

**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2006, or tax year beginning **12/1/2006**, and ending **11/30/2007**

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation CASTLE ROCK FOUNDATION	A Employer identification number 84-1243301
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 4100 East Mississippi Ave 1850	B Telephone number (see page 11 of the instructions) 303-388-1636
	City or town, state, and ZIP code Denver CO 80246	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 60,719,061	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

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Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0			
4 Dividends and interest from securities	1,002,329	1,002,329		
5 a Gross rents				
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	455,703			
b Gross sales price for all assets on line 6a	Not determined			
7 Capital gain net income (from Part IV, line 2)		455,703		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	1,458,032	1,458,032	0	
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (Statement 5)	8,965	448	0	8,517
c Other professional fees (Statement 5)	63,380	0	0	63,380
17 Interest				
18 Taxes (Statement 6) (see page 14 of the instructions)	29,383	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings	11,225	0		11,225
22 Printing and publications				
23 Other expenses (Statement 1)	57,536	2,708	0	54,828
24 Total operating and administrative expenses. Add lines 13 through 23	170,489	3,156	0	137,950
25 Contributions, gifts, grants paid	2,538,000			2,538,000
26 Total expenses and disbursements. Add lines 24 and 25	2,708,489	3,156	0	2,675,950
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-1,250,457			
b Net investment income (if negative, enter -0-)		1,454,876		
c Adjusted net income (if negative, enter -0-)			0	

Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	74,643	30,775	30,775
	2	Savings and temporary cash investments			
	3	Accounts receivable	0		
		Less: allowance for doubtful accounts	0	0	0
	4	Pledges receivable	0		
		Less: allowance for doubtful accounts	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule)	0		
		Less: allowance for doubtful accounts	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (Statement 2)	50,575,047	49,368,458	60,688,286
	c	Investments—corporate bonds (attach schedule)	0	0	0
	11	Investments—land, buildings, and equipment basis	0		
	Less accumulated depreciation (attach schedule)	0	0	0	
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	0	0	0	
14	Land, buildings, and equipment: basis	0			
	Less accumulated depreciation (attach schedule)	0	0	0	
15	Other assets (describe)	0	0	0	
16	Total assets (to be completed by all filers—see page 17 of the instructions. Also, see page 1, item I)	50,649,690	49,399,233	60,719,061	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe)	0	0	
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	50,649,690	49,399,233	
30	Total net assets or fund balances (see page 18 of the instructions)	50,649,690	49,399,233		
31	Total liabilities and net assets/fund balances (see page 18 of the instructions)	50,649,690	49,399,233		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	50,649,690
2	Enter amount from Part I, line 27a	2	-1,250,457
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	49,399,233
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	49,399,233

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Statement 3				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 0	0	0	0	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a 0	0	0	455,703	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 { If (loss), enter -0- in Part I, line 7			2	455,703
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 18 of the instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 19 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2005	2,634,425	56,464,743	0.046656
2004	2,571,922	52,538,335	0.048953
2003	2,298,582	49,535,706	0.046403
2002	2,250,127	41,875,679	0.053734
2001	2,724,550	45,601,565	0.059747
2 Total of line 1, column (d)			2 0.255493
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.051099
4 Enter the net value of noncharitable-use assets for 2006 from Part X, line 5			4 62,028,356
5 Multiply line 4 by line 3			5 3,169,587
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 14,549
7 Add lines 5 and 6			7 3,184,136
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 19.			8 2,675,950

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 19 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter: _____ (attach copy of ruling letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	29,098
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	29,098
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	29,098
6	Credits/Payments.		
a	2006 estimated tax payments and 2005 overpayment credited to 2006	6a	23,500
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	23,500
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,598
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be Credited to 2007 estimated tax 0 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1 a		X
b		X
c		X
d		
e		
2		X
3		X
4 a		X
4 b	N/A	
5		X
6	X	
7	X	
8 a		
8 b	X	
9		X
10		X

Part VII-A Statements Regarding Activities Continued

11a At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. (see instructions)
11b If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a?
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address www.castlerockfoundation.org
14 The books are in care of Castle Rock Foundation Telephone no. 303-388-1636
Located at 4100 East Mississippi Ave., #1850, Denver, CO ZIP+4 80246
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2006?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2006, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2006? If "Yes," list the years 20 , 20 , 20 , 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2006 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2006)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2006?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Continued

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 23 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here **5b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d)* N/A Yes No

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If you answered "Yes" to 6b, also file Form 8870* **6b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 23 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 4		.00		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 24 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *Continued*

3 Five highest-paid independent contractors for professional services (see page 24 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
John Jackson 7887 East Belleview, #100, Denver, CO 80111	National program grants advisor	60,450
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 25 of the instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 25 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	62,906,901
b	Average of monthly cash balances	1b	66,049
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	62,972,950
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	62,972,950
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 26 of the instructions)	4	944,594
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	62,028,356
6	Minimum investment return. Enter 5% of line 5	6	3,101,418

Part XI Distributable Amount (see page 26 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,101,418
2a	Tax on investment income for 2006 from Part VI, line 5	2a	29,098
b	Income tax for 2006. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	29,098
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,072,320
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	3,072,320
6	Deduction from distributable amount (see page 26 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,072,320

Part XII Qualifying Distributions (see page 26 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,675,950
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,675,950
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 27 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,675,950

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 27 of the instructions)

	(a) Corpus	(b) Years prior to 2005	(c) 2005	(d) 2006
1 Distributable amount for 2006 from Part XI, line 7				3,072,320
2 Undistributed income, if any, as of the end of 2005:				
a Enter amount for 2005 only			2,311,803	
b Total for prior years: 20 02 , 20 03 , 20 04		0		
3 Excess distributions carryover, if any, to 2006:				
a From 2001	0			
b From 2002	0			
c From 2003	0			
d From 2004	0			
e From 2005	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2006 from Part XII, line 4: ► \$ 2,675,950				
a Applied to 2005, but not more than line 2a			2,311,803	
b Applied to undistributed income of prior years (Election required—see page 27 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 27 of the instructions)				
d Applied to 2006 distributable amount				364,147
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2006 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2005. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2006. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2007				2,708,173
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 28 of the instructions)				
8 Excess distributions carryover from 2001 not applied on line 5 or line 7 (see page 28 of the instructions)	0			
9 Excess distributions carryover to 2007. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2002	0			
b Excess from 2003	0			
c Excess from 2004	0			
d Excess from 2005	0			
e Excess from 2006	0			

Part XIV Private Operating Foundations (see page 28 of the instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2006, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax Year	Prior 3 years			(e) Total
	(a) 2006	(b) 2005	(c) 2004	
0	0	0	0	0
b 85% of line 2a	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0	0	0	0
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Sally Rippey, 4100 East Mississippi Ave , Denver, CO 80246 (303) 388-1636

b The form in which applications should be submitted and information and materials they should include:

See attached

c Any submission deadlines

See attached

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See attached

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See Statement 7	N/A	Public	See Statement 7	2,538,000
Total			▶	2,538,000
b <i>Approved for future payment</i>				
See Statement 7	N/A	Public	See Statement	1,200,000
Total			▶ 3b	1,200,000

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1, a, b, c, d regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here section containing signatures of officer/trustee (Kelly H. Pezany) and preparer (Thomas J. Kunding), and firm information (Kunding, Corder & Engle, P.C., 475 Lincoln St., Suite 200, De...).

Name: **CASTLE ROCK FOUNDATION** Employer Identification number: **84-1243301**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 34 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220

Part I Required Annual Payment

1	Total tax (see instructions)		1	29,098
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1			
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method			
2c	Credit for Federal tax paid on fuels (see instructions)			
2d	Total. Add lines 2a through 2c		2d	0
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	29,098
4	Enter the tax shown on the corporation's 2005 income tax return (see instructions) Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5.		4	24,776
5	Required Annual Payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	24,776

Part II Reasons for Filing—Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty (see instructions).

