 7 and 8 from line 6a	11,484,173			
10 Analysis of line 9				
a Excess from 1998	1,784,123			
b Excess from 1999	1,506,398			
c Excess from 2000	3,380,679			
d Excess from 2001	2,919,590			
e Excess from 2002	1,893,383			

Part XIV Private Operating Foundations (see page 25 of the instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2002, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax Year	Pnor 3 years			(e) TOTAL
	(a) 2002	(b) 2001	(c) 2000	
0	0	0	0	0
b 85% of line 2a	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets	0	0	0	0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	0	0	0	0
b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0	0	0	0
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	0	0	0	0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	0	0	0	0
(3) Largest amount of support from an exempt organization	0	0	0	0
(4) Gross investment income	0	0	0	0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 25 of the instructions.)

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc (see page 25 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED STATEMENT 11				3,008,000
Total			▶ 3a	3,008,000
b <i>Approved for future payment</i> George Mason University Foundation Fairfax, VA		Public	Educational and Research Programs	3,450,000
Total			▶ 3b	3,450,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, Subtotal, and TOTAL.

(See worksheet in line 13 instructions on page 26 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No, Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 26 of the instructions). Row 1 contains 'N/A'.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

- (1) Cash
(2) Other assets

b Other Transactions

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 3 columns: Yes, No, and a third column for marking. Rows 1a(1) through 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (X)

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) or other individual...

Signature of officer or trustee: Yonda Holliman

Sign Here

Preparer's Use Only section containing fields for Preparer's signature and Firm's name (or yours if self-employed) address and ZIP code.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Supplementary Information for
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545-0047

2002

Name of organization

CHARLES G KOCH CHARITABLE FOUNDATION

Employer identification number

48-0918408

ORGANIZATION TYPE (check one)

Filers of**Section:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust NOT treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation

Check if your organization is covered by the GENERAL RULE or a SPECIAL RULE (NOTE Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule - see instructions)

General Rule -

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules -

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the Parts unless the GENERAL RULE applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year)

\$ _____

CAUTION Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they MUST check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization CHARLES G KOCH CHARITABLE FOUNDATION	Employer identification number 48-0918408
---	---

Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Charles G Koch 4111 E 37th Street N Wichita, KS 67220	\$ 18,724	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization CHARLES G KOCH CHARITABLE FOUNDATION	Employer identification number 48-0918408
--	--

Part II Noncash Property (See Specific Instructions)

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; border-top: 1px solid black; border-left: 1px solid black; border-right: 1px solid black; height: 20px; margin-bottom: 2px;"></div>	\$ _____	_____

Name of organization CHARLES G KOCH CHARITABLE FOUNDATION	Employer identification number 48-0918408
--	--

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) AND the following line entry)

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 OR LESS for the year (Enter this information once-see instructions) \$

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
—	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
—	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
—	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2002 FORM 990-PF

PART I, LINE 11 - OTHER INCOME	STATEMENT 1		
	<u>(a)</u>	<u>(b)</u>	<u>(d)</u>
	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>
Securities Lending Fee Income, flowthrough from investment funds	1,411	1,411	0

PART I, LINE 16 A, B, C - PROFESSIONAL FEES	STATEMENT 2		
<u>Part 1, Line 16a - Legal Fees</u>			
Legal services for general matters during the year	41	41	0
<u>Part 1, Line 16b - Accounting Fees</u>			
General accounting, preparation of financial statements, and preparation of Form 990-PF	14,603	0	11,578
<u>Part 1, Line 16c - Other Professional Fees</u>			
Land Maintenance fees	3,576	3,576	0
Bank and investment management fees	54,074	53,893	181
Professional consulting fees	810	0	810
Administrative management fees for managing grants and general matters	213,707	0	238,824
Total Other Professional Fees	272,167	57,469	239,815

PART I, LINE 18 - TAXES	STATEMENT 3		
Excise Tax on Net Investment Income	8,377	0	0
Real Estate Tax on real estate held for investment	4,184	4,184	0
Total Taxes	12,561	4,184	0

PART I, LINE 23 - OTHER EXPENSES	STATEMENT 4		
Insurance	16,718	0	16,718
Investment Flowthrough Expense	1,947	1,947	0
Telephone Expenses	586	0	401
Membership & Dues	129	0	129
Miscellaneous	495	0	495
Total Other Expenses	19,875	1,947	17,743

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2002 Form 990-PF

PART II, Line 10b - Investments - Corporate Stock

STATEMENT 5

	<u>Cost</u>	<u>Market Value</u>
Common Stock - Bristol Myers Squibb Co	1,610,532	713,020

PART II, Line 11 - Investments - Land, Buildings, & Equipment

STATEMENT 6

	<u>Basis / Book Value</u>	<u>Market Value</u>
Unimproved Land	3,377,694	5,070,000

CHARLES G KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2002 Form 990-PF

Part IV Capital Gains and Losses for Tax on Investment Income				STATEMENT 7
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a Mellon Tactical Asset Allocation Fund - Distribution of Gains (flowthrough)	P	1998 - 2002	1/02 - 07/02	
b Mellon Tactical Asset Allocation Fund - Sale of Units	P	1998 - 2002	1/02 - 07/02	
c Mellon Equities Small Cap Fund	P	1998 - 2002	1/02 - 08/02	
d Barclays Global Investors TAA Fund B - Distribution of Gains (flowthrough)	P	1998 - 2002	1/02 - 02/02	
e Barclays Global Investors TAA Fund B - Sale of Units	P	1998 - 2002	1/02 - 02/02	
f Barrings International Common Trust Funds - Distribution of Gains (flowthrough)	P	1998 - 2002	1/02 - 03/02	
g Barrings International Common Trust Funds - Sale of Units	P	1998 - 2002	1/02 - 03/02	
h Bnstol Myers - Common Stock, 46,000 shares	P	2001 - 2002	1/02 - 03/02	
i Zimmer Holdings - Common Stock, 7680 shares	P	2001 - 2002	1/02 - 03/02	
(e) Gross sales price minus expense of sale	(f) Depreciation allowed (or allowable)	(g) Cost or other basis	(h) Gain or (loss) (e) plus (f) minus (g)	
a 21,073	0	172,901	(151,828)	
b 4,940,994	0	5,401,707	(460,713)	
c 4,357,866	0	4,053,266	304,600	
d 17,437	0	0	17,437	
e 5,033,928	0	6,564,082	(1,530,154)	
f (3,689)	0	0	(3,689)	
g 4,648,794	0	4,917,229	(268,435)	
h 2,303,712	0	2,405,360	(101,648)	
i 269,031	0	229,930	39,101	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a		0		(151,828)
b		0		(460,713)
c		0		304,600
d		0		17,437
e		0		(1,530,154)
f		0		(3,689)
g		0		(268,435)
h		0		(101,648)
i		0		39,101
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7				2 (2,155,329)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8 column (c) (see pages 11 and 16 of the instructions) If (loss), enter -0- in Part I, line 8				3 0

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
ATTACHMENT TO FORM 990-PF TO REPORT
EXPENDITURE RESPONSIBILITY GRANT
For the Year Ended 12/31/02

PART VII-B, Question on Line 5c.

STATEMENT 8

Expenditure Responsibility Statement for the Year 2002

Pursuant to IRC Regulation section 53 4945-5(d)(2), the CHARLES G KOCH CHARITABLE FOUNDATION provides the following information

- | | |
|-------------------------------|--|
| (i) Name & Address of Grantee | Kansas Cultural Trust
255 N Roosevelt
Wichita, KS 67208 |
| (ii) Date and Amount of Grant | February 13, 2002 - \$103,000 |
| (iii) Purpose of Grant | General operating support for the Kansas Cultural Trust, an educational foundation which provides grants to young visual and performing artists to allow them to take advantage of key opportunities arising early in their careers |
| (iv) Amounts expended | Report received from the Kansas Cultural Trust shows the following expenditures
\$5,892 of the remaining February 2001 grant was spent for providing grants to artists,
\$103,000 of the February 2002 grant was spent for providing enabling grants to artists
and professional fees |
| (v) Diversions | To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made |
| (vi) Date of Reports | On May 14, 2003, the Kansas Cultural Trust submitted a full and complete report of its expenditures of the remaining February 2001 and the February 2002 operating support grant |
| (vi) Verification | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the reports were made |