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	4/15/2007	5/15/2007	8/15/2007	11/15/2007
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column. Special rules apply to corporations with assets of \$1 billion or more (see instructions)	10	6,194	13,526	254	2,527
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11	15,000	5,000		3,500
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		8,806	280	26
13 Add lines 11 and 12	13		13,806	280	3,526
14 Add amounts on lines 16 and 17 of the preceding column	14		0	0	0
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	15,000	13,806	280	3,526
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0	0	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	0	0	0	0
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	8,806	280	26	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17—no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions) (<i>Form 990-PF and Form 990-T filers:</i> Use 5th month instead of 3rd month)	4/15/2008	4/15/2008	4/15/2008	4/15/2008
20 Number of days from due date of installment on line 9 to the date shown on line 19	366	336	244	152
21 Number of days on line 20 after 4/15/2006 and before 7/1/2006	0	0	0	0
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365}$ x 7%	\$	\$	\$	\$
23 Number of days on line 20 after 6/30/2006 and before 4/1/2007	0	0	0	0
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{365}$ x 8%	\$	\$	\$	\$
25 Number of days on line 20 after 3/31/2007 and before 7/1/2007	76	46	0	0
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{365}$ x *%	\$	\$	\$	\$
27 Number of days on line 20 after 6/30/2007 and before 10/1/2007	92	92	46	0
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365}$ x *%	\$	\$	\$	\$
29 Number of days on line 20 after 9/30/2007 and before 1/1/2008	92	92	92	46
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365}$ x *%	\$	\$	\$	\$
31 Number of days on line 20 after 12/31/2007 and before 2/16/2008	46	46	46	46
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{366}$ x *%	\$	\$	\$	\$
33 Add lines 22, 24, 26, 28, 30, and 32	\$ 0	\$ 0	\$ 0	\$ 0
34 Penalty. Add columns (a) through (d) of line 33. Enter the total here and on Form 1120, line 33, Form 1120-A, line 29, or the comparable line for other income tax returns				\$ 0

***For underpayments paid after March 31, 2007:** For lines 26, 28, 30, and 32, use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

(see instructions)

Form 1120S filers: For lines 1, 2, 3, and 21, below, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies

Part I Adjusted Seasonal Installment Method (Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.)

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1	Enter taxable income for the following periods:				
a	Tax year beginning in 2003				
b	Tax year beginning in 2004				
c	Tax year beginning in 2005				
2	Enter taxable income for each period for the tax year beginning in 2006				
		First 4 months	First 6 months	First 9 months	Entire year
3	Enter taxable income for the following periods:				
a	Tax year beginning in 2003				
b	Tax year beginning in 2004				
c	Tax year beginning in 2005				
4	Divide the amount in each column on line 1a by the amount in column (d) on line 3a	0.00	0.00	0.00	0.00
5	Divide the amount in each column on line 1b by the amount in column (d) on line 3b	0.00	0.00	0.00	0.00
6	Divide the amount in each column on line 1c by the amount in column (d) on line 3c	0.00	0.00	0.00	0.00
7	Add lines 4 through 6	0.00	0.00	0.00	0.00
8	Divide line 7 by 3.	0.00	0.00	0.00	0.00
9	Divide line 2 by line 8	0	0	0	0
10	Figure the tax on the amount on line 9 using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return).				
11 a	Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	0.00	0.00	0.00	
b	Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	0.00	0.00	0.00	
c	Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	0.00	0.00	0.00	
12	Add lines 11a through 11c.	0.00	0.00	0.00	
13	Divide line 12 by 3	0.00	0.00	0.00	
14	Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d).	0	0	0	0
15	Enter any alternative minimum tax for each payment period (see instructions)				
16	Enter any other taxes for each payment period (see instructions)				
17	Add lines 14 through 16	0	0	0	0
18	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions)				
19	Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	0	0	0	0

Part II Annualized Income Installment Method		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>4</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period (see instructions)	21		657,318	665,801	843,801
22	Annualization amounts (see instructions)	22	6	3	2	1 3333
23	Annualized taxable income. Multiply line 21 by line 22.	23	0	1,971,954	1,331,602	1,125,040
24	Figure the tax on the amount on line 23 using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	24		39,439	26,632	22,501
25	Enter any alternative minimum tax for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period (see instructions)	26				
27	Total tax. Add lines 24 through 26	27	0	39,439	26,632	22,501
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions)	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	0	39,439	26,632	22,501
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	0	19,720	19,974	22,501

Part III Required Installments

Note: Complete lines 32 through 38 of one column before completing the next column		1st installment	2nd installment	3rd installment	4th installment	
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31.	32	0	19,720	19,974	22,501
33	Add the amounts in all preceding columns of line 32 (see instructions).	33		6,194	19,720	19,974
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-.	34	0	13,526	254	2,527
35	Enter 25% of line 5 on page 1 of Form 2220 in each column. Note: Corporations with assets of \$1 billion or more and "large corporations," see the instructions for line 10 for the amounts to enter.	35	6,194	13,526	254	2,527
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36		0	0	0
37	Add lines 35 and 36	37	6,194	13,526	254	2,527
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions)	38	6,194	13,526	254	2,527

CASTLE ROCK FOUNDATION
Year Ending November 30, 2007

84-1243301
Statement 1

Form 990PF, Part I, Line 23, Other Expenses

<u>Description</u>	<u>Total</u>	<u>Investment Expense</u>	<u>Charitable Disbursement</u>
Administrative fee paid to Adolph Coors Foundation for shared facilities and expenses	\$ 54,162	2,708	51,454
Grantee appreciation event	473	0	473
Telephone	1,615	0	1,615
Insurance	738	0	738
Postage	45	0	45
Office supplies	393	0	393
Other	110	0	110
	\$ <u>57,536</u>	<u>2,708</u>	<u>54,828</u>

CASTLE ROCK FOUNDATION
November 30, 2007

84-1243301
Statement 2

Form 990PF, Part II, Investments

Description

	<u>Cost</u>	<u>FMV</u>
Vanguard S & P 500 Index	\$ 31,397,453	36,366,684
Vanguard Extd Mkt Index	17,421,092	23,978,899
Graphics Packaging	549,913	342,703
Total	<u>\$ 49,368,458</u>	<u>60,688,286</u>

CASTLE ROCK FOUNDATION
November 30, 2007

84-1243301
Statement 3

Form 990PF, Part IV Capital Gains and Losses for Tax on Investment Income

<u>Description</u>	<u>Books</u>	<u>Tax</u>
Vanguard S & P 500 Index	\$ 240,302	240,302
Vanguard Extd Mkt Index	215,401	215,401
Total	<u>\$ 455,703</u>	<u>455,703</u>

CASTLE ROCK FOUNDATION
November 30, 2007

84-1243301
Statement 4

Form 990PF, Part VIII, Information about Officers, Directors

<u>Name and Address</u>	<u>Title, and Average Hours per Week</u>	<u>Compensation</u>	<u>Contributions to Employee Benefit Plans</u>	<u>Expense acct and Other Allowances</u>
Sally W. Rippey 4100 East Mississippi Ave., #1850 Denver, CO 80246	Secretary 5 hours	None	None	None
William K. Coors 4100 East Mississippi Ave., #1850 Denver, CO 80246	Trustee 1 hour	None	None	None
Peter H. Coors 4100 East Mississippi Ave., #1850 Denver, CO 80246	President 1 hour	None	None	None
Jeffrey H. Coors 4100 East Mississippi Ave., #1850 Denver, CO 80246	Treasurer 1 hour	None	None	None
Holland H. Coors 4100 East Mississippi Ave., #1850 Denver, CO 80246	Trustee 1 hour	None	None	None
Melissa Coors Osborn 4100 East Mississippi Ave., #1850 Denver, CO 80246	Trustee 1 hour	None	None	None
Cecily Coors Gamsey 4100 East Mississippi Ave., #1850 Denver, CO 80246	Trustee 1 hour	None	None	None
Robert G. Windsor 4100 East Mississippi Ave., #1850 Denver, CO 80246	Vice President 1 hour	None	None	None

CASTLE ROCK FOUNDATION
Year Ended November 30, 2007

84-1243301
Statement 5

Form 990PF, Part I, Line 16, Legal, Accounting, Professional Fees

<u>Description</u>	<u>Total</u>	<u>Investment Expense</u>	<u>Charitable Disbursements</u>
<u>Line 16b, Accounting Fees</u>			
Kundinger, Corder & Engle, P.C. Audit and tax work	\$ <u>8,965</u>	<u>448</u>	<u>8,517</u>
<u>Line 16c, Other Professional Fees</u>			
3G Consulting - computer consulting	\$ 275	0	275
Scharf Services - annual report and website development	2,175	0	2,175
Hostworks, Inc. - website hosting	480	0	480
National grants consultant	60,450	0	60,450
	\$ <u>63,380</u>	<u>0</u>	<u>63,380</u>

CASTLE ROCK FOUNDATION
November 30, 2007

84-124330
Statement 6

Form 990PF, Part I, Line 18, Legal, Taxes

<u>Description</u>	<u>Total</u>	<u>Investment Expense</u>	<u>Charitable Disbursements</u>
Payment of estimated federal excise taxes in 2007	\$ 23,500	0	0
Payment of excise taxes with filing of 2006 990 PF	5,883		
	<u>\$ 29,383</u>	<u>0</u>	<u>0</u>

CASTLE ROCK FOUNDATION - FISCAL YEAR 2007
Schedule of Appropriations and Payments by Program Area

	Beginning Balance	Newly Allocated	Amount Paid	Ending Balance
	Dec. 1, 2006	2007	2007	Nov. 30, 2007
Atlantic Legal Foundation Inc. Larchmont, NY General operating	0	20,000	20,000	0
Cato Institute Washington, DC General operating	0	75,000	75,000	0
Clare Boothe Luce Policy Institute Herndon, VA General operating	0	10,000	10,000	0
Fisher House Foundation Rockville, MD General operating	125,000	0	125,000	0
Institute on Religion and Public Life New York, NY FIRST THINGS	0	20,000	20,000	0
Manhattan Institute for Policy Research New York, NY General operating	0	35,000	35,000	0
Maryland Public Policy Institute Germantown, MD General operating	0	7,500	7,500	0
Nevada Policy Research Institute Las Vegas, NV General operating	0	25,000	25,000	0
New England Legal Foundation Boston, MA General operating	0	20,000	20,000	0
Pacific Research Institute San Francisco, CA General operating	0	50,000	50,000	0

CASTLE ROCK FOUNDATION - FISCAL YEAR 2007
Schedule of Appropriations and Payments by Program Area

	Beginning Balance Dec. 1, 2006	Newly Allocated 2007	Amount Paid 2007	Ending Balance Nov. 30, 2007
A Christian Ministry in the National Parks Freeport, ME Challenge grant	0	20,000	20,000	0
A Christian Ministry in the National Parks Freeport, ME General operating	0	20,000	20,000	0
American Indian College Fund Denver, CO General operating	0	33,000	33,000	0
Foundation for Individual Rights in Education Philadelphia, PA General operating	0	40,000	40,000	0
Goldwater Institute Phoenix, AZ General operating	0	37,500	37,500	0
Heritage Foundation Washington, DC General operating	0	200,000	200,000	0
Hillsdale College Hillsdale, MI Center for Constructive Alternatives	0	210,000	210,000	0
Hillsdale College Hillsdale, MI Center for Constitutional Studies	1,600,000	0	400,000	1,200,000
Independence Institute Golden, CO General operating	0	60,000	60,000	0
Independent Institute Oakland, CA General operating	0	50,000	50,000	0
Institute for American Values New York, NY General operating	0	75,000	75,000	0

CASTLE ROCK FOUNDATION - FISCAL YEAR 2007
Schedule of Appropriations and Payments by Program Area

	Beginning Balance Dec. 1, 2006	Newly Allocated 2007	Amount Paid 2007	Ending Balance Nov. 30, 2007
Institute for Research on the Economics of Taxation Washington, DC General operating	0	50,000	50,000	0
Landmark Legal Foundation Leesburg, VA	0	60,000	60,000	0
Mountain States Legal Foundation Lakewood, CO General operating	0	75,000	75,000	0
National Association of Scholars Princeton, NJ General operating	0	50,000	50,000	0
Pacific Legal Foundation Sacramento, CA General operating	0	85,000	85,000	0
Southeastern Legal Foundation Atlanta, GA General operating	0	50,000	50,000	0
State Policy Network Richmond, CA General operating	0	30,000	30,000	0
Young America's Foundation Santa Barbara, CA General operating	0	30,000	30,000	0


CASTLE ROCK FOUNDATION - FISCAL YEAR 2007
Schedule of Appropriations and Payments by Program Area

	Beginning Balance	Newly Allocated	Amount Paid	Ending Balance
	Dec. 1, 2006	2007	2007	Nov. 30, 2007
<div style="border: 1px solid black; width: 250px; height: 15px;"></div>				
American Enterprise Institute/Pub. Policy Research Washington, DC General operating	0	75,000	75,000	0
Common Good New York, NY General operating	0	50,000	50,000	0
Congressional Medal of Honor Society Mt Pleasant, SC General operating	0	20,000	20,000	0
David Horowitz Freedom Center Los Angeles, CA General operating	0	50,000	50,000	0
Evergreen Freedom Foundation Olympia, WA General operating	0	30,000	30,000	0
Institute for Justice Arlington, VA General operating	0	90,000	90,000	0
Intercollegiate Studies Institute Wilmington, DE General operating	0	75,000	75,000	0
Leadership Institute Arlington, VA General operating	0	75,000	75,000	0
The Becket Fund for Religious Liberty Washington, DC General operating	0	60,000	60,000	0

Statement 7
84-1243301

CASTLE ROCK FOUNDATION - FISCAL YEAR 2007
Schedule of Appropriations and Payments by Program Area

	Beginning Balance	Newly Allocated	Amount Paid	Ending Balance
	Dec. 1, 2006	2007	2007	Nov. 30, 2007
<hr/>				
<input type="checkbox"/> National Council on Economic Education (NCEE) New York, NY General operating	0	50,000	50,000	0
Grand Total	1,725,000	2,013,000	2,538,000	1,200,000

Mission and 2002 Summary
Funding Guidelines and Criteria
Grant Application Procedures
Board of Trustees and Contact
Previous Grant Recipients
Annual Report 

PROPOSALS TO THE CASTLE ROCK FOUNDATION SHOULD INCLUDE THE FOLLOWING:

- Legal name and address of organization
- Most recent copy of IRS letter of exemption with tax identification number
- Date of establishment, brief history and mission statement
- Purpose and amount of grant, as well as a description of the project and a project budget (if applicable)
- Current and/or proposed income and expense budget for the organization
- Anticipated results
- Financial statements for most recent fiscal year (preferably a copy of audit)
- Funding sources and amounts
- Names and occupations of board of directors and officers
- Names and addresses of those who have benefited from your organization's work

One copy of the request needs to be submitted, and it should be noted if any parts of the proposal are to be returned. Books, audio and video tapes, and bound volumes of newspaper clippings should only be submitted when they relate directly to the request.

The Castle Rock Foundation Board of Trustees meets once each year, in late fall, to consider requests. proposals must be in the Foundation's office by 5 p.m., March 15. An on-site visit may be conducted. If a grant is approved, a grant agreement is required.

Mission and 2002 Summary

Funding Guidelines and Criteria

Grant Application Procedures

Board of Trustees and Contact

Previous Grant Recipients

Annual Report 

CRITERIA

- Applicant organizations must be classified as 501(c)(3) by the Internal Revenue Service and must operate within the United States of America.
- Only one request is considered from an organization during any 12-month period.
- The Foundation does not consider grants to organizations that in policy or practice discriminate on the basis of race, creed or sex.

GUIDELINES

The Foundation will consider general operating or special project requests from organizations whose goals and purposes are in keeping with the mission of the Foundation. Preference will be given to agencies and projects that demonstrate the application of the guiding principles of the Foundation to institutions of society.

Every effort is made to be as effective as possible in awarding the funds that the Foundation has available for distribution. It is not possible, to undertake support of all requests and so the Trustees have established some parameters for the Foundation's grant-making activities. Although it is not possible to detail all programs that fall outside our funding priorities, the Foundation generally will not consider support of the following:

- Human service agencies
- Museums or museum projects
- Organizations primarily supported by tax-derived funding
- Individuals
- Endowments

- Scientific or medical research projects
- Publications or production of films or other media-related projects
- Churches or church projects
- Funding of deficits or retirement of debt
- Special events
- Out-of-country projects
- Purchase of computer equipment