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
ATTACHMENT TO FORM 990-PF TO REPORT
EXPENDITURE RESPONSIBILITY GRANT
For the Year Ended 12/31/02

PART VII-B, Question on Line 5c:

STATEMENT 9

Expenditure Responsibility Statement for the Year 2002

Pursuant to IRC Regulation section 53 4945-5(d)(2), the CHARLES G KOCH CHARITABLE FOUNDATION provides the following information

- | | |
|-------------------------------|---|
| (i) Name & Address of Grantee | The Phillips Foundation
7811 Montrose Road, Suite 100
Potomac, MD 20854 |
| (ii) Date and Amount of Grant | June 7, 2002 \$25,000 |
| (iii) Purpose of Grant | Support for the Journalism Fellowship Program run by the Phillips Foundation |
| (iv) Amounts expended | Report received from The Phillips Foundation shows the following expenditures
\$25,000 of the June 2002 grant was spent directly for providing grants through
their Journalism Fellowship Program |
| (v) Diversions | To the knowledge of this grantor foundation, no funds have been diverted to any
activity other than the activity for which the grant was originally made |
| (vi) Date of Reports | On July 8, 2003, The Phillips Foundation submitted a full and complete
report of its expenditures of the June 2002 grant |
| (vi) Verification | The grantor has no reason to doubt the accuracy or reliability of the report from
the grantee, therefore, no independent verification of the reports were made |

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2002 FORM 990 PF

PART VIII, Line 1 - Officers, Directors, Trustees, Managers, Etc

STATEMENT 10

<u>(a) Name and Address</u>	<u>(b) Title, and average hours per week devoted to position</u>	<u>(c) Compensation</u>	<u>(d) Contributions to employee benefit plans</u>	<u>(e) Expense account, other allowances</u>
Richard Fink 655 15th Street, NW, Suite 445 Washington, DC 20005	President / Director 1 hour per week average	0	0	0
Kelly Young 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 20 hours per week average	0	0	0
Vonda Holliman P O Box 2256 Wichita, KS 67201	Secretary / Treasurer 6 hours per week average	0	0	0
Charles G Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth B Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth Robinson Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Charles Chase Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Koch Industries, Inc P O Box 2256 Wichita, KS 67201	Not Applicable (Payment for management services of officers above)	80,628	0	0
TOTAL		80,628	0	0

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2002 FORM 990 PF

Part XV, Line 3a - Grants and Contributions Paid During the Year

STATEMENT 11

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
American Prosecutors Research Institute Alexandria, VA		Public	General Operating Support	67,000
Bill of Rights Institute Washington, DC		Public	General Operating Support	350,000
Federalist Society Washington, DC		Public	Educational Programs	142,000
Fund for American Studies Washington, DC		Public	Educational Programs	50,000
Gallatin Writers, Inc Gallatin Gateway, MT		Public	General Operating Support	25,000
Gallatin Writers, Inc Gallatin Gateway, MT		Public	General Operating Support	15,000
George Mason University Foundation Fairfax, VA		Public	Educational and Research Programs	952,000
Institute for Humane Studies Washington, DC		Public	General Operating Support	334,000
International Fdn for Research in Experimental Economics (IFREE) Bozeman, MT		Public	General Operating Support	10,000
JFK School of Government Cambridge, MA		Public	General Operating Support	55,000
Kansas Cultural Trust Wichita, KS		Private	General Operating Support	103,000
Mercatus Center Arlington, VA		Public	General Operating Support	400,000
The National Salvation Army Alexandria, VA		Public	General Operating Support	100,000
The Phillips Foundation Potomac, MD		Private	General Operating Support	25,000
Russell E Windsor Research Foundation New York, NY		Public	General Operating Support	10,000
Tax Foundation Washington, DC		Public	General Operating Support	50,000
Fox-Wolfe Watershed Alliance, Inc Appleton, WI		Public	General Operating Support	20,000
Youth Entrepreneurs of Kansas, Inc Wichita, KS		Public	General Operating Support	300,000
TOTAL GRANTS PAID TO ORGANIZATIONS				\$ 3,008,